WACTCLC - Alma / Primo Call - January 29, 2019

Meeting Link:

https://bigbend.zoom.us/j/637132534

Recording:

https://bigbend.zoom.us/recording/share/ooVa7ZGE6yy11hrOoJ-KoRMpz2PRbKEyCwc7t5oGuuWwIumekTziMw

Attendees:

Amy Herman - Olympic College
Cara Beth - Grays Harbor
Dan Moore (EDCC)
Donna - Olympic
Elena Bianco - Skagit Valley College
George Babcock -- Edmonds
Gerie Ventura/Highline
Greg Bem# LWTech
Jennifer Rohan
John @ Pierce
John Mullen (EvCC)
Julie.Bishop (Skagit)
Katherine Kelley - LWTech
Laura Staley - Renton Tech
Lynn Robinson (BTC)
Naoko Yasuda - Highline
Nicole-Bellevue
Nina Pitts - Peninsula
Ryer Banta - Centralia College
Sally Sheedy - Whatcom CC
Tammy - Yakima
Traci Taylor - BTC
Tria Skirko
Troy Farnham - LCC

jonathan.miller
npavlov
sdevereux
Wade Guidry

From last week: # Primo Quarterly Update - Q1 2019

Recording of [Q1 Primo Quarterly Update from ExL](#)

[Slide Deck](#) from the Q1 Primo Quarterly Update

Highlights:

- Expanded selection of citation styles
- Ability to include PCI ebook collections in custom scopes
- Configurable Research Topic summaries for appearance above search results
- Redesign of PCI management interface
- Continued Accessibility enhancements - new VPAT to be published within a few weeks
- SAML (security) certificate update in May

For Primo VE:
- Dedup and FRBR enhancements

Primo 2019 Roadmap Info

[Primo 2019 Roadmap (pdf)](#)

[Primo VE Feature Alignment Schedule](#)

Webinar Recording: https://www.youtube.com/watch?v=68SVgMkaCSg

Highlights:
- Beyond the 1 *billion* mark in terms of material being indexes
- Creating correlations between related items ("see other chapters from this book", for example)
- Citation style additions, ability to add citation types using Citation Style Language (CSL)

- Increased visibility of citation trail
- Topic overviews for short topic searches (similar to those displayed in Google); topic overviews coming from a set of core sources
- Applying actions to bulk sets of citations in brief results
- Allow users to save search preferences, "remember last search scope" etc; per session or across sessions (if you log in)
- Export citations to Mendeley
- Create custom scopes that include specific subsets of eBook collections
- New look & feel for PRimo Central Collection activation
- Shorter permalinks, that can be sent via text
- Improved / enhanced analytics
- Customization of emails sent from Primo
- Activate PCI collections from Alma
- Primo Studio enhancements

New PCI Activation Interface

Now live.

Analytics by Call numbers

New analytics dashboards for looking at circulation and inventory counts by call number range and publication date range now available in:

>Shared Folders / Community / Reports / Consortia / WACTCLC / Analyses by Call Number Ranges

IPEDS Follow-up Discussion?

IPEDS dashboard updated to improve accuracy of title counts, based on date created.

Chat Transcript

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00:10:12   Sally Sheedy - Whatcom CC: But today WCC is open, but I'm
working from home. By the time I have to leave I hope it's a bit
warmer.
00:10:34   Elena Bianco - Skagit Valley College: That's always the
way. Miranda went to bed thinking Bellingham schools would be open,
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'cause that's what their website said, but they decided to shut at 6 am. Poor kid got up early anyway...
00:10:49   Nina Pitts - Peninsula: Great story, Sally. Glad you're home now!
00:12:32   Tria Skirko: It's -11 with the wind chill here, and it's been blowing at 25mph for two days, I'm so over winter!
00:12:56   Greg Bem, LWTech: Wow Tria. Wow.
00:20:44   Wade Guidry:
https://docs.google.com/document/d/1zmyBZ4lR_yGQ_CRw23bPlUGX26hOhkPm2CpfcOTOg0s/edit?usp=sharing
00:34:43   Greg Bem, LWTech: That's really slick.
00:38:57   Sally Sheedy - Whatcom CC: We don't have a widget. We had a bit of back and forth to get ExL to set up our scoping in the new UI Primo in a way that made sense.
00:44:26   Leslie: The Library scope for Shoreline searches any local collections we've added plus items the library owns.
00:47:33   Leslie: We are on Primo VE
00:48:17   Leslie: We've had this configuration when we were on Primo.
00:49:56   Leslie: We get consistent results.
01:06:28   Tria Skirko: Thanks all!
01:06:29   Sally Sheedy - Whatcom CC: thanks
01:06:36   Nina Pitts - Peninsula: Bye