



Royal Bank of Canada, TD, Scotia, CIBC, BMO, National Bank front \$10 billion to finance financially risky Trans Mountain pipeline, analysis reveals

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Unsecured Revolver for Trans Mountain Expansion Project	
Borrower	Trans Mountain Corp
Effective Date	04/29/2022
Maturity Date	04/29/2023
Amount	CAD 10,000,000,000
Purpose	GCP
Agent	Toronto Dominion Bank
Global Coordinators	TD Securities
Left Lead	Toronto Dominion Bank
Joint-Bookrunners	<ul style="list-style-type: none">- BMO Capital Markets- RBC Capital Markets- TD Securities
Co-Lead Arrangers	<ul style="list-style-type: none">- Bank of Nova Scotia- BMO Capital Markets- Canadian Imperial Bank of Commerce- National Bank Financial Inc- RBC Capital Markets- TD Securities
Lender(s) *full list not disclosed*	<ul style="list-style-type: none">- Bank of Nova Scotia- BMO Capital Markets- Canadian Imperial Bank of Commerce- National Bank Financial Inc- RBC Capital Markets- TD Securities