



Busy Bookkeeper Reset Workbook

The Goal

Busy bookkeepers — also known as *Booked but Broken* — need to start by fixing their **financial management foundations**, beginning with **Products and Pricing**.

This 5-day **Busy Bookkeeper Reset** is designed to help you do exactly that — with clarity, focus, and strategic action.

We know from experience that **Products and Pricing is the first domino**. Once it falls, everything else begins to align. From here, you can begin to confidently scale — so you may one day join the top 10% of bookkeepers who actually achieve the income and time-wealth they went into practice for.



Challenge Overview

All resources are linked — and yes, all links work.



Day 1 — Intro & Analysis

- ▶ Watch the [Intro to Challenge Video One](#)
- ▶ Watch the [Intro to Challenge Video Two](#)
-  Note things that come up in a “notes sheet” (ie: I don’t know how long we take to do jobs)



-  Complete the [Now-Pricing Analysis](#) (*includes pricing rules*)
 -  Use the [Scorecard \(Job Costing\)](#) to begin analysing your clients
 - Start with at least 5 clients
 -  [Attend coaching](#) for live support
 - Extra: [The Bookkeeping Practice Blueprint Poster](#)
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See you on Day 2!