

Finance Project Topics

1. Automated Expense Tracker & Insights Dashboard

Description:

Smart personal or business expense tracker with AI-driven monthly insights and automated report generation.

Schema:

- > Create dummy expense data, finalize categories, design Google Sheet layout.
 - > Build dynamic dashboard with totals, trends, and charts.
 - > Add AI-style automated insights and conditional formatting.
 - > Write AppScript for automated summary email, final testing.
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2. Investment Portfolio Tracker with Risk Alerts

Description:

Tracker for investments with risk profile monitoring and automated alerts.

Schema:

- > Build dummy investor dataset, create portfolio data with investment split.
 - > Develop dashboard with asset allocation and visuals.
 - > Implement logic for imbalance alerts using conditional formatting.
 - > Automate monthly portfolio summary email, final testing.
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3. AI-based Loan Eligibility Calculator & Report Generator

Description:

Tool for loan eligibility calculation with automated PDF report generation.

Schema:

- > Create dummy individual dataset, define loan eligibility criteria.
 - > Build loan calculator with eligibility and EMI estimate logic.
 - > Develop AppScript to generate structured PDF reports.
 - > Integrate email functionality for sending reports, final testing.
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4. Business Financial Health Dashboard with Alerts

Description:

Dashboard to monitor business finances with automated health alerts.

Schema:

- > Create dummy business financial dataset, define health metrics.
 - > Build interactive dashboard with KPIs and charts.
 - > Add automated alerts and conditional formatting.
 - > Automate health summary emails with AppScript, final testing.
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5. Employee Reimbursement Automation System

Description:

Automated employee expense submission, approval, and reporting tool.

Schema:

- > Set up dummy employee database, design expense form, define approval rules.
 - > Build reimbursement tracking dashboard with status updates.
 - > Develop AppScript for automated notifications and alerts.
 - > Generate monthly summary reports, finalize workflow testing.
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6. Smart Tax Estimation & Saving Recommendation Tool

Description:

Tax estimation tool with AI-style saving scheme suggestions.

Schema:

- > Build dummy user profiles, research current tax slabs.
 - > Create tax calculator with liability estimation logic.
 - > Add saving scheme suggestions and conditional alerts.
 - > Auto-generate tax summary reports with AppScript, final testing.
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7. Invoice Generator with Payment Reminder Automation

Description:

Automated invoice generator with email functionality and payment reminders.

Schema:

- > Prepare dummy order data and invoice template.
 - > Set up formulas for auto-filling invoice details and numbering.
 - > Develop AppScript to generate and email PDF invoices.
 - > Implement automated payment reminders, final testing.
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8. AI-Powered Financial Goal Tracker

Description:

Tool to track savings toward financial goals with AI suggestions.

Schema:

- > Create dummy user profiles, set goals and timelines.
 - > Build dashboard with progress bars and visual summaries.
 - > Add AI-style suggestions and conditional alerts for shortfalls.
 - > Auto-generate goal tracking summaries, final testing.
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9. Vendor Payment Tracker with Automation

Description:

Tracker for vendor payments with automated reminder notifications.

Schema:

- > Set up vendor database with due dates and payment terms.
 - > Build dashboard showing pending payments and due statuses.
 - > Develop AppScript for automated payment reminders.
 - > Add monthly summary reports, finalize system testing.
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10. AI-Based Financial Risk Assessment for Small Businesses

Description:

Financial risk assessment tool with AI-style mitigation suggestions.

Schema:

- > Create dummy business financial data, define risk parameters.
- > Build risk assessment calculator and categorize risk levels.
- > Add AI-style suggestions and alerts for high-risk scenarios.
- > Generate risk assessment reports with AppScript, final testing.