## Marvin Ridge High School Parent-Teacher-Student Organization

2825 Crane Road, Waxhaw, NC 28173 September 9, 2025 | 6:00 PM

https://www.ptsomarvinridgehs.com/home

### **EXECUTIVE BOARD/ ATTENDANCE: Participants present marked with "X"**

Lisa Brienza, President (Officer)	X	Michele Chapman, Treasurer (Officer)	X
Tiffany Johnson, Vice President (Officer)	X	Susie Runkle, Secretary (Officer)	X
Allison Homan, Senior Events Director	X	Matt Lasher, MRHS Principal	
Marianne Mangels, Staff Appreciation Director	P	Rachel Vandermeid, Online Public Relations Director	X
Shareena Webb, Assistant Staff Appreciation		Betsy Munoz, Scholarship Director	
Helen Carnes, Academic Recognition Director		TBD, Building Blocks Campaign Director	
Katie Kalka, College Fair Director	X	TBD, Campus Beautification Director	
TBD, Spirit Wear Director			

#### OTHERS PRESENT- LISTED GUESTS:

Mrs. Elizabeth Smith, MRHS Administration

#### **❖** WELCOME & CALL TO ORDER

The monthly meeting of Marvin Ridge High School PTSO was held in person on September 9, 2025. The majority of the executive board (7 of 12) shall constitute a quorum. A quorum was present. Meeting was called to order by President Lisa Brienza at 6:03 pm.

#### \* SECRETARY

Motion to approve the minutes of the August monthly PTSO Board of Directors meeting.

The motion was seconded by Michele Chapman.

The motion passed.

#### \* PARLIAMENTARIAN

The following discussions are related to alignment between the PTSO organization and its current bylaws:

- Officer PTSO Membership Enrollment. The President requests that the Board and Committee members confirm they have completed PTSO membership enrollment by a show of hands in alignment with PTSO Bylaws.
- ➤ <u>Help with PTSO Dues/ Senior Packages</u>. The PTSO will offer free PTSO membership and free Senior Packages to families facing financial difficulty in alignment with PTSO Bylaws.

#### **❖** GOVERNANCE (Lisa Brienza)

- > 2025-26 Meeting Calendar. The PTSO meeting calendar was approved at the August meeting.
  - Next board meeting is online, Tuesday, October 14th at 6:00pm
  - Meeting invites will be sent to the email on file in the PTSO Board Directory.

- ➤ Membership Drive. As of August 31, 2025 the PTSO has sold 98 standard memberships and 309 senior package discounted memberships. This represents approximately 25% of the student body (considering multi-student households)
- ➤ <u>Volunteer Drive</u>. We are currently seeking volunteers. See the home page of our website to sign up to volunteer.
  - PTSO Board Social Bring a friend- Recruit a new Board member Immediately after Sept 9 Board Meeting, ~ 7:30pm @Foxcroft Wine Attendees are politely requested to plan to cover your own expenses at the social.
- ➤ <u>Building Blocks.</u> Gift card requests have been added to the PTSO Amazon Wish List. These will be used as Staff Appreciation gifts. The Amazon Link is located on the PTSO Website/ Building Blocks page. Purchases are sent to MRHS in care of Lisa Brienza.
- > PTSO Grants & Scholarships.
  - The PTSO has issued a \$300 grant to Mrs. Hamer's Art Club that was approved by the PTSO during the last school year.
  - Mrs. Loeber has requested a grant for the purchase of a Brown 200 Gallon Resin Storage Bin (waterproof/ outdoor) for the purpose of storing chemicals needed to clean the pond in the senior garden area. She currently stores these chemicals in her car. The cost is \$213.49 on Amazon.
    - Motion to approve the request.
    - The motion has passed
  - 3 out of 4 Senior Scholarship Checks from the 2024-25 school year have been cashed. Requesting support to follow up with the 4th recipient of scholarship.
- PTSO Roles & Responsibilities.
  - Officer responsibilities and the overarching description of each committee.
  - Link here: (ok to edit)
     https://docs.google.com/spreadsheets/d/15q\_J\_MHhpl7g4Qlg3zubh9CQlmZDegt
     byKw57q5aKOs/edit?gid=1#gid=1

#### **❖** PRINCIPAL'S UPDATE (Matt Lasher)

- ➤ US News & World Report MRHS ranks #12 (+2pts) above Providence for the first time, making Marvin the #1 comprehensive school in the state. #1-11 are magnet/charter/early college schools
- > Great start to school with students arriving on time.
- ➤ MRHS Class of 2026 Graduation Date & Time? Mr. Lasher doesn't know. Will be posted in facebook. Will move to morning 8am graduation.

#### **❖** FINANCIALS (Michele Chapman)

- > FY 2024-25 Financial Statements
- > YTD 2025-26 Financial Statements thru August 31, 2025
- > FY 2025-26 Draft Budget.

### **\*** COMMITTEES: NEW BUSINESS

- 1. Communications (Michele Chapman)
  - Monthly Newsletter See sample at the end of the Agenda. Please provide feedback or additions. Target last Monday of the month for content and first Monday of the month distribution.
  - ➤ With Constant Contact, we have the ability to send out emails so if committees want to send segmented messaging, we can do that as well. Get with Michele for access to CC.
- 2. Online Public Relations (Rachel Vandermeid)
  - > Asking parents and students to hit the follow button!
    - Facebook @MRHSPTSO: 824 followers, up 27 from the previous month.
    - Instagram @marvinridgehsptso: 512 followers, up 77 from the previous month.
- 3. Staff Appreciation (Marianne Mangels, Shareena Webb/ UCPS: Mr Lasher)

- ➤ Aug 15: (7) Teacher Breakrooms fully stocked with new appliances, coffee, coffee supplies, paper supplies, and candy treats. Welcome signs posted.
- > Aug 18: Back-to-School Tee Shirt Gift for all Staff White Tee with Orange/Blue Maverick
- ➤ Aug 22: Teacher Luncheon 11:30am (required Teacher Workday)
- > Aug 25: Breakfast-to-go, 150 Chick-fil-a chicken biscuits delivered to front office
- > Sept 5: National Cheese Pizza Day, 40 Cheese Pizzas delivered to MRHS Staff
- > Oct 2: Teacher Luncheon 11:30am (required Teacher Workday)
- 4. Academic Recognition Update (Helen Carnes/ UCPS: TBD)
  - ➤ No update
- 5. Class of 2026 Senior Class Events (Allison Homan)
  - Senior Events & dates will be finalized with school
  - Sept 19 Sunrise Breakfast
- 6. Scholarship Director/ School Counselor Liaison Update (Betsy Munoz/ UCPS: TBD)
  - ➤ No update
- 7. College Fair (Katie Kalka/ UCPS: Mr Setzer & Mr. Shocki)
  - North Carolina night in fall
  - > Spring College Fair Date tbd (in mid Oct)
  - > SCOIR- scatter plots with eligible colleges based on grades/test scores
- 8. <u>Campus Beautification</u> (TBD- Seeking Chairperson)
  - Need to get Barradas Landscaping out again to clean up traffic circle and spray weeds. Will wait until end of September
- 9. Spirit Wear (TBD- Seeking Chairperson)
  - > PTSO Table has been set up daily at Smart Lunch since September 2nd.
  - Table will be up and running until Thursday, Sept 18th.
  - > SPIRIT WEAR ORDERS & SENIOR PACKAGES MUST BE PICKED UP DURING SMART LUNCH -or- PARENT CAN REQUEST TO PICK UP FROM MY PATIO UNTIL SEPTEMBER 30th. Orders still remaining after September 30th will be considered abandoned.
- **\*** OTHER BUSINESS
  - > None
- **❖** NEXT MEETING(S)
  - > Tuesday, Oct 14 | 6:00 7:30pm | Monthly Board Meeting | Online-Google Meets
- **\*** ADJOURNMENT

There were no additional announcements. The President adjourned the meeting at 7:19 pm.

<u>July</u>

Jul 8, 2025 6:00 PM Board Meeting - Online (Zoom or Google Meets/ TBD)

<u>August</u>

Aug 5, 2025 6:00 PM Board Meeting - Online (Zoom or Google Meets/ TBD)

Aug 21, 2025 7:15 AM MRHS Orientation in the School Cafeteria

\*until 3:30pm

September

Sep 9, 2025 6:00 PM Board Meeting - In person (Location: MRHS)

Immediately after Board Meeting:

PTSO BOARD OF DIRECTORS SOCIAL - FOXCROFT WINE & CO - approximately 7:30pm-9:30pm

Sep 22, 2025 6:00 PM PTSO Member General Meeting - Online (Zoom or Google Meets/ TBD)

**October** 

Oct 14, 2025 6:00 PM Board Meeting - Online (Zoom or Google Meets/ TBD)

November - NOTE CHANGE from 11th to 18th

Nov 18, 2025 6:00 PM Board Meeting - In person (Location: MRHS)

**December** 

No Board Meeting

**January** 

Jan 6, 2026 6:00 PM Board Meeting - Online (Zoom or Google Meets/ TBD)

**February** 

Feb 10, 2026 6:00 PM Board Meeting - In person (Location: MRHS)

March

Mar 10, 2026 6:00 PM Board Meeting - Online (Zoom or Google Meets/ TBD)

April

Apr 21, 2026 6:00 PM Board Meeting - In person (Location: MRHS)

<u>May</u>

May 19, 2026 6:00 PM Board Meeting - Online (Zoom or Google Meets/ TBD)

June- CLOSET CLEANOUT Handover Meeting to new Board Leadership (after Graduation) In person

(Location: MRHS)

Jun 16, 2026 12:00 PM - CATERED BOX LUNCH

Expense reimbursements must be submitted to the PTSO TREASURER no later than:

WEDNESDAY, JUNE 07, 2026

# Profit and Loss

### Marvin Ridge HS PTSO

July 1-August 31, 2025

DISTRIBUTION ACCOUNT	тот
Income	
Income- Building Blocks	1,993.
Income- Sales Spirit Wear	8,943.
Income- Senior Bash/Banquet	9,030.
Income- Senior Class Bundled Package	60,251.
Income- Standard Membership	12,333.
Income- Uncategorized Income	
Total for Income	\$92,553.
Cost of Goods Sold	
Spirit Wear Cost of goods sold	4,763.
Total for Cost of Goods Sold	\$4,763.
Gross Profit	\$87,789.
Expenses	
Building & Grounds	4,146.
Operating expenses	
Accounting fees	15
Insurance	546.
Membership Drive Expenses	764.
Online expenses	45.
Supplies	1,824
Total for Operating expenses	\$3,194
Senior Events	\$218.
Senior Kickoff	377.
Senior Package - Gift Item (Tumbler, Magnet, etc)	2,321
Senior Scholarships	3,000
Senior Tee Shirt	1,600
Senior Yard Sign	869.
Total for Senior Events	\$8,386
Staff Appreciation	8,435.
Total for Expenses	\$24,163.
Net Operating Income	\$63,626.
Other Income	
Other Expenses Net Other Income	
	\$63,626.
et Income	\$

## **Statement of Cash Flows**

Marvin Ridge HS PTSO

July-August, 2025

Operating Reserve - Working Capital	50,000.00
Opening balance equity	F0 000 00
Minimum Bank Balance	2,000.00
✓ FINANCING ACTIVITIES	
NVESTING ACTIVITIES	-
Net cash provided by operating activities	\$63,626.02
Adjustments to reconcile Net Income to Net Cash provided by oper	
Net Income	63,626.02
✓ OPERATING ACTIVITIES	

Monday, September 8, 2025 05:05 PM GMT-04:00



GO MAVSI

## **Balance Sheet**

### Marvin Ridge HS PTSO

As of August 31, 2025

DISTRIBUTION ACCOUNT	TOTAL
Assets	
Current Assets	
Bank Accounts	
Initiate Business Checking® (0424) - 1	142,061.05
Initiate Business Checking® (2698) - 1	9,914.96
Total for Bank Accounts	\$151,976.01
Accounts Receivable	
Other Current Assets	
Total for Current Assets	\$151,976.01
Fixed Assets	
Other Assets	
Total for Assets	\$151,976.01
Liabilities and Equity	
Liabilities	
Current Liabilities	
Accounts Payable	
Credit Cards	
Other Current Liabilities	
Total for Current Liabilities	0
Long-term Liabilities	
Minimum Bank Balance	2,000.00
Operating Reserve - Working Capital	50,000.00
Total for Long-term Liabilities	\$52,000.00
Total for Liabilities	\$52,000.00
Equity	
Opening balance equity	
Retained Earnings	36,349.99
Net Income	63,626.02
Total for Equity	\$99,976.01
Total for Liabilities and Equity	\$151,976.01

**Newsletter Outline DRAFT** 

Sample outline (please provide feedback)

School logo and newsletter title (e.g., "The Maverick Monthly")

Date of issue: First Monday of the month

- 1. Brief welcome message from the PTSO president
- 2. Upcoming Events (calendar)
  - o Key dates for school events, fundraisers, meetings, and volunteer opportunities
  - o Include RSVP links or sign-up forms if applicable
- 3. PTSO Updates
  - Summary of recent meeting highlights or decisions (if applicable)
  - o Events or projects completed (break rooms, staff lunch, landscaping, etc.)
  - volunteer shout-outs or recognitions
- 4. Student Spotlight (Optional)
  - o Celebrate student achievements, leadership, or creative work
  - Maverick stories
- 5. Teacher Corner
  - Message from a featured teacher or department, maybe a recipient of a PTSO project?
  - o Highlights of innovative teaching or student projects
- 6. Senior Spotlight
  - Upcoming events
  - o Package purchase
  - Opportunities for parent involvement
- 7. Fundraising & Donations
  - o Progress toward membership goals or Senior packages
  - Ways to contribute (e.g., Amazon Wish List, spirit wear, direct donations)
  - Volunteer opportunities
  - o Upcoming campaigns or drives
- 8. Reminders & Deadlines
  - o College prep timelines (SAT/ACT dates, FAFSA, etc.)
  - o College Fair Schedule
  - o Scholarship deadline
- 9. Contact & Feedback
  - o PTSO email or volunteer form
  - o Link to submit questions/suggestions