

Postmortem exercise

A postmortem is an opportunity for a team to step back once a project is completed and learn from past mistakes and wins. You can't always anticipate all issues through a <u>premortem</u> — problems may change and new ones might emerge along the way. And while these moments might feel disheartening at first, they can teach us a lot.

There are multiple ways to approach this exercise. Customize the template below to suit your needs.

Overview: Schedule a 30-60 minute meeting with your project team. This activity consists of two parts:

- 1. Review all the phases of your project and discuss what happened as a team. Consider asking your team members to make their own list of what went well and what didn't before the team discussion.
- 2. Discuss what you learned from the project and what you can do next time to ensure the success of future projects.

Roles needed: Facilitator, notetaker

Part 1. What happened?

"Failure is only opportunity to begin again. Only this time, more wisely." - Henry Ford

Set the tone: remind your team the importance of approaching issues with a <u>growth</u> <u>mindset</u> and create a space where your team can feel motivated and comfortable sharing ideas. Check out the <u>Manager Actions for Psychological Safety</u> for some tips.

As a group, discuss...

What went well?		
What didn't go so well?		



Where did we get lucky?		

Part 2. What can we do differently next time?

- Work together to document what you've learned from these issues and come up with next steps.
- Note: Encourage your team to continue talking about what you can do differently as a team in the future beyond this initial team discussion.

Owner(s)	Action Item(s)	Deadline(s)

Postmortem authors: