

Training Checklist – Day 1

Goal: Orientation & POS

Name: _____

Note: Only place check mark if task has been completed.

1) Task ↓	Demonstrated (check)	Initial	2) Task ↓	Demonstrated (check)	Initial
Onboarding Completed	<input type="checkbox"/> Contract Signed <input type="checkbox"/> Square Payroll Signup <input type="checkbox"/> Slack Signup <input type="checkbox"/> 7Shifts Signup <input type="checkbox"/> 7Tasks Downloaded <input type="checkbox"/> Watch Videos (1,2,3)		Steps of Service (SOS) -> Print & go over	Explain in detail why every step is important	
Uniform	Go over requirements: <ul style="list-style-type: none"> - all black - hair cover - and/or merch End of Probation: gets hat & shirts		What are memorable conversations? <ul style="list-style-type: none"> - Peel the onion - 3 fallback topics 	<ul style="list-style-type: none"> - Review impact on our business and customers - Emphasize every single customer! 	
Plan to be 10-15 minutes early for shift	Explain why		Explain POS System	<ul style="list-style-type: none"> - How to take an order in person vs phone (why is it important to correct tag to-go/dine-in) - Discounts, Vouchers & Upsells -> Show on TapMango Demo Account - Refund Policy - Substitutions 	
Availability	<ul style="list-style-type: none"> - How to provide availability & request time off - Call-in procedure 		Packing Orders	<ul style="list-style-type: none"> - What goes in the bag & what DOESN'T - Mark orders as ready - Place cold drinks in fridge - What if we are out? 	
Tour of Location & Safety	<ul style="list-style-type: none"> - Show stations - Locations of fire extinguishers & first aid - Show Staff Page - Emergency gas valves - Back door & key 		Priorities & GRID	<ul style="list-style-type: none"> - Go over GRID - Go over priorities list and explain importance of each step 	
Payroll & Schedule	<ul style="list-style-type: none"> - When is payday - Square Team App 		Quizzes	<ul style="list-style-type: none"> - Today's quizzes completed - DISC Test: bit.ly/stelladisc 	

Clock In procedure	<ul style="list-style-type: none"> - Show how to clock in and out - Importance of clock-in times matching schedule - how to request a timecard change 		End of Day	<ul style="list-style-type: none"> - Any questions? - Do a timecard change request Take home: <ul style="list-style-type: none"> - GRID - SOS - Raving Fans book 	
Manager to Do	Completed	Initial	Manager to Do	Completed	Initial
Add login code into back end			Submit DISC in Training Slack Channel		