Documents to Bring to your AARP TaxAide Visit

Personal Information

- **Photo ID**s for the taxpayer and spouse (if applicable)
- Social Security cards (or ITINs) for all the people on the tax return
- Bank routing and account numbers for direct deposit/debit
- Your 2022 and 2023 tax returns if you have them

All Tax Documents you may have received:

- Wage and Earnings Statements (W-2, 1099-R, SSA-1099, etc.)
- Interest and Dividends Statements from banks and brokerage firms (1099-INT, 1099-DIV, etc.)
- Total paid for daycare providers and provider's tax ID
- Itemized expenses if you plan to use Itemized Deductions
- Business costs if self-employed
- **Health Coverage** 1095-A, B and C
- Any and all other documents you received from the IRS
- If in doubt, bring it!

Rev. 12 Jan 2025