

Keystone Tax Boss Empire

Terms of Service

Effective Date: July 1, 2026

Last Updated: July 8, 2026

Terms of Service

Welcome to **Keystone Tax Boss Empire**. These Terms of Service ("Terms") govern your access to and use of our website, tax preparation services, Service Bureau Program, PTIN Partner Program, ERO Program, mentorships, online courses, digital products, consulting, payroll, bookkeeping, credit education, and any other products or services offered by **Tax Boss Empire**.

By purchasing, accessing, or using any of our services, you acknowledge that you have read, understood, and agree to be legally bound by these Terms of Service.

1. Services We Provide

Tax Boss Empire offers professional education, tax preparation, consulting, and business support services, including but not limited to:

- Individual Tax Preparation
- Business Tax Preparation
- Tax Planning
- IRS Correspondence Assistance
- Bookkeeping
- Payroll Services
- Business Consulting
- Credit Education
- Digital Products
- Online Courses
- Mentorship Programs

- PTIN Partner Program
- ERO Program
- Service Bureau Program
- Software Training
- Business Automation
- Marketing Education
- Workshops
- Webinars
- Community Memberships

Some services may require a separate agreement, engagement letter, or contract.

2. Eligibility

By using our services, you represent that:

- You are at least 18 years old.
 - You have the legal authority to enter into this agreement.
 - All information you provide is accurate, complete, and truthful.
 - You will use our services only for lawful purposes.
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3. Client Responsibilities

To ensure we can provide accurate and timely services, you agree to:

- Provide complete, accurate, and truthful information.
- Submit requested documents promptly.
- Review all tax returns and documents before signing or filing.
- Notify us immediately of any inaccuracies.
- Maintain updated contact information.
- Pay all agreed-upon fees when due.
- Comply with all federal, state, and local laws.

You acknowledge that **Tax Boss Empire** relies on the information you provide. We are not responsible for errors, penalties, delays, or additional tax liabilities resulting from inaccurate, incomplete, or omitted information supplied by you.

4. Pricing, Fees & Payment

Service fees are disclosed before work begins and are due according to the payment terms outlined in your invoice, agreement, or checkout page.

Accepted payment options may include:

- Credit or Debit Card
- ACH
- Bank Transfer
- Payment Plans (when available)

If you enroll in a payment plan, you authorize **Tax Boss Empire** and its payment processor to automatically charge your payment method according to the agreed schedule.

Failure to complete a payment plan does not cancel your financial obligation.

Late payments may result in:

- Suspension of services
 - Removal from mentorship programs
 - Loss of portal access
 - Collection efforts where permitted by law
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5. Refund Policy

Refund eligibility is governed by the specific Refund Policy associated with the product or service purchased.

Unless otherwise stated in writing: Refer to the Mentorship and Privacy Policy

- Digital products are non-refundable.
 - Downloadable resources are non-refundable.
 - Completed consulting services are non-refundable.
 - Tax preparation fees become non-refundable once work has begun.
 - Mentorship and coaching programs follow the published Mentorship Refund Policy.
 - Payment plans remain due according to the agreed schedule.
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6. Tax Preparation Services

Tax Boss Empire prepares tax returns using the information provided by the client.

You are responsible for reviewing your completed return before signing and authorizing electronic filing.

By signing your tax return, you certify that the information is accurate to the best of your knowledge.

Tax Boss Empire reserves the right to decline preparing or filing any return that appears inaccurate, fraudulent, incomplete, or non-compliant with applicable tax laws.

7. No Guarantee of Results

While we strive to provide exceptional service and education, **Tax Boss Empire** cannot guarantee:

- Refund amounts
- Tax outcomes
- IRS acceptance
- Audit avoidance
- Business growth
- Client acquisition
- Revenue
- Income
- Credit score improvements
- EFIN approval
- PTIN approval
- Service Bureau success
- Any financial or business results

Your results depend on numerous factors outside our control, including your actions, compliance, market conditions, and applicable laws.

Testimonials, case studies, and examples are provided for educational purposes only and do not represent guaranteed outcomes.

8. Intellectual Property

All materials created or provided by **Tax Boss Empire** are protected by intellectual property laws.

This includes, but is not limited to:

- Videos
- Courses

- Templates
- SOPs
- Worksheets
- Scripts
- Checklists
- Digital Downloads
- Graphics
- Branding
- Logos
- Training Materials
- Presentations
- Software Guides
- Marketing Materials

You may not reproduce, copy, distribute, resell, publish, modify, or share.

Tax Boss Empire Unauthorized use may result in immediate termination of access and legal action where applicable.

9. Confidentiality & Privacy

Your privacy is important to us.

All personal information collected is handled in accordance with the **Tax Boss Empire** Privacy Policy.

While we employ commercially reasonable safeguards to protect your information, no electronic transmission or storage system can be guaranteed to be completely secure.

10. Acceptable Use

When participating in our mentorships, online communities, coaching calls, webinars, or courses, you agree to:

- Treat others respectfully.
- Maintain professional conduct.
- Refrain from harassment, discrimination, or abusive behavior.
- Avoid sharing confidential or proprietary materials.
- Refrain from soliciting clients or members without permission.
- Comply with all community guidelines.

Tax Boss Empire reserves the right to remove any participant who violates these standards.

Removal does not entitle the participant to a refund.

11. Suspension

Tax Boss Empire

Prestige Vault Tax Software reserves the right to suspend or terminate services immediately if a client:

- Fails to make required payments.
- Provides false or misleading information.
- Engages in fraudulent or illegal activity.
- Violates these Terms of Service.
- Shares copyrighted materials without authorization.
- Disrupts our programs or community.
- Harasses staff or other participants.

Termination does not relieve the client of any outstanding financial obligations.

12. Limitation of Liability

To the fullest extent permitted by applicable law, **Tax Boss Empire**, its owners, employees, contractors, affiliates, and representatives shall not be liable for any indirect, incidental, consequential, punitive, or special damages arising out of or related to the use of our services.

Our total liability for any claim shall not exceed the amount paid by the client for the specific service giving rise to the claim.

13. Indemnification

You agree to indemnify, defend, and hold harmless SLB Tax Proz, its owners, employees, contractors, affiliates, and agents from any claims, damages, losses, liabilities, costs, or expenses arising from:

- Your misuse of our services.
- Information you provide.
- Your violation of these Terms.
- Your violation of any applicable law or regulation.
- Your infringement of any third-party rights.

14. Governing Law

These Terms of Service shall be governed by and interpreted under the laws of the State of Texas, without regard to its conflict of law principles.

Any legal action or proceeding arising under these Terms shall be brought exclusively in the appropriate state or federal courts located in Texas, and both parties consent to the jurisdiction of those courts.

15. Changes to These Terms

Tax Boss Empire reserves the right to update or modify these Terms of Service at any time. Any changes become effective immediately upon posting unless otherwise stated.

Your continued use of our services after revisions are posted constitutes your acceptance of the updated Terms.

16. Contact Information

If you have any questions regarding these Terms of Service, please contact us.

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Tax Boss Empire

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Our Commitment

At **Tax Boss Empire**, we are committed to delivering professional, compliant, and high-quality tax, business, and educational services. Our goal is to equip tax professionals and business owners with the knowledge, systems, and support they need to build successful, sustainable businesses while maintaining the highest standards of integrity, compliance, and client service.

