

# Tech Freire HS Digital Literacy Course - 2021 (Scribner)

## Personal Monthly Budget Worksheet

Student Full Name & ID#:

Advisory Teacher:

Date Completed:

***Instructions:*** Please use **FILE, MAKE A COPY** to place a copy of this worksheet in your own Google Drive. All work completed for this project will be logged in the spaces below, over the next few days in class. You will continually add to this document as we progress through this project. Make sure to **READ ALL INFORMATION**, and provide everything you are asked for to get a complete grade for this project. - Mr. S

### **Step 1: Finding A College (and a Major...)**

***Write about your Career Goals and the Training you might need to Get There (2-3 Sentences) Be specific, this is only a simulation over the next few days in class:***

#### **Training Information Search**

***Use this section to list information about the Training you need for your career choice. If you choose military, trades, or some other training delete the college information and list information about that below. If you choose to go straight into a job, or start a business, that goes below too:***

College Name:

College Address:

Major Area of Study you would be interested in.

Sport you are interested in participating in.

Extra-curricular activity you might be in.

What dorm would you be in during your freshman year / Where would you live?

How much the school costs (Credit Hour/\$):

The name of the Sports Mascot:

Name 2 places to eat:

1:

2:

Name 3 things to do around campus:

1:

2:

3:

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**Name 3 things to do off-campus:**

**1:**

**2:**

**3:**

**List the phone number for the following people:**

**Dean of Students:**

**School Police:**

**Dining Facility:**

**Sports Complex:**

**Main Campus Phone Number :**

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**Step 2: Investing & Stock Market**

*You Invested in our Stock Market Game a week ago. How are you doing? What stocks did you pick and are they up or down in the market? Why did you choose them? (2-3 Sentences):*

What is a BUDGET? Why should you keep one?

What does it mean to "TRACK" your Expenses?

List and Describe three (3) ways you can reduce your expenses over the next six (6) months:

- 1.
- 2.
- 3.

Explain the difference between a WANT and a NEED:

In your own words, explain the difference between FIXED and VARIABLE Expenses:

Find the definition for the following VOCABULARY Terms:

Debit:

Credit:

Income:

Savings:

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Interest:

Compound Interest:

Smart Debt:

Describe why you should protect your identity:

What are examples (at least five (5)) of items you should protect (not share):

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**Step 3: After College**

Employer:

Employer Address:

City/State:

Job Title:

Job Description (2-3 Sentences):

Why Did You Pick This Job?

**Step 4: Find Housing (Start My Budget)**

**[PMB GOOGLE SHEET TEMPLATE](#)**

How did you get to your new city? How much did it cost to get there with all your stuff? (Be specific! Flight, bus, or train information? Gas, tolls, meals lodging? Car/Truck Rental information, etc.):

How did you find your apartment/home? (Be specific - why did you pick this one?)

If you plan to buy a car, you need insurance quote, and budget for gas, tolls, repairs, and other expenses..

How much is Rent?

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New Address:

### **Step 5a: Moving Day**

Now you need to furnish your new place to live. Find a list of the following sources, and add it to your shopping list page.

1. Transportation around town: (Bike, Car, Public Transportation, Walk, etc.)

2. Basic Furniture: Bed, Couch, Table & Chairs, Lamps, Desk, Lights, TV, Stereo, Dresser, Computer, and other major items:

3. Household Goods: Dishes, Pots & Pans, Glassware, Silverware, Towels, Sheets, Blankets, Pillows, Plants, etc.:

*List each item on your shopping list sheet of your SPREADSHEET. You must keep track of everywhere online you shop and enter your spending in your checkbook ledger. All of your spending will be tracked on this ledger for the month. Credits are deposits and Debits are spending/checks etc.*

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**Step 5b: Google Map**

**GROCERY**

**SHOPPING MALL/CENTER**

**LAUNDRY/DRY CLEANER**

**COFFEE SHOP**

**PUBLIC TRANSPORTATION (Closest Bus or Train)**

**CLOSEST MAJOR AIRPORT (In case you need to fly home to Philly)**

**HOSPITAL**

**DOCTOR'S OFFICE**

**DENTIST'S OFFICE**

**CHURCH/PLACE OF WORSHIP (Optional)**

**THREE (3) DIFFERENT RESTAURANTS**

**TWO (2) FUN THINGS TO DO**

***(Add the link to your Google Map Here)***

In addition to the place you found, please list the companies you chose to supply the following services to your new home (make sure to include the Customer Service Phone Number or Website for each service):

Home Phone / Cable / Satellite TV - DirecTV -

Internet -

Cell Phone -

Natural Gas -

Electricity -

Trash (Included in Rent?) -

Water -

Sewer -

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Other

## **Step 6: Groceries & Shopping**

Where did you shop? Why did you pick that source?

## **Step 7: Utility Day / Bills**

What were your local utility costs?

What did you decide to do about phone/Internet/Cable?

What costs are included in your rent?

## **Step 8: Insurance**

Why would someone need RENTER'S INSURANCE?

What costs are associated with buying a car? Why would you lease instead of buy? New or Used?



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## **Step 9: Final Changes**

Follow the directions on the Class Assignment Site to make Final Changes to your Personal Budget Worksheet. Complete the PMB Creative Writing Assignment listed below.

***PMB Creative Writing Assignment:*** Describe your choices throughout this project. Tell the reader about your choice of college and career, and how that affected the other decisions you made while completing each step of this project. Write 2-3 Full Paragraphs about what you learned by completing this project. Make sure you reference each section, and give specific examples about your choices. How will completing this project help you in the future?

## **Step 10: Google Slides Presentation**

***(Paste Link Here For Credit)***