

Legacy, Revisited

[Map of legacy for CS website](#)

[Email Templates for filling out various forms](#)

Ideas for branching people to “simple” or “deluxe” service

Right now, my thoughts are to offer the LawDepot (lower quality/simpler) service to everybody, but primarily people who consider their estate to be simple. This will be free. The second option will be to apply for a subsidy if they consider their estate to be more complex, or their bequest to GW to be substantial. We can offer the LD service to everybody, as it comes at a very low cost to us. We will have to come up with criteria that people will have to meet to qualify for subsidy. These criteria will be vaguely outlined on the page, and more specifically outlined to whoever is making the call as to how much (if any) the user will receive.

The “Deluxe” service

Could go one of two ways or potentially both (other ideas encouraged):

- If we work out a deal with LegalZoom to receive unique codes for substantial discounts on their service, we could offer this to middle-range users. Users who seem promising but not hugely high impact.
- We could offer subsidies for people to go their own way in regards to estate planning. It will be difficult for us to provide recommendations for attorneys as the estate lawyer would have to be local, so this would be up to them as long as we're able to review the document and perhaps a receipt for the services they've purchased.

Subsidy starting point estimate:

2-10% of estimated bequest to GW with a cap at \$1000.

- **2% ages 20-35**
- **5% ages 36-50**
- **8% ages 51-65**
- **10% ages 65+**

We can use these numbers at a starting point, increasing/decreasing as necessary based on intuition and other factors.

Ideas for criteria for subsidy

- Users must verify identity to receive subsidy
- Character references for subsidies over \$500
- Users must send us completed document in order to receive subsidy
- Users must send us a receipt of the service they purchased
- Reasons for requesting more complex document should include:
 - High net worth/large estates
 - Need documents besides last will (such as living trust)

- They may not know this, so we'll have to put some information on the page, but there are plenty of resources out there.
- Making numerous complex bequests (besides GW)
 - This is likely a sign that the person is well connected or has a decent sized

What should we ask?

Name

Country

email

Age

Estimated bequest to GiveWell

What makes your estate complex enough to justify something beyond LD?

LawDepot Service

(to be confirmed by Narissa 11am Friday)

1. From informational landing page, user will be encouraged to "pop out" a window containing information on how to word things within the LD form to make a bequest to GiveWell.
2. User will fill out a quick bequest estimate/counterfactual survey (this is important because LD can legally not give us information about who filled out their form)
 - a. Name
 - b. email
 - c. Bequest estimate
 - d. Would you have bequeathed without this service
 - e.
3. Upon finishing that survey they will be linked to LawDepot mirror site (with a Charity Science banner) where they will fill out the LawDepot form.
4. At the end, they will be given options to procure their document without needing to enter any credit card information.

Only "major" problem: logging in.

Can now get information regarding donations

High bound of \$15 each for bundle of 100 = \$1500. Will probably be less.

Willing to help with instructions on how to fill in form

Willing to give us content for our landing page. (probably don't need this)

1. Will 100 wills be a significant enough purchase? I know this was a bit up in the air when we last spoke.
2. Would we have a limited time to use them? If we work this out we'll definitely be further promoting the campaign, but we can't be certain how long it will take to use the 100 wills.
3. Will we be able to embed the form on the Charity Science website? Will all versions of the template be available (US, UK, Canada, Australia)?
4. Can you give an estimate of how long this would take to set up

Map of legacy on CS website

[Landing Page](#)

[Informational Page \(FAQ\)](#)

[LawDepot Service Page](#)

[Subsidy Application Page](#)

[Pop-out Instruction Window](#)

Landing Page

Effective Estate Planning

By donating to the most effective charities, the amount of good you can do is immense. Charity Science is happy to provide services that make the otherwise intimidating process of securing your legacy as easy as possible. Don't worry if you're not sure how to begin; these services will help you create a basic document that will honor your commitments if the unexpected happens, and you'll always have the option to update.

Please note that we at Charity Science are not lawyers. We are simply providing a service to help initiate the process of legacy planning. We cannot provide legal advice or verify the legality of any document you procure.

Most donors will wish to utilize our partnership with LawDepot to create a simple, but personalized Last Will **for free**. All you have to do is fill out a simple form that should only take about 10 minutes. After that, you'll receive your document on the spot! That's it!

[Button: [CLICK HERE TO CREATE YOUR WILL](#)]

The service above is the right choice for a majority of donors, but others may require more hands-on assistance, which is why Charity Science has other options to better suit a variety of needs.

You may be looking beyond our primary service because :

- You plan on making a bequest of \$5000 or more to GiveWell's top charities;
- You are over the age of 40;
- You have a complex estate to secure (such as a spouse and/or children, a business, property, or numerous bequests).

[Button: [ALTERNATIVE OPTIONS](#)]

[Button: [WHY BEQUEATH TO EFFECTIVE CHARITIES](#)]

Questions? Thoughts? Send them to baxter@charityscience.com.

Informational Page

[directed from 'WHY BEQUEATH TO EFFECTIVE CHARITIES']

A legacy worth leaving

Here are some frequently asked questions:

[Why bequeath to effective charities?](#)

[Why bequeath to GiveWell \(or a partner\) instead of a specific GiveWell top charity?](#)

[Why are different organizations recommended in different countries?](#)

Why bequeath to effective charities?

If you were born in a developed country then you've very likely won the cosmic lottery, ending up within the wealthiest few percent of the world's population. (If you don't believe us, try plugging your details into this [calculator](#). It might change the way you look at the world.) This means that you have an incredible opportunity to do a huge amount of good.

Now let's do some math. Here's what a donation of \$10,000 (USD) to flagship charity evaluator [GiveWell's top charities](#) could achieve.

- Donating to the [Against Malaria Foundation](#), a distributor of long lasting insecticide-treated bed nets, would [save the lives of three people](#). That's the most cost-effective way to save lives according to rigorous scientific evidence.
- Donating to GiveWell-recommended [deworming charities](#), which work to secure the large scale implementation of government deworming programs, [could rid 8,000 people of compromising intestinal parasites](#) for a year. Research suggests deworming could be the most cost-effective method to improve school attendance and adult wages. In fact, deworming is [50 times more effective](#) than scholarships at increasing school attendance.
- A donation to GiveDirectly would give 10 people a gift of up to three times their annual salary. These well-studied [cash transfers](#) have been shown to dramatically improve the lives of recipients. Head on over to [GiveDirectly's](#) website to find out more.

Let's not sugarcoat it—the problems of our world are massive. Although a bequest may be small in comparison, it would make a tangible difference in the lives of others. By utilizing our services, you can easily make a donation to GiveWell's top charities in your estate planning. Once you're done, consider talking to your family and friends to see if they would be interested in doing the same.

Why bequeath to GiveWell instead of a specific effective charity?

Firstly, for GiveWell and all of its partners, 100% of your bequest is put towards effective charities!

When you donate to GiveWell, they can earmark your donation for redistribution to whatever the most effective charities happen to be at any given time. We will provide you with all information you need to ensure this is the case.

We ask that bequests to GiveWell remain unspecified instead of allocating to specific GiveWell-recommended charities, as it is difficult to say whether a specific charity will still be as impactful in the future when a will is executed. Since GiveWell (and partner organizations) announce top-ranked charities annually, there's more guarantee that your bequest will go to the most effective causes.

Why are different organizations recommended in different countries?

Most generally prefer bequeathing to a charity that is registered in their own country for tax deductibility reasons. This is not required, but usually preferable. Unfortunately GiveWell is only a registered charity in the US.

Thankfully, GiveWell works very closely with international organizations who will redistribute funds to the same effective charities. In the UK, for example, bequeathing to the Giving What We Can Trust will ensure that gifts are used in the most effective way possible. In Canada, that partner organization is yours truly, Charity Science.

We provide specific instructions for how you should bequeath in the US, the UK, Canada, and Australia. If you are estate planning in another country, please feel free to email baxter@charityscience.com and we'll provide you with information about how best to bequeath to the world's most effective charities.

[Button: [GIVE IT A TRY](#)]

Questions? Thoughts? Send them to baxter@charityscience.com.

LawDepot Service Page

[Title] Prepare a Last Will

Charity Science and LawDepot are happy to offer you this free service. Take 15 minutes to complete this process you'll finish with a ready-made last will. Not 100% sure what you want to include? Don't worry, you'll be able to download a fully editable document that you can revise at any time.

We only have one request when using this free service. Our goal at Charity Science is to raise money for effective charities (as identified by charity evaluator GiveWell), and providing this service comes at a cost to us, so we ask that you **only use this service if you are planning on bequeathing some amount to GiveWell's top charities**. Why GiveWell, you ask? Find the answer [here](#).

Please note that we at Charity Science are not lawyers. We cannot provide legal advice or verify the legality of any documents you procure. We strongly suggest you take further steps to ensure your estate planning is complete. By using this service, you are not required to bequeath to effective charities.

Here's how to proceed:

Step 1: Open [this window](#) in a new tab and keep it open when filling out LawDepot's last will preparation form. This page will explain a couple of ways of bequeathing to GiveWell using the appropriate language and format.

Step 2: Fill out the survey below. This is optional, but very helpful for Charity Science. It allows us to measure our impact to make sure we're maintaining cost-effectiveness with our campaigns. Charity Science will not share this information without your express permission. *If you are having trouble seeing the form below, please check to see if an ad-blocker is enabled in your browser. If so, disable it and reload the page.*

Step 3: Click LET'S GET STARTED below the form and follow the instructions provided on the page that follows.

[Jotform: Counterfactual and estimated bequest]

[Button: LET'S GET STARTED, will take user to mirrored LD page to begin filling out the form. Separate tab]

Looking for something a bit more comprehensive? We might be able to help. Also LawDepot has [several other documents](#) that may be helpful to you in your estate planning.

Questions? Thoughts? Send them to baxter@charityscience.com.

Subsidy Application Page (Option 1: Vague, specifics through email)

Alternative Options

You may be interested in additional options that Charity Science has to offer. If so, you're on the right page. *(If you're more interested in our primary service, check it out [here](#).)*

Those of you with a more complex estate to secure may be looking for more than a simple last will and testament.

Reasons for this could be the following:

- You plan on bequeathing \$5000 or more to GiveWell;
- You are over the age of 40;
- You have a complex estate to secure (such as a spouse and/or children, a business, property, or numerous bequests).

To find out more information, fill in the form below in as much detail as possible and we'll get back to you as soon as we can.

[Jotform: determining age, estimated GW bequest, other information relevant to whether or not we'll subsidize their estate planning]

Questions? Thoughts? Send them to baxter@charityscience.com.

Subsidy Application Page (Option 2: More specifics on page)

Alternative Options

If you're here, it probably means that our [primary service](#) to procure a last will is not quite enough. Usually, that means you meet **at least one** of the following criteria:

- You plan on making a bequest of over \$5000 to GiveWell;
- You have a spouse and/or children;
- You are over the age of 40;
- You have a complex estate to secure (such as a spouse and/or children, a business, property, or numerous bequests).

If you don't meet any of the above criteria but you think this is the right option for you, feel free to explain why in the form below.

By submitting, you're applying to receive one of two things:

- 1) A significant discount on an estate planning bundle courtesy of LegalZoom. This popular and thorough service *normally* costs between \$150 and \$350, but Charity Science has partnered up with LegalZoom and is now able to offer the same bundle with a *discount* of over \$100 to qualified users! The LegalZoom bundle includes:
 - a preliminary attorney phone consultation to determine which documents you'll need for proper estate planning;
 - all relevant detailed and personalized documents;
 - A year's worth of free attorney consultations in order to revise and further customize your legal documents.

Note: Available in the US only

- 2) For those who would be best served by seeking a local estate attorney for help in his or her estate planning, this is the most reliable route to take, but also the most expensive, arguably falling into the category of "better safe than sorry" if you have a large or complex estate to secure. Unfortunately, we can't point you to any particular estate lawyers as the laws vary from country to country and state to state, but we may be able to offer significant compensation of up to \$1000 or more for going through the process!

If you think you would like to apply for either of these options, please fill out the form below and we will get back to you as soon as possible.

[Jotform: determining age, estimated GW bequest, other information relevant to whether or not we'll subsidize their estate planning]

Questions? Thoughts? Send them to baxter@charityscience.com.

Pop-out Instruction Window

Instructions on how to write GiveWell into the will preparation form

*****Leave this window open while completing the LawDepot will preparation form.*****

Please note that Charity Science offers this service for free, but it comes at a cost to the foundation. We would prefer that you only use this service if you plan on making a bequest to GiveWell's top rated charities.

Why GiveWell and not a specific effective charity? [Find the answer here.](#)

Please pick an option:

- I live in the US.
 - I would like to donate a percentage of my estate.
 - I would like to donate a specific gift.
- I live in the UK.
 - I would like to donate a percentage of my estate.
 - I would like to donate a specific gift.
- I live in Canada.
 - I would like to donate a percentage of my estate.
 - I would like to donate a specific gift.
- I live in Australia.
 - I would like to donate a percentage of my estate.
 - I would like to donate a specific gift.

Info for Instructions

- For the US, people should donate to The Clear Fund (operating as GiveWell) (Tax ID: 20-8625442) of San Francisco, CA, earmarked for regranting to their top charities at GiveWell's discretion.
- For the UK, people should donate to the Giving What We Can Trust (Registered Charity Number: 1155773) of 6 Temple Mews, 6 Temple Road, Cowley, Oxford, OX4 2DY earmarked for GiveWell for regranting to their top charities.
- For Canada, people should donate to Charity Science Foundation of Canada (charity number: 80963 6236 RR0001) of Vancouver, BC earmarked for regranting to GiveWell's top charities at GiveWell's discretion.
- Australia is a bit more difficult as there is currently isn't a registered Australian charity that redistributes to the most effective charities (though there hopefully will be sometime this year). As for now, they can donate to GiveWell without tax benefits or they can donate to GiveWell's current top charity, the Against Malaria Foundation. Copied from their website: "The Against Malaria Foundation (Australia) Ltd is a charity established in Australia. Our

Australian Company Number (ACN) is 120 213 701 and our Australian Business Number (ABN) is 72 120 213 701. AMF (Australia) is categorised by the Australian Charities and Not-for-profits Commission (ACNC) as a Public Benevolent Institution (PBI) and has been granted Deductible Gift Recipient (DGR) status by The Australian Tax Office (ATO)." We should tell them that we'll be in touch when we have a better option for them.

Email templates for responses to various forms

Email for completing counterfactual survey on LawDepot page

(Can be automated from JotForm)

Hi {Name},

Thanks so much for your interest in using this free service offered by Charity Science in partnership with LawDepot. The survey you just filled out helps us analyze the impact of this project.

[Click here](#) to create a LawDepot account and start working on your will if you haven't already.

Just a reminder: Charity Science offers this service for free, but it comes at a cost to the foundation, so please only use this service if you plan on making a bequest to GiveWell's top rated charities.

Many thanks,
Baxter Bullock

Programs Director
The Charity Science Foundation of Canada

baxter@charityscience.com

Email to someone denied discount/subsidy

(Must be emailed manually)

Dear <<NAME>>,

We truly appreciate your interest in giving a portion of your estate to effective charities. Unfortunately, we cannot currently offer you any further discount or subsidy for estate

planning services, but we highly recommend you utilize our free service made possible by LawDepot to generate a last will.

[Click here for more information and to generate a free last will.](#)

Email to someone offered a subsidy

Hi <<NAME>>,

Thank you for your generous plan to include GiveWell's top-rated charities as part of your estate planning.

Charity Science is happy to offer you up to <<AMOUNT>> of reimbursement for estate planning services to be paid upon our acquisition of:

- a purchase receipt for the estate planning service procured, and
- a copy of the page of your legal document containing your intended bequest to GiveWell.

We believe your best course of action at this point is to seek out a local estate attorney for professional guidance. If there's anything we can do to assist you in this process, please feel free to reply to this email.

Alternatively, we have found [this service](#) to be very affordable and useful.

Please remember to retain receipts for all services procured and to contact us after you have received your final legal documents. At this point we will arrange a method of reimbursement.

Thank you again and please don't hesitate to let me know if you have any further questions.

Email to someone offered LegalZoom discount

Email to those who have used Will service in the past.

Email to those who expressed interest since we shut down

Subject: Introducing Effective Legacies from Charity Science!

Hi NAME,

The wait is over! We are very excited to announce that **Charity Science's [Effective Legacies](#) campaign is now officially up and running!**

Thanks so much for your interest in bequeathing to charity in your estate planning. This campaign is aimed at providing for the highest-impact evidence-backed charities as recognized by charity evaluator GiveWell. We kindly request that you only use this service if you intend to bequeath to GiveWell's recommended charities.

[Check it out here!](#) Thanks for your patience!

Email to those who expressed interest since we shut down
(GW)

Subject: Introducing Effective Legacies from Charity Science!

Hi NAME,

Thanks so much for your interest in bequeathing to GiveWell's recommended charities!

We know it has been a while, but we are very excited to announce that **Charity Science's [Effective Legacies](#) campaign is now officially up and running!**

[Check it out here!](#) Thanks for your patience!

Email Reminder 1 (LawDepot 2-week reminders, 4 days after)

Subject: Only 10 days to complete your will!

Hi *|FIRSTNAME|*,

Once you create an account with LawDepot using Charity Science's free will-preparation service, you have only two weeks to complete the form. This means, according to our

calculations, you may only have **10 days left to finish your will!** This is the first of several reminders we'll send because we don't want you to miss out.

[Log in to LawDepot here](#) to start or continue filling out the form if you've created an account or click one of the links below if you haven't. You can follow [these instructions](#) to fill out the form

Note: please only use the links below if you haven't created a LawDepot account. If you have, use the link above to log in to your account.

[I'd like to create a will for the USA.](#)

[I'd like to create a will for Canada.](#)

[I'd like to create a will for the UK.](#)

[I'd like to create a will for Australia.](#)

If you have already completed the LawDepot form, please accept our apologies for this inconvenience. Your completion of the LawDepot form is confidential so we don't have a record of whether or not it has been completed.

Hesitating because you're not sure what to put in? No worries! You can leave fields blank in the form and they will become blank fields on the document that you can fill in later if you download an editable version.

Just a reminder: Charity Science offers this service for free, but it comes at a cost to the foundation, so we ask that you please include a bequest to GiveWell's top rated charities (or equivalent, [depending on your country](#)).

Thank you so much for donating to effective charities in your will. Your impact in the developing world will be massive.

All the Best,
Baxter Bullock

Programs Director
The Charity Science Foundation of Canada

baxter@charityscience.com

Email Reminder 2 (LawDepot 2-week reminders, 7 days after)

Subject: Only 1 week to complete your will!

Hi *|FNAME|*,

Once you create an account with LawDepot using Charity Science's free will-preparation service, you have only two weeks to complete the form. This means, according to our

calculations, you may only have **7 days left to finish your will!** This is the second of four reminders we'll send because we don't want you to miss out.

[Log in to LawDepot here](#) to start or continue filling out the form if you've created an account or click one of the links below if you haven't. You can follow [these instructions](#) to fill out the form

Note: please only use the links below if you haven't created a LawDepot account. If you have, use the link above to log in to your account.

[I'd like to create a will for the USA.](#)

[I'd like to create a will for Canada.](#)

[I'd like to create a will for the UK.](#)

[I'd like to create a will for Australia.](#)

If you have already completed the LawDepot form, please accept our apologies for this inconvenience. Your completion of the LawDepot form is confidential so we don't have a record of whether or not it has been completed.

Hesitating because you're not sure what to put in? No worries! You can leave fields blank in the form and they will become blank fields on the document that you can fill in later if you download an editable version.

Just a reminder: Charity Science offers this service for free, but it comes at a cost to the foundation, so we ask that you please include a bequest to GiveWell's top rated charities (or equivalent, [depending on your country](#)).

Thank you so much for donating to effective charities in your will. Your impact in the developing world will be massive.

All the Best,
Baxter Bullock

Programs Director
The Charity Science Foundation of Canada

baxter@charityscience.com

Email Reminder 3 (LawDepot 2-week reminders, 10 days after)

Subject: Only FOUR days to complete your will!!

Hi *[FIRSTNAME]*,

Once you create an account with LawDepot using Charity Science's free will-preparation service, you have only two weeks to complete the form. This means, according to our

calculations, you may only have **4 days left to finish your will!** This is the third of four reminders we'll send because we don't want you to miss out.

[Log in to LawDepot here](#) to start or continue filling out the form if you've created an account or click one of the links below if you haven't. You can follow [these instructions](#) to fill out the form

Note: please only use the links below if you haven't created a LawDepot account. If you have, use the link above to log in to your account.

[I'd like to create a will for the USA.](#)

[I'd like to create a will for Canada.](#)

[I'd like to create a will for the UK.](#)

[I'd like to create a will for Australia.](#)

If you have already completed the LawDepot form, please accept our apologies for this inconvenience. Your completion of the LawDepot form is confidential so we don't have a record of whether or not it has been completed.

Hesitating because you're not sure what to put in? No worries! You can leave fields blank in the form and they will become blank fields on the document that you can fill in later if you download an editable version.

Just a reminder: Charity Science offers this service for free, but it comes at a cost to the foundation, so we ask that you please include a bequest to GiveWell's top rated charities (or equivalent, [depending on your country](#)).

Thank you so much for donating to effective charities in your will. Your impact in the developing world will be massive.

All the Best,
Baxter Bullock

Programs Director
The Charity Science Foundation of Canada

baxter@charityscience.com

Email Reminder 4 (LawDepot 2-week reminders, 12 days after)

Subject: LAST CHANCE to complete your will!

Hi *|FIRSTNAME|*,

Once you create an account with LawDepot using Charity Science's free will-preparation service, you have only two weeks to complete the form. This means, according to our

calculations, you may only have **2 days left to finish your will!!** This is the last reminder we'll send. Don't miss out!

[Log in to LawDepot here](#) to start or continue filling out the form if you've created an account or click one of the links below if you haven't. You can follow [these instructions](#) to fill out the form

Note: please only use the links below if you haven't created a LawDepot account. If you have, use the link above to log in to your account.

[I'd like to create a will for the USA.](#)

[I'd like to create a will for Canada.](#)

[I'd like to create a will for the UK.](#)

[I'd like to create a will for Australia.](#)

If you have already completed the LawDepot form, please accept our apologies for this inconvenience. Your completion of the LawDepot form is confidential so we don't have a record of whether or not it has been completed.

Hesitating because you're not sure what to put in? No worries! You can leave fields blank in the form and they will become blank fields on the document that you can fill in later if you download an editable version.

Just a reminder: Charity Science offers this service for free, but it comes at a cost to the foundation, so we ask that you please include a bequest to GiveWell's top rated charities (or equivalent, [depending on your country](#)).

Thank you so much for donating to effective charities in your will. Your impact in the developing world will be massive.

All the Best,
Baxter Bullock

Programs Director
The Charity Science Foundation of Canada

baxter@charityscience.com

Attorney Consultations regarding subsidy program

11:30 AM Thursday, consultation through LegalZoom

LZ and LD may be participating in unauthorized practice of law, not sure how they've covered this territory, but they have. Should talk to their legal counsel and see how they got around it. Joint venture agreement. Indemnification, they defend you and offer settlement on our behalf.

professional liability service, volunteer forms disclosing each attorneys, law degree

Only helping people with estates under

Call Washington Bar Association. First Responders Will Clinic Organizational documents (bylaws, liability insurance, waivers, and disclaimer, scope and product)

Red Cross has nice estate planning program, look at materials, confronted conflict of interest.

Charity Law in BC - remote attendance to a meeting

Questions we should ask:

- Estate Planning Fundraising: Is it possible? What are the risks?

11:30 AM Mon (1-25), consultation through legalzoom

Questions:

- What kind of liability are we exposing ourselves to given the LawDepot arrangement?
- Could you explain an indemnification clause and why we might need it in our partnership with LD?
- Is there a way we can offer an equivalent service to our LD arrangement where we are able to help cover the costs of other non-specific estate planning services? What

if we suggest but don't **require** people to bequeath to the specific charities we're raising for?

- Does it make a difference if we are raising for other charities (not ourselves) and our organization isn't benefiting from these bequests?
- What is the legal difference between the LD arrangement and offering subsidies?
- We are interested in helping people internationally. How does this affect our liability? What if we were to only help people outside of the US?
- **[if they are very negative on everything]** What about simply providing information about how to bequeath to these specific charities?

Notes:

- tread lightly. Need some sort of independent legal advice. Ends up not saying what they want it to say, etc.
- expressly states "you need to seek independent advice to make sure you're covered."
- Indemnification clauses are mutual. Employee/employer relationship. Employer will fight lawsuit.
- Here's common language. Here's an example

We need to tread lightly with all language involving the LawDepot agreement. We need a disclaimer as well as a claim that the user needs to seek independent advice to make sure they're covered. When providing the instructions on how to enter GW into the LD form, we need to make sure it's phrased as examples and possibilities, not "here's what you should write."

We should seek an indemnification clause with LD partnership, which is sort of an employer/employee relationship saying that **except in cases involving negligence**, we'll be protected in the case of a lawsuit.

Subsidy arrangement will work (!) **but we cannot require them to put GiveWell in their will or (presumably) ask for proof that they have** in order to receive subsidy.

NEW LEGACY Feedback

Peter:

- Default country glitch on LDCF form (fixed, I think)
- Bossy email after filling out LDCF form
 - Remove auto-response completely
 - Make less bossy
 - Can't delay auto-response unfortunately. :(
- Change link in auto-response email (fixed)

Katherine:

- Give everything to Joey and if he's dead, give the rest to CSF, but in final document, it said everything would go to BC gov

Baxter:

- Had to choose license and got asked for credit card info

The screenshot shows the LawDepot website interface. At the top, there is a header with the LawDepot logo (tagline: 'Easy Legal Forms in Minutes'), the Charity Science logo, a phone number (1-855-231-8424), a 'Help' button, and a user profile dropdown for 'baxter.bullock@gmail.com'. Below the header is a navigation bar with tabs: 'Get Started', 'Executor', 'Children', 'Specific Gifts', 'Residue', 'Other', 'Signing Details', and 'Print/Download' (which is highlighted). The main content area displays the text: 'To download and print your Last Will and Testament, you must select a free or premium license.' Below this text is a green button labeled 'Select a License'. At the bottom of the page, there is a footer with the text 'Last Will and Testament'.