

Milestone Deliverable Review Report

Deep Funding Round: 4-Beta

Project code: DFR4B-IDT3

Project title: AI Agent For Tailored Inheritance Tax Advice

Milestone number: 4

Milestone deliverable:

https://drive.google.com/drive/folders/1Dbu9t841oslg8sFy0QXOvhjg0SBErC74?usp=drive_link

Date: 12/06/2025

Status: Accepted

Feedback (Why accepted, why rejected?):

This milestone deliverable contains both a Final Report and Proposal Draft of the Ideation in the format of a new project pool which is entirely what was promised in the proposal. The Final report contains summary of all milestones submitted so far.

If rejected, suggested changes: