CFC Area OGD Encoder Duties and Responsibilities

This document is to be reviewed and updated by the AGT MSG in coordination with the Area Director at least once a year typically every November during the planning season.

- Oversee the maintenance and use of the OGD and Members Portal.
- Perform monthly checks.
 - Do monthly audits for missing details. (<u>See the steps here</u>.)
 - Check for pending member transfers and transitions. Inform the Chapter Leaders concerned.
 - Check OGD Dashboard ("At a Glance") for items related to households.
 - For MCG members, inform the Area Director.
 - For chapter members, inform the Chapter Leaders concerned.
 - For persistent issues, inform the Area Director.
 - Check the number of Household Meetings posted.
 - This is under the Area tab ("Greater Vancouver North" or "Greater Vancouver South").
 - Note: As of May 2023, this will be checked by AGT PFO.
- Create online attendance capture links for cluster and area events.
- Generate monthly Pastoral Report of the Area.
- Coordinate with the Area Director and AGT MSG.
 - Give updates on OGD and Members Portal system issues.
 - Give information needed for good governance for example: low number of leaders who post attendance reports.
- Update the OGD Messenger chat group membership in coordination with Area Director and AGT MSG.
 - Members
 - AGT Area Director, MSG, PFO, ANCOP (optional), Family Ministries
 - Cluster Leaders
 - Cluster PFO (if any)
 - Chapter Leaders
 - Chapter OGD Encoders
 - Remove those who are not involved anymore.
 - Add those who should be in the group.
- Assist Chapter Leaders and OGD Encoders.
 - Provide training on how to use the OGD and Members Portal.
 - Resolve issues.
 - Update the OGD records (especially some MCG members) when updates or fixes are too complicated for the chapter OGD encoder.

- Send reminders to Cluster Leaders, Chapter Leaders, and/or OGD Encoders. See this document.
- Coordinate with OGD Pacific for issues and requests that cannot be resolved at the Area
- Coordinate with OGD Canada for issues and requests that cannot be resolved at the Pacific Region level.
 - Merge duplicate records.
 - OGD and Members Portal system issues.
 - Request for new OGD user accounts for new chapters/clusters.
 - Request for OGD user account password reset.
 - Update Pastoral Service Record settings for MC, GT, EA, BOE, and IC.



- GT updated when there is a change in the AGT.
- For the others, refer to the OGD manual.
- Document system errors in OGD and Members Portal.