

Annexure- B

Formats for investors complaints data to be disclosed monthly by Portfolio Managers on their website/mobile application:

Data for the month pending March 2025

Sr. No.	Received from	Received	Resolved*	Total Pending #	Pending complaints > 3 months	Average Resolution time^ (in days)
1	Directly from Investors	Nil	Nil	Nil	Nil	Nil
2	SEBI (SCORES)	NIL	NIL	NIL	NIL	NIL
3	Other Sources (if any)	NIL	NIL	NIL	NIL	NIL
	Grand Total	NIL	NIL	NIL	NIL	NIL

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of monthly disposal of complaints

Sr. No.	Month	Carried forward from previous month	Received	Resolved*	Pending#
1.	April, 2025	Nil	Nil	Nil	Nil
2.	May, 2025	Nil	Nil	Nil	Nil
3.	June, 2025	Nil	Nil	Nil	Nil
4.	July, 2025	Nil	Nil	Nil	Nil
5.	August, 2025	Nil	Nil	Nil	Nil
6.	September, 2025	Nil	Nil	Nil	Nil
7.	October, 2025	Nil	Nil	Nil	Nil
8.	November, 2025	Nil	Nil	Nil	Nil
9.	December, 2025	Nil	Nil	Nil	Nil
10.	January, 2026	Nil	Nil	Nil	Nil
11.	February, 2026	Nil	Nil	Nil	Nil
12.	March, 2026	Nil	Nil	Nil	Nil
	Grand Total	Nil	Nil	Nil	Nil

*Inclusive of complaints of previous months resolved in the current month.
#Inclusive of complaints pending as on the last day of the month.

Trend of annual disposal of complaints

SN	Year	Carried forward from previous year	Received	Resolved*	Pending#
1	2023-24	Nil	Nil	Nil	Nil
2	2024-25	Nil	Nil	Nil	Nil
3	2025-26	Nil	Nil	Nil	Nil
	Grand Total	Nil	Nil	Nil	Nil

*Inclusive of complaints of previous years resolved in the current year.
#Inclusive of complaints pending as on the last day of the year

