

Finance Career Pathways

About the Industry Area

Overall

- Financial Career Options for Professionals (Investopedia)
- Interactive Finance Career Map (CFI)

Asset Management

- What Is Asset Management? (Wall Street Oasis)
- Asset Management Definition & Example (Investing Answers)
- Credentials:
 - Chartered Financial Analyst (Investopedia)
 - MN CFA
 - Carlson Funds Enterprise- CFA Affiliate

Commercial Banking

- What Is Commercial Banking? (Investopedia)
- Commercial Banking vs. Investment Banking (Wall Street Mojo)

Corporate Development

- What Is Corporate Development? (Investopedia)

Investment Banking

- What Is Investment Banking? (Corporate Finance Institute)
- What do Investment Bankers Do? (Corporate Finance Institute)
- Buy Side vs. Sell Side (Wall Street Mojo)
- Wall Street Wannabe (Industry guide created by Carlson Alum Dino Bilankov)
- 2018 Investment Banking Industry Report (Wall Street Oasis)

Corporate Finance

- Breaking Down “Corporate Finance” (Investopedia)
- Guide to FP&A: Job Description & Responsibilities (Wall Street Prep)

Financial Planning/Individual Wealth Management

- Financial Advisor Careers (Investopedia)

- What Does a Financial Planner Do? (The Balance Careers)
- What is Wealth Management? (Forbes)
- Credentials:
 - Certified Financial Planner (Investopedia)

Student Involvement Opportunities

- SAFA
- U-Finance
- InFO
- Carlson Funds Enterprise
 - Join the CFE Intern Pool
- Carlson Investment Banking Network (cibn@umn.edu)
- Scholars of Finance
- Carlson Case Competitions
- Atland Ventures

Recruiting Context

- Recruiting is heavy on fall semester side (both internship and full-time interviews are predominantly done in late September/early October)

Job Postings

- GoldPASS powered by Handshake
- **Finance Diversity Recruitment Programs**
- Check company websites directly!
- Indeed.com
- LinkedIn
- Glassdoor.com

Technical Interview Resources

- Common Technical Finance Interview Questions (Wall Street Oasis)
- FP&A Interview Questions (Corporate Finance Institute)

Professional Groups

- MN CFA Society
- MinneAnalytics