# Mary Forma: Business Development, Marketing & Sales

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A Marketing and Sales Generalist with experience in family businesses, professional services business development and sales operations. With a full quiver of skills, insights and tools at her disposal, your business is sure to be on a growth upswing with Mary's help. She works under, and for, CEOs as the executor of their sales and marketing efforts.



## 2025 Offerings

#### Online Presence Binder

Domain Details | Social | Accounts | Email | Inbound Links | Reporting | Recommendations \$250

Client Database Sanitization + Prep for Holidays, Newsletters

Holiday Mailing Lists | Social, Email, Print | VIP gifting and management | Newsletter

\$2.75 per unique individual address delivered

Lead or Demand Generation

Appointment Setting | Networking | PPC Campaigns | CRM Management | SEO applications

\$250 each

Social Media

Linkedin Posts | Instagram Reels | Social Media Following Promotions | X Posts | TikToks \$25 each

Website

Updates | Analytics + Webmaster Tools | New Features Rollout | Hosting Migration \$75 per hour

Printables + Swag

Menus | Matchbooks | Business Cards | Client Swag | Corporate Swag | Conference Swag \$100 each

**Special Projects** 

Business Intelligence Reporting | Bookkeeping | CRM Optimization | Event Management \$1,500 per project

Clever, capable, self-propelled professional salesperson with extra skills in database management and reporting. Held consultative sales roles working with hundreds of logistically unique company types. Here's my work history:

#### Reagan Outdoor Advertising, Austin, TX

End-to-End Sales for Billboard Advertising Winning MVP of 2025 Q1 with 400% of quota

#### **Udacity, Austin TX**

Sr. Business Development Representative Fortune 500 Appointment Setting

#### Centre Technologies, Austin TX

Account Executive and end-to-end business development to open Austin market for MSP

#### FormaTech IT Services, Austin, TX

Contract agreement renewals = \$115k/month MRR for MSP

#### **Evocalize, Austin, TX**

Account Executive end-to-end SaaS sales generation

#### Cosential, Austin, TX

Business Development Manager, team of 5 Account Executive, top performer at SaaS firm Business Development Representative cold calling

#### Marin Software, Austin, TX

Business Development Representative - cold calling and appointment setting for SaaS

#### Austin Web Design, Austin, TX

On- and Off-site search engine optimization positioning strategies for web design clients

#### FormaTech IT Services, Napa, CA

Computer Network Support Contract Sales \$6M Microsoft Office Certified Professional

## Napa SEO Consulting, Napa, CA

On- and Off-site search engine optimization positioning strategies; SEOConsultants.com Directory Listing; Google Analytics Qualified Individual

#### Napa Downtown Association, Napa, CA

Board of Director

Napa Chamber of Commerce, Napa, CA

Legislative Action Committee, Member

Leadership Napa Valley, Class 18

Voted "Mayor for the day"

#### 1901 First Street Attorneys at Law, Napa, CA

Receptionist and Bookkeeper

#### Silverado Country Club & Resort, Napa, CA

Catering + Conference Services Department

Administrative Assistant

## HealthQuest Fitness Club, Napa, CA

Membership Tours and Sales

#### Perfect Puree of Napa Valley, Napa, CA

Mailing List Database Manager

#### Rodger Griffin Building Design, San Jose, CA

Bookkeeper, Rebuilt 3 years of books for tax prep

#### EY ("Ernst & Young"), San Jose, CA

Executive Assistant to the International Tax Services Department

### The Elephant Bar, San Jose, CA

Cocktail Server in Main Bar

#### Goosecross Winery, Napa, CA

Wine Tasting Concierge

## Uva Trattoria e Enoteca, Napa, CA

Floor Manager, Bartender, Outside Marketing, Events, Wine Sales and Host

## Napa River Adventures, Napa, CA

Boat Tours, Marketing and Administration

#### Wine Country Reservations, Napa, CA

Website Development, Search Engine Optimization, Content Writer, Advertising Sales, Concierge Services

Black Tie Taxi, Napa, CA: Marketing Campaign

Program to All Concierges in Napa Valley for Launch

Napa Valley Tours, St. Helena, CA: Marketing campaign for All Conference Services Departments at Hotels and Resorts to leverage this tour group for off-site activities

Extras: Wine + Food Aficionado | Hospitality Guru |
Business Consultant | Guerilla Marketer | Mixer
Networker | Event Planning | Mistress of Ceremonies | Vibe
Cultivator | Ambiance Setter | Client-facing representative