

Level 1: Defining Objectives

Type of Trader: Based on my current situation, being a momentum trader (executing swings as well as long term investments) would suit me. I am confident in my ability to stick to a strategy and remain detached from emotions when riding trends. I want to create a bias based on the bigger picture and remain strongly opinionated.

Availability: As a full-time college undergraduate finance student, I don't have all day to be watching my screen. I'm lucky enough to have a scholarship in college that pays for all expenses as well as gives me around \$1200 in my pocket each semester and I have a couple thousand saved up from previous jobs. So, I can still dedicate 1-3 hours every day to watching the charts/trading. Given my circumstances, swing trading seems to be the best fit for me. I also follow your long term investments... Do you recommend I continue this?

Risk Profile: I'm 18 years old and risk-tolerant. Once I transition from my paper account to using my own money, I'll start trading with \$2000. Because of my age, I'm willing to risk more capital, but I don't want to bite off more than I can chew in the early stages of my trading journey, especially until I've mastered a strategy.

Asset class: I'm not sure whether to trade the underlying or options (or both)