

May 14, 2019 Portland Actuarial Club Luncheon

Title

“A Few Words about Fixed-Income Securities”

Speaker

Chris Beaulieu, CFA

Event

When: Tuesday, April 16th, 2019 from noon to 1:30 pm

Where: Sentinel Hotel – The Library, 614 SW 11th Ave. Portland, OR 97205

RSVP: Please RSVP by Thursday, May 9th at 10:00 am using our website:

<http://www.portlandactuarialclub.org/rsvp>

Description

How does total return performance and asset/liability matching coexist in a well-functioning portfolio, and how do core issues of duration, liquidity, and convexity get sorted out in this paradigm?

Chris Beaulieu, CFA

Chris Beaulieu is head of fixed income at The Standard, responsible for about \$10 billion of bond investments in corporate, municipal, and structured credit. He previously worked at Penn Mutual, a mutual life and annuity provider, as head of investment grade corporate credit. Chris graduated Summa cum Laude from Northeastern University in Boston with Bachelor's degree in International Business and Finance. He is a CFA charterholder.