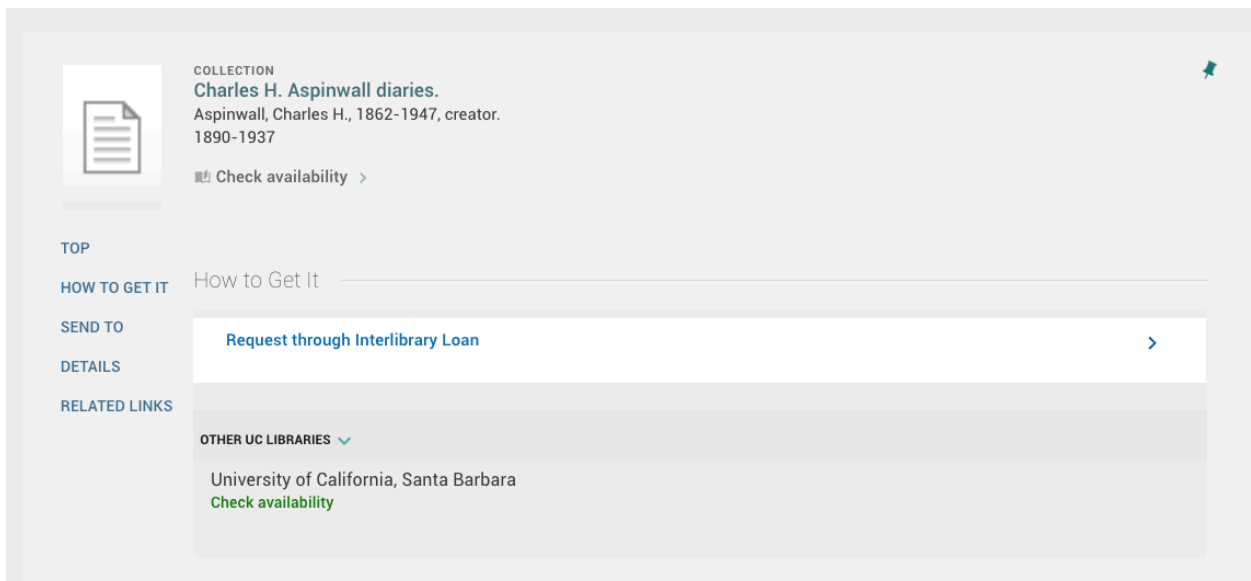# Exclude from Discovery Network vs Restrict Resource Sharing by Location

Background:

Need:

Campuses have materials that cannot be shared via intercampus resource sharing (eg. some Special Collections items (especially archival collections)[1], equipment, etc.). Even though the Terms of Use in Alma may prevent the lending of these materials, a Resource Sharing link ("Request through Interlibrary Loan") still appears in the Primo record for these items, when discovered via other campus UC Library Search views. The presence of this link may give users a false expectation that the item can be successfully borrowed from another campus.

COLLECTION
Charles H. Aspinwall diaries.
Aspinwall, Charles H., 1862-1947, creator.
1890-1937

📖 Check availability >

TOP

HOW TO GET IT

SEND TO

DETAILS

RELATED LINKS

How to Get It

Request through Interlibrary Loan   >

OTHER UC LIBRARIES ⌄

University of California, Santa Barbara
Check availability

Record of a UC Santa Barbara archival collection in the UC Santa Cruz Primo includes Resource Sharing link

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[1] Special Collections can, and do, share some materials via intercampus resource sharing.

A record for a Laptop available from UC Irvine, as seen from UC Davis Primo. Again, the Resource Sharing link is viewable. Addition

Potential Solutions:

Discovery FG has identified two options for preventing users from encountering a Resource Sharing link in items that are not requestable.
1) Exclude the bibliographic record from the Discovery Network
2) Disable resource sharing for all items from a specified location

Request for Feedback:

Discovery FG is asking campuses to provide feedback around the following question:
● Should we facilitate the option to use either, or both, solutions (Exclude from Discovery Network and Restrict Resource Sharing by Location) or should Restrict Resource Sharing by Location be the only option?

Exclude from Discovery Network:

Excluding records from the Discovery Network requires two actions:
1) The record-holding campus must modify their MARC record to include **520 _ _ $$a Exclude from discovery network** (ongoing)
2) All campuses must modify their configuration for the Articles, Books, and More search profile configuration (one time)

Records that are excluded from the Discovery Network can still be surfaced in the Primo of the owning campus, but cannot be surfaced in the Primos of other campuses.

Pros and Cons:

Pros:	Cons:
- Allows granular selection of records - Prevents unshareable items from being displayed by users who cannot access them - Can be applied to items without physical locations (eg. eBooks, streaming media, etc.)	- Requires modification of MARC records - Requires all campuses to change their default search profile - Requires addition of a Normalization rule to exclude the 520__$$a field from public display

Restrict Resource Sharing by Location:

Restricting resource sharing by location requires the restricted location be added to a list in the Network Zone (see ExLibris documentation on Configuring Resource Sharing Restriction Rules for Primo VE for more details).

Items in a restricted location are not eligible for request. If a record only has holdings for items in restricted locations, no Resource Sharing link will appear in that record. Note that the Resource Sharing link will appear if there are any holdings available from other non-restricted locations.

Pros and Cons:

Pros:	Cons:
- High efficiency - Relatively low effort - Low risk - Retains record in the Discovery	- Does not allow for any granularity within a location - Does not work for items without physical locations

| Network to facilitate alternative access options (eg. Aeon Request) and/or user awareness | |

Record in UC Irvine's Primo showing an item only available in a restricted location at UC Santa Cruz

Summary:

Should we ask all campuses to modify their Articles, Books, and More search profile in order to facilitate exclusion of records from the Discovery Network? Or, should Restrict Resource Sharing by Location be the only option?