

Swain CORE (Semester-long) Curriculum Map for (Personal Finance Grades 9-12)

Transfer goals - Students will be able to independently use their learning to:

Understand economic activities and challenges of individuals and families, the role of lifestyle goals in education and career choices, procedures in a successful job search, financial forms used in independent living, and shopping options and practices for meeting consumer needs. The course also prepares students to understand consumer rights, responsibilities, and information, protect personal and family resources, and apply procedures for managing personal finances.

Unit #/Name	1.00 Understand How to Take Charge of Your Financial Well-Being	2.00 Understand the Principles of Managing Your Money	3.00 Understand the Principles of Earning	4.00 Understand the Principles of Receiving	5.00 Understand the Principles of Saving and Investing	6.00 Understand the Principles of Spending	7.00 Understand the Principles of Giving
Big Idea	Financial Well Being	Managing Your Money	Principles of Earning	Principles of Receiving	Principles of Saving and Investing	Principles of Spending	Principles of Giving
Timeline	8 Days	11 Days	18 Days	6 Days	8 Days	19 Days	3 Days
State Standards	1.01 Money in Your Life 1.02 Financial Decisions 1.03 Setting Financial Goals	2.01 Introduction to Depository Institutions 2.02 The Basics of Taxes 2.03 Statement of Financial Position 2.04 Income and Expense Statement 2.05 Spending Plans	3.01 Invest in Yourself 3.02 Career Exploration 3.03 Preparing for Higher Education 3.04 Planning for Higher Education 3.05 Paying for Higher Education 3.06 Lifelong Employment 3.07 Getting Paid	4.01 Receiving from Family, Friends, and Nonprofits 4.02 Receiving from Government Programs	5.01 Choose to Save 5.02 Savings Tools 5.03 The Fundamentals of Investing	6.01 Credit Reports and Scores 6.02 Credit Basics 6.03 Understanding Credit Cards 6.04 Protecting Yourself from Fraud: Identity Theft 6.05 Types of Insurance 6.06 Smart Consumer Spending	7.01 Give to Others 7.02 Estate Planning

						6.07 Major Expenditures: Housing, Transportation and Food	
Related Competencies	1.01	1.01	3.01	4.01	1.01	1.01	1.01
	1.02	1.02	3.02	4.02	1.02	1.02	1.02
	1.03	1.03	3.03		1.03	1.03	1.03
			3.04				
		2.01	3.05		5.01	6.01	7.01
		2.02	3.06		5.02	6.02	7.02
		2.03	3.07		5.03	6.03	
		2.04				6.04	
		2.05				6.05	
						6.06	
						6.07	