WACTCLC - Alma / Primo Call - December 1, 2020

Meeting Link:

https://bigbend.zoom.us/j/99019436290

Recording:

https://bigbend.zoom.us/rec/share/qoaKS8wARtC_6y9ouuF1mfONuIHwdGOpDwO6syZ0LwgQHFDHqDy_3eYiW4VlMQSy.fzsTnr_k5FyrHJz-?startTime=1606845705000

Attendees:

CB Stevenson
Charles Chitty
Charly Eaton
Deb Derylak (she/her)
Elena Bianco
George Babcock (Seattle Central) (George)
Isaac Devereux (Shoreline)
Jennifer
Karen Waite
Kirsti Thomas (Seattle Colleges)
Laura Staley - Renton Technical Colleg
Lesley Caldwell
Leslie Potter-Henderson
Lily Kun (SPSCC)
Lurana Culligan (Edmonds)
Melinda Martin
Naoko Yasuda (Highline) (Alice Hunter)
Nicole Longpre
Patricia Naylor (South Seattle College)
Paula Laine
Ro @ WCC
Ryer Banta
Sally Sheedy
srostkoski
Stephanie Levesen
Tammy Siebenberg

Wade Guidry
Will P.
Xinhang

LibGuides Harvesting to Primo / VE

~~SpringShare changes LibGuides to require SSL (https://) exclusively.~~

~~This update requires a change on the ExLbris side to allow harvesting of LibGuides citations into Primo.~~

~~So, no new harvesting of LibGuides metadata can happen until that update is rolled out in the Feb 2021 release.~~

Apologies for the mis-direction. I believe the info in Alma-L was not accurate. I often add that caveat about using Alma-L, but I got caught by it myself today anyway :)

Meanwhile, here's a good ExLibris blog post on setting up LibGuides harvesting via OAI:

Step-by-step for adding LibGuides citations to Primo VE via OAI

The above workflow makes your LibGuides searchable in Primo VE, but does not create title records in Alma.
If you would also like to create title records in Alma, you can use a different workflow, by creating and using a digital import profile.

You may recall Ryer stumping me during the meeting by asking about digital import profiles :)

To use a digital import profile, you do need the DIgital Inventory Operator Extended role.

The digital inventory import will allow you to manage the records as a collection.

A good link to start with for this workflow, from the SUNY Library Consortium, can be found at::

How do I set up a digital import of content from Digital Commons, DSpace, and other external repositories? - SLC FAQs (libanswers.com)

Alma / Primo December Release

Alma

[Alma 2020 Release Notes - Ex Libris Knowledge Center (exlibrisgroup.com)](#)

New "Patron Welcome Letter" available

 Enable to use

Alma-based SFTP server

 I will open a consortium ticket to have this facility enabled on all Alma instances

WinSCP Client

Primo VE

[Primo VE 2020 Release Notes - Ex Libris Knowledge Center (exlibrisgroup.com)](#)

QR Codes for searches

Add citation to Leganto Reading List (Pierce College)

Disable Edit options in Patron Details

Alma CKB Release Notes

[2020 Alma CKB Release Notes: July - December - Ex Libris Knowledge Center (exlibrisgroup.com)](#)

Purdue Inventory API tool

This tool is an alternative to the [Alma Shelf Reporting tool](#), and does the same thing as the built in too.

[wactclc.alwaysdata.net/inventory/](#)

Demo and discussion.

Chat

00:05:55   Wade Guidry:
https://docs.google.com/document/d/1r7-QbYoMf3Z9iz6CBZJ-p2_Ret0CP38oh
c2Qd2jUQnI/edit?usp=sharing

00:07:19   Sally Sheedy: open archives initiative (?)
00:08:50   Melinda Martin: Is this only using Primo VE?
00:09:01   Melinda Martin: (For those who have not yet upgraded...)
00:09:26   Melinda Martin: Thanks. :)
00:09:56   Ryer Banta: I do
00:10:31   Tammy Siebenberg: By harvested, do you mean they are
findable by searching Primo?
00:11:29   Jennifer: In this case, is "library guide" a facet in
Primo?
00:30:49   Lily Kun (SPSCC):   We do
00:30:58   Nicole Longpre: I'm not sure
00:33:22   Elena Bianco: Can that be altered depending on patron
type?
00:36:34   Sally Sheedy: A nice idea. I think we now assume the
campus issued email account is the official one for reaching
students. I suppose there is there a chance they could get the
library letter before they've even figured out how to retrieve their
email. But it would there for them either way.
00:39:32   Nicole Longpre: FOD Deletes twice a year
00:39:44   Nicole Longpre: Hmm that is distressing...
00:40:11   Nicole Longpre: I just load new records...
00:40:36   Kirsti Thomas (Seattle Colleges):   Nicole: That's what I
wanted to do. :(
00:43:57   CB Stevenson: I have only been adding new FOD records,
but I want to do a complete load over December break
00:45:05   Lesley Caldwell: Thanks!
00:46:31   Kirsti Thomas (Seattle Colleges):   Cara Beth: There's a
way you can create an import profile so you only create portfolio
records on brand new bibs. If the bib record already exists, Alma
doesn't create a portfolio record.
00:51:07   Lesley Caldwell: Thanks, Wade
00:51:17   CB Stevenson: Thanks, Kirsti. We (Adrienne) recently got
the thumbnails to work for FOD records! I want to reload everything
to restore the 856 fields I've been deleting for the thumbnails

00:52:08   CB Stevenson: What's the quickest/easiest way to delete all FOD records?
00:54:43   Kirsti Thomas (Seattle Colleges):   Create a set of all portfolios in your Films On Demand electronic collection and run a job to delete the portfolios, selecting the option to delete bib records with no inventory. You'll want to wait 24 hours after deleting before trying to load new records (speaking from sad, sad experience)
00:55:33   CB Stevenson: @Kirsti - LOL
00:57:48   Kirsti Thomas (Seattle Colleges):   You could also set up your import profile to completely overlay the existing bib with the incoming bib. Any existing portfolio record stays the same.
01:01:51   Lily Kun (SPSCC):   @Kirsti & CB - I usually check the job status and make sure the deletion is 100% done before doing the next step of adding new records. This works if you don't want to wait 24 hours....
01:02:43   Deb Derylak (she/her):   Thank you, Wade - off to the next of far too many Zooms today!
01:03:39   Kirsti Thomas (Seattle Colleges):   I've run into indexing problems if I try to load records that same day I delete. :(
01:04:05   CB Stevenson: Thanks, Lily & Kirsti
01:05:11   Laura Staley - Renton Technical Colleg: We got an error message about that too, today
01:05:15   Melinda Martin: Thank you!
01:05:24   Tammy Siebenberg: Bye.
01:05:24   Elena Bianco: Thanks, all. Have a good week!
01:05:28   Sally Sheedy: Thanks.
01:05:46   Ryer Banta: Thanks all. Until next time.
01:06:17   Xinhang: I ran our patron jobs yesterday and both students' and employees' were successful.
01:07:16   Xinhang: This Bellevue.