CommF3 Lol Organization

This is a compendium of all CommF-3 (Diversity, Inclusion, Equity) topical group related LoIs. This is an internal document for the conveners intended as an organizational tool to be used to form project working groups to proceed towards contributed papers.

Official Organization Methods

Within CommF - 03 as Primary

Within CommF - 03 as Secondary

Out of CommF

Topical Group Projects

Projects to Pursue

[1] Physics in Developing Nations

[2] Accessibility

[3] Climate of the Field

[4] Lifestyle/Personal Wellness

[5] Marginalized Communities

[6] Meta Snowmass Review

Remove:

[3] Funding Agency Recommendations

REMOVE (general guidance)

[5] Educational Resources → REMOVE (general guidance)

Projects Lead by Other Topical Groups

Orphaned Topics

Project Team Organization/Structure

Official Organization Methods

It should be noted that the official organization methods are based around passing google docs and excel sheets back and forth. However error prone this may seem and likely to have someones contribution fall through the cracks, here is our spreadsheet:

Link to Snowmass Organization Spreadsheet

In principle, the entries in this spreadsheet should correspond to the ones below.

Within CommF - 03 as Primary

- Accessibility
 - Sam Meehan (group)
 - o CommF/SNOWMASS21-CommF3 CommF6 Samuel Meehan-074.pdf
- Funding Agency Recommendations
 - Sam Meehan (group)
 - o CommF/SNOWMASS21-CommF6 CommF3 Samuel Meehan-081.pdf
- Climate of the Field
 - Sam Meehan (group)
 - o CommF/SNOWMASS21-CommF3 CommF0 Samuel Meehan-077.pdf
- Educational Resources for the Field
 - Sam Meehan (group)
 - o CommF/SNOWMASS21-CommF3_CommF0_Samuel_Meehan-078.pdf
- Lifestyle and Personal Wellness
 - Sam Meehan (group)
 - o CommF/SNOWMASS21-CommF3 CommF0 Samuel Meehan-079.pdf
- Under-represented/Marginalized Communities
 - Sam Meehan (group)
 - o CommF/SNOWMASS21-CommF3 CommF0 Samuel Meehan-082.pdf
- Recruitment, Evaluation, and Recognition
 - Sam Meehan (group)
 - o CommF/SNOWMASS21-CommF3 CommF2 Samuel Meehan-080.pdf
- Societal Impacts of Science Projects → New Topical Group
 - Ketevi Assamagan (group)
 - o CommF/SNOWMASS21-CommF3 CommF6 Ketevi Assamagan-075.pdf

- Making Physics Accessible → Accessibility
 - Giordon Stark
 - o CommF/SNOWMASS21-CommF3-001.pdf
- Best Practices for Demographic Surveys → *Underrepresented/Marginalized Communities*
 - Tiffany Lewis
 - o CommF/SNOWMASS21-CommF3 CommF0-042.pdf
- Cultivating Math and Science in Africa → Underrepresented/Marginalized Communities. Sam Meehan
 - o CommF/SNOWMASS21-CommF3 CommF0-TF0 TF0-AF0 AF0 Samuel Meehan-028.pdf
- Understanding the Process of Snowmass [??? Meta-Lol] → SEC "Inreach"
 - o Brian Nord
 - o CommF/SNOWMASS21-CommF3 CommF0 brian nord-052.pdf
- Support for Enforcing Codes of Conduct → Climate (Code of Conduct)
 - Erica Smith
 - o CommF/SNOWMASS21-CommF3 CommF0 Erica Smith-064.pdf
- Alternative Collaborative Means to Address Misconduct → Climate (Code of Conduct/)
 - Kimberly Palladino
 - o CommF/SNOWMASS21-CommF3 CommF0 KJPalladino-061.pdf
- Creating Inclusive Collaborations → *Climate*
 - Micah Buuck
 - o CommF/SNOWMASS21-CommF3 CommF0 Matthew Szydagis-042.pdf
- Science Outreach and the Underrepresented Public → Under-represented/Marginalized Communities
 - Mateus Carneiro
 - o CommF/SNOWMASS21-CommF3 CommF5 Mateus Carneiro-045.pdf

Within CommF - 03 as Secondary

- Building the Pipeline
 - Sam Meehan (group)
 - o CommF/SNOWMASS21-CommF2 CommF3 Samuel Meehan-076.pdf
- Research at Community College
 - Katherine Dunne
 - CommF/SNOWMASS21-CommF2 CommF3 kdunne-026.pdf
- Early Career Instrumentation
 - Katherine Dunne
 - o CommF/SNOWMASS21-CommF2 CommF3 kdunne-027.pdf
- DOE Visiting Faculty Program
 - Katherine Laureto
 - o CommF/SNOWMASS21-CommF2_CommF3_Laureto-070.pdf
- Resources for Academic Jobs
 - o Mateus Carneiro
 - o CommF/SNOWMASS21-CommF2 CommF3 Mateus Carneiro-044.pdf
- Augmented REU for URMs
 - Sam Meehan
 - o CommF/SNOWMASS21-CommF2 CommF3 Samuel Meehan-031.pdf
- Bias and Stereotype in Job Seeking
 - o Sudhir Malik
 - o CommF/SNOWMASS21-CommF2 CommF3 Sudhir Malik-007.pdf
- Engineering Roles and Identities
 - Vitaly Pronskikh
 - o CommF/SNOWMASS21-CommF2 CommF3 Sudhir Malik-009.pdf
- Physics Graduate Admissions and our Einstein Problem
 - Kimberly Palladino
 - o CommF/SNOWMASS21-CommF4 CommF3 KJPalladino-062.pdf
- Enhancing Particle Physics Education at the Graduate Level
 - Vetri Velan
 - o CommF/SNOWMASS21-CommF4 CommF3 Vetri Velan-023.pdf
- Ensuring the conditions that encourage effective participation in public engagement
 - Sarah Demers
 - CommF/SNOWMASS21-CommF5 CommF3-040.pdf
- Science / Society: considering new paradigms of planning for public engagement and communication
 - Brian Nord
 - o CommF/SNOWMASS21-CommF5 CommF3 brian nord-053.pdf
- Progress in High School Physics Outreach
 - Andrew Santos
 - o CommF/SNOWMASS21-CommF5 CommF3-037.pdf

Out of CommF

- Making the Most of the ("Old") Computing Resources → Owned by CompF
 - Sam Meehan
 - o CompF/SNOWMASS21-CompF0 CompF0-CommF3 CommF0 Samuel Meehan-033.pdf
- HEP Software Culture wrt Inclusion → Owned by CompF
 - Matt Bellis
 - o CompF/SNOWMASS21-CompF5 CompF0-CommF0 CommF3 Bellis-132.pdf
- The Femtography Project → Should be in/owned by CommF5
 - Simonetta Liuti
 - <u>EF/SNOWMASS21-EF6 EF5-TF7 TF10-CompF3 CompF2-CommF3 CommF2 simonetta liut i-159.pdf</u>
- Ethical Implications for Computational Research and the Roles of Scientists → Should be in new CommF subgroup
 - o Brian Nord
 - o CommF/SNOWMASS21-CommF6_CommF3-CompF3_CompF6_brian_nord-054.pdf

Topical Group Projects

Projects to Pursue

Based on the synthesis above, the following are projects, with descriptions of action items and deliverables around which working teams will be formed.

More closely tie each Lol to each Focal Point

Each group will ultimately produce

- 1. So what and why?
- 2. External: Recs for funding agencies
- 3. Internal: Best practices and recommendations for the community

Submit by May for collection by July meeting Have some regular communications

[1] Physics in Developing Nations - Ketevi

- Math/Science in Africa: CommF3 CommF0-TF0 TF0-AF0 AF0 Samuel Meehan-028.pdf
- MRI in Mozambique : <u>CommF1 CommF2 LMatias-034.pdf</u>
- Physics in Mozambique the next "Big Thing" : <u>SNOWMASS21-CommF1_CommF2-032.pdf</u>
- Donating Computers: CompF0 CompF0-CommF3 CommF0 Samuel Meehan-033.pdf
- Augmented REU: <u>CommF2 CommF3 Samuel Meehan-031.pdf</u>
- DOE Visiting Faculty Program CommF/SNOWMASS21-CommF2 CommF3 Laureto-070.pdf
- It was LOI number 28 in CEF4: The African School of Fundamental Physics and Applications (ASP)

Focal Points

- What *is* a developing nation in particle physics? (e.g. China is a developing nation in the United Nations)
- Overlap with pipelines
 - How to build pipelines from developing nations to US physics
 - Credentials for admissions of students/faculty
- o How to build facilities/resources in those nations?
- o Review what programs already exist?
- Something focused around exchange of human capital
 - Two outcomes
 - [1] stay in the country
 - [2] come back to country and "thermalize"
 - Propose a plan → implementable in all collaborations
 - "cookie cutter"
- Something focused around "equipment exchange"
 - Example of prof in Buenos Aires setting up lab *with* equipment bought on FNAL grant
- Relevant to theory
 - Scientist exchange
- What novel *incentives* exist for going from the US to developing nations?
 - Compare and contrast with Europe
 - Template from Japan in 1950s/60s

[2] Accessibility - Sam

- Accessibility: CommF3 CommF6 Samuel Meehan-074.pdf
- Dear/HoH: CommF3-001.pdf
- Focal Points
 - Get people thinking about all accessibility avenues that can hinder individuals from becoming a part of the particle physics community and document these
 - Blind, Deaf/HoH, Physical disability What mechanisms exist to reduce these barriers?
 - Lifestyle and childcare/family care needs How does our community treat these? What are differences with respect to institutions? (overlaps with project on Lifestyle/Personal Wellness)
 - Financial accessibility (e.g. student doesn't have funds to attend conference, large Maintenance/Operation fees in collaborations) and how this can be actively mitigated
 - Faculty at primarily undergraduate universities → no immediate research community
 - Intellectual accessibility How can we reduce the effect of "gatekeeping"?
 - Differentiate this project from accessibility in professional advancement
 - Those are covered in the pipelines/climate projects
 - Produce a "How To" guide for accessibility for research groups of conference/workshop organizers
 - Consider if/how the various accessibility issues should be prioritized so as to provide guidance for whether improvements have been made for the next snowmass
 - A large part of this will be to expand on the accessibility document that has been produced for the snowmass process (<u>Link to Document</u>) and consider how these apply to the wider field
 - o Describe mechanisms for people to make an accessibility request to be known and addressed
 - Work in conjunction with Ethics Committee

[3] Climate of the Field - Erin, Erica

Status:

- Working LOI organization document <u>https://docs.google.com/spreadsheets/d/17_gVfOjDUudVWznU-yTzjTAchKuoMKO_RaiMOPGBoVo/edit#qid=0</u>
- Sent out to LOI authors 11/23/2020

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- Climate from the top down
 - o Climate: CommF3 CommF0 Samuel Meehan-077.pdf
 - o Code of Conduct Support : CommF3_CommF0_Erica_Smith-064.pdf
 - o Inclusive Communities (LUX/Zeppelin): CommF3 CommF0 Matthew Szydagis-042.pdf
 - o Alternative Means to Address Misconduct: CommF3 CommF0 KJPalladino-061.pdf
 - o Culture Change is Necessary: CommF1 CommF6 brian nord new-056.pdf
- Measuring and accounting for climate
 - o Recognition/Evaluation: CommF3 CommF2 Samuel Meehan-080.pdf
 - o Bias/Stereotyping in Jobs: CommF2 CommF3 Sudhir Malik-007.pdf
 - Best Practices for Surveys : <u>CommF3 CommF0-042.pdf</u>
- Equitably interacting with the broader scientific community
 - o Engineers vs. Scientists: CommF2 CommF3 Sudhir Malik-009.pdf
 - o Augmented REU: CommF2 CommF3 Samuel Meehan-031.pdf
 - o HEP Software Culture: CompF5 CompF0-CommF0 CommF3 Bellis-132.pdf
 - o Educational Resources: CommF3 CommF0 Samuel Meehan-078.pdf
- Not included here (CommF5)
 - New Outreach Paradigms : <u>CommF5 CommF3 brian nord-053.pdf</u>
 - Support for Outreach : <u>CommF5 CommF3-040.pdf</u>
 - High School Outreach : <u>CommF5 CommF3-037.pdf</u>

Focal Points

- Introductory
 - Have a formal and informal aspects
 - What is the ultimate climate that we could aim for?
- Climate at different populations ("pipelines")
 - Issues specific to non-US citizens
 - Issues specific to early career
 - Issues specific to engineers and technicians
- Overlap/work closely with the Ethics Committee
- Educational settings
 - What is the graduate student experiencing?
 - Include undergraduates because that is the first impression
 - Einstein problem
- View/focus of outreach by the field
 - How we are approaching "sage on the stage"
 - What are we outreaching about?
- Large comparison of (1) campuses and (2) national labs
 - Compare EDI committees and what they do in large collaborations

- "What is the status quo?" -- status of the field
- Details from existing CoC and roadblocks during development processes (see:NOvA)
- Implementation and enforcement within and without the community (<u>Smith</u> and <u>Palladino</u>)
- Solutions / Recommendations
 - Where are the priorities? What priorities need to be recognized?
 - Advice from DEI/sociology experts
 - Literature-driven solutions (e.g. regard to bias trainings)
- Bias/stereotyping in jobs
 - Reviewing search committees and promotion and how they are put together and trained
- Funding Agency Recommendations
 - What information needs to be expressed to the DPF field?
 - What information needs to be expressed specifically to funding agencies?
- o Resources about how to cultivate/increase diversity and create an inclusive research group
- o "Training" for the field for EDI start with CMS initiative
 - Like the CPM stuff

Clumps

- Formal support
 - CoC, recognition/evaluation, bias/stereotype in jobs
- Informal
 - Inclusive communities, subpoints of climate
- o Pipeline/Outreach

Interest list:

- o Erin V Hansen (evhansen@berkeley.edu)
- Erica Smith (<u>ess3@iu.edu</u>)

[4] Lifestyle/Personal Wellness - Carla

- Lifestyle/Wellness: CommF/SNOWMASS21-CommF3 CommF0 Samuel Meehan-079.pdf
- Notes
 - Complementary view of climate
 - Climate : Individual → community
 - lacktriangle Wellness: Individual ightarrow individual / community ightarrow individual
 - "How are people enjoying *life* as a particle physicist?"
 - Goal is to come up with exhaustive list
 - What is the status quo? What do we need to change?
 - Covid-19 review
 - Related to culture in some sense
 - "Work 24h a day"
 - o How does our culture impact personal wellness?
 - Discussion/townhall about these discussions
 - Anonymous survey method
 - Example: "Do you feel guilty about taking holidays?" / "Do you feel behind?"
 - Local culture and work law (maternity leave)
 - Identify common things and different things
 - Example holidays

Focal Points

- Causes of the work-personal life imbalance
 - Care of others / gender unbalance
 - Very competitive work environment
 - Evaluation metrics
 - Knowledge/tools concentrated on individuals (rather than groups)

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- Consequences
 - Lack of time for leisure, vacation, physical activities
 - Health problems (stress, lack of physical activity)
 - Mental problems (Depression, frustration, anxiety)
 - Significant increase of the existing gaps → enhance of the causes (loop)
- Actions
 - Surveys to evaluate/classify the causes
 - Surveys to understand the consequences and the community problems
 - Evaluate and study the problem together with specialist (working groups)
- Solutions / Recommendations
 - Result from the actions
 - See how other do (industry, other countries)
 - Proposition of some pilot programs
- Special situation in 2020: Covid-19 → what we learnt and how we can use this

[5] Marginalized Communities - MuChun

- Under-represented Communities: <u>CommF3 CommF0 Samuel Meehan-082.pdf</u>
- Best Practices for Surveys : CommF3 CommF0-042.pdf
- Outreach for the Under-represented Public : <u>CommF3 CommF5 Mateus Carneiro-045.pdf</u>
- Research at Community Colleges: <u>CommF2 CommF3 kdunne-026.pdf</u>
- Augmented REU: <u>CommF2 CommF3 Samuel Meehan-031.pdf</u>
- Support for Outreach : <u>CommF5 CommF3-040.pdf</u>
- New Paradigms for Outreach : <u>CommF5 CommF3 brian nord-053.pdf</u>
- High School Outreach : <u>CommF5 CommF3-037.pdf</u>
- Notes:
 - What are marginalized communities?
 - Gender identity and sexual orientation
 - Racial and ethnicity
 - First Gen
 - Also cover "marginalized" in the sense of institution size/type
 - Primarily undergraduate institutions / community colleges
 - HBCU students are marginalized in the same way as students at very small liberal arts schools, and also faculty there, because there is no community for intellectual engagement in particle physics
 - Financial marginalization because of large collaborations
 - M&O fees
 - Crackpots → this may be more relevant for outreach group
 - Financial marginalization
 - Survey
 - Gather demographics of the field
 - Gather "what do you do?"
 - Think about interfacing with the SEC survey (two birds one stone)
 - o Document anecdotally about how different groups are marginalized in HEP specifically
 - Professionally in their career path
 - The public
 - List of resources for funding and pipeline building for faculty/staff
 - HBCU contacts
 - Fellowships and funding for specific URM student populations
 - Compile list
 - Is the design of programs addressing the issue?
 - Outreach → confirm with CommF5 if they cover this (THEY WILL COVER THIS)
 - Outreach vs. engagement
 - Break the power dynamic and "levels"
 - Interface of inclusion and public engagement → what "public" are we engaging
 - What is particle physics to those not in the field?
- Focal points:
 - Defining "marginalized communities" in particle physics
 - Gender identity and sexual orientation
 - Racial and ethnicity

- First Gen
- Disability
- Institutional (universities/colleges, collaboration) sizes
- Financial barriers (can overlap with the above)

Status Quo:

- Current representation of marginalized groups
 - Percentage of each group at different institutions, and our field as a whole
 - Can be done via surveys
- Current experience of marginalized groups
 - What are the barriers for accessing resources?
 - What are the barriers for accessing opportunities?
 - How welcoming are our institutions, collaborations, and field as a whole? Experience with social interactions?
- Plan for moving forward:
 - What can we do to remove barriers for accessing resources for marginalized groups? (related to pipeline building)
 - What can we do to remove barriers for accessing opportunities for marginalized groups?
 (related to pipeline building)
 - What can we do to improve the social interaction experience for marginalized groups?
 - What can we do to increase the representation of marginalized groups? (related to pipeline building)

[6] Meta Snowmass Review - Ask Brian

- What is Snowmass: CommF3 CommF0 brian nord-052.pdf
- Focal Points
 - Chris Quigg like review
 - o Describe how the SEC inreach stuff can be improved
 - Rolling survey for grievances
 - Setting up a way that this can be sustained past snowmass

Ask Brian and other authors about leading this and if we can help recruit a team of people interested in working on this with him

Sam to contact authors

[7] Ethical Implementation of Al

- Al Ethics: CommF/SNOWMASS21-CommF6 CommF3-CompF3 CompF6 brian nord-054.pdf
- Doesn't fit in with other projects

Sam to contact authors

Remove:

[3] Funding Agency Recommendations → REMOVE (general guidance)

- Lol: CommF6 CommF3 Samuel Meehan-081.pdf
- Notes
 - Involve Alan Stone (DOE) and XYZ (NSF)
 - Have extended townhall on this topic
 - Make list of for the "resource educational" part of the work (Make it easier for faculty and scientists to leverage this)
 - Extend this to include "Interactions and Advocating to Government" (???) and then it can include the CommF5 folks
- Perhaps this should be embedded in other documents
 - Have a dedicated section in each of the other white papers and the compilation of these sections is what will ultimately be "sent"

[5] Educational Resources → REMOVE (general guidance)

- Educational Resources: CommF3 CommF0 Samuel Meehan-078.pdf
- Best Practices for Surveys : CommF3 CommF0-042.pdf
- What is Snowmass: <u>CommF3 CommF0 brian nord-052.pdf</u>
- Notes
 - Produce a living webpage
 - "How is HEP organized?"
 - Inreach and "How to snowmass?"

Projects Lead by Other Topical Groups

- Pipeline/Workforce → CommF2
 - We would be handing off two Lols
 - Building the Pipeline :

CommF/SNOWMASS21-CommF2 CommF3 Samuel Meehan-076.pdf

■ Recruit/Evaluation :

CommF/SNOWMASS21-CommF3 CommF2 Samuel Meehan-080.pdf

- Additional
 - CommF/SNOWMASS21-CommF2_CommF3_kdunne-026.pdf
 - CommF/SNOWMASS21-CommF2 CommF3 kdunne-027.pdf
 - CommF/SNOWMASS21-CommF2 CommF3 Laureto-070.pdf
 - CommF/SNOWMASS21-CommF2 CommF3 Mateus Carneiro-044.pdf
 - CommF/SNOWMASS21-CommF2 CommF3 Samuel Meehan-031.pdf
 - CommF/SNOWMASS21-CommF2 CommF3 Samuel Meehan-031.pdf
 - CommF/SNOWMASS21-CommF4 CommF3 Vetri Velan-023.pdf
 - CommF/SNOWMASS21-CommF5 CommF3-037.pdf
 - Notes
 - The rumor mill culture is toxic
- Target: Have specific sections about recruiting with an eye to diversity/inclusion and recruitment of URMs
- Broader Societal Impacts → CommF7 (eventually)
 - o Broader Impacts: CommF/SNOWMASS21-CommF3 CommF6 Ketevi Assamagan-075.pdf
- Education and Outreach to under-represented communities → CommF5
 - o Outreach to URMs: CommF/SNOWMASS21-CommF3 CommF5 Mateus Carneiro-045.pdf

Orphaned Topics

• Femtography Project :

<u>EF/SNOWMASS21-EF6 EF5-TF7 TF10-CompF3 CompF2-CommF3 CommF2 simonetta liuti-159.p</u> df

- Doesn't seem like us
- Maybe they meant to go to CommF5? Or they didn't understand the form for submission based on selecting CompF and CommF twice?
- \circ Yes, this is confirmed to be transferred and taken on by CommF5 \rightarrow just need confirmation by them

Project Team Organization/Structure

Having a rather well-defined structure for these projects will ensure that the workload is more evenly divided among the interested people in the community and leadership of each project is not put on the topical group conveners.