

Application for Voluntary Investment Plans		Date
Fund Name Provident Fund	K Master Pool Fund Registered	Fund Code PF0103
Company Name	Mae Fah Luang University	Company Code 4777

Selecting investment policies/plans without completing the Member Risk Profile Questionnaire prevents members from realizing their risk tolerance, which may lead to selecting unsuitable investment policies/plans.

Effective Date.....

To Fund Committee

I (Please specify title)Name.....Last

Name.....

National ID Card No.

Employee Code

Fund Member Code.....

Department.....

Section..... wish to select investment policies/plans for the purposes of making and transferring contributions to the Fund (if any) under such investment policies/plans, as prescribed below:

1. I have completed the Member Risk Profile Questionnaire for selecting suitable investment policies/plans and have received investment advisory information from the Management Company, which has prepared the information that has been approved by the Fund Committee. If I refuse to provide any information in the Member Risk Profile Questionnaire, or if the information is incomplete, it should be assumed that I do not wish to receive any investment advisory information prepared by the Management Company, and I wish to make my own investment decisions.
2. I would like to make contributions to the Fund under the following investment policies/plans:

Please put ✓ in the  to indicate the selected investment plan (Only 1 plan)	Investment Policy	Investment Ratio (% of Employee's Saving / Employer's Contribution allocated into the fund)
☐ Plan 1 Short Term Fix Income Government and Financial Institution Policy	Short Term Fix Income Government and Financial Institution Policy	100

☐ Plan 2 Fixed Income Policy	Fixed Income Policy	100
☐ Plan 3 Mixed Equity $\leq$ 10% Policy	Mixed Equity $\leq$ 10% Policy	100
☐ Plan 4 Mixed Equity $\leq$ 25% Policy	Mixed Equity $\leq$ 25% Policy	100
☐ Plan 5 Mixed Equity & FIF $\leq$ 25% Policy	Mixed Equity & FIF $\leq$ 25% Policy (FIF = Foreign Investment Fund)	100
☐ Plan 6* 70:30	Fixed Income Policy & Equity Policy	Fixed Income Policy 70 Equity Policy 30
Please put ☒ in the ☐ to indicate the selected investment plan (Only 1 plan)	Investment Policy	Investment Ratio (% of Employee's Saving / Employer's Contribution allocated into the fund)
☐ Plan 7** 60:40	Fixed Income Policy & Equity Policy	Fixed Income Policy 60 Equity Policy 40
☐ Plan 8*** 50:50	Fixed Income Policy & Equity Policy	Fixed Income Policy 50 Equity Policy 50
☐ Plan 9 Feeder Fund of K Target Retirement <u>2035</u> RMF	Feeder Fund of K Target Retirement <u>2035</u> RMF	100
☐ Plan 10 Feeder Fund of K Target Retirement <u>2040</u> RMF	Feeder Fund of K Target Retirement <u>2040</u> RMF	100
☐ Plan 11**** DIY	A member can mix the investment among below 3 investment policies by indicating the ratio of investment to be allotted to each policy. In sum, total investment must be equal to 100%. It is not necessary to select all 3 investment policies. - Fixed Income Policy: No limit - Equity Policy: $\leq$ 80% of monthly contribution - Fund of Foreign Investment Funds Policy: $\leq$ 80% of monthly contribution	<u>Please indicate the investment ratio for each policy</u> - Fixed Income Policy - Equity Policy - Fund of Foreign Investment Funds Policy <u>Total = 100</u>

Remarks:

- * Plan 6 – 70:30 means 70% of monthly contribution will be allocated to Fixed Income Policy and 30% of monthly contribution will be allocated to Equity Policy
- **Plan 7 – 60:40 means 60% of monthly contribution will be allocated to Fixed Income Policy and 40% of monthly contribution will be allocated to Equity Policy
- ***Plan 8 – 50:50 means 50% of monthly contribution will be allocated to Fixed Income Policy and 50% of monthly contribution will be allocated to Equity Policy
- ****Plan 11 – DIY means the monthly contribution of a member will be allocated to Fixed Income Policy and/or Equity Policy and/or Fund of Foreign Investment Funds Policy according to the portion indicated by member.

- If fund members have selected investment policies/plans that represent *higher* risk levels than their risk tolerance, returns may fluctuate, and fund members may not achieve their expected benefits.
- If fund members have selected investment policies/plans that represent *lower* risk levels than their risk tolerance, returns may be low, and fund members' benefits may not be adequate for their retirement expenses.

3. In the case that I have selected investment policies/plans that represent higher or lower risk levels than my risk tolerance, or in the case that I have selected investment policies/plans with foreign investment, which is exposed to foreign exchange risk, considering the information in the Member Risk Profile Questionnaire, I hereby confirm that I have received warnings from the Management Company and I have accepted the anticipated risks. Additionally, I hereby confirm my selection of investment policies/plans specified above.

Signed _____ Fund Member
(_____)

<u>Opinion of committee member who is an authorized signatory:</u> ☐ Approved ☐ <u>Rejected</u> Please provide reason: 	 (.....) Committee member/Authorized signatory Date...../...../.....
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