Schedule E – Rental Income Worksheet

Property description (Single family residence/Duplex/4 unit building, etc):

_____

Address of rental:_____

Did you need to file any 1099s for people you paid?: _____

# of days rented: _____

# of days YOU lived in the space rented out: _____

If married filing jointly, owned by: _____

If you live in the property, percentage of the property rented out: _____

Rental Income received: _____

Cleaning and maintenance: _____

Insurance: _____

Legal and professional fees: _____

Management fees: _____

Mortgage interest: _____

Repairs: _____

Supplies: _____

Real estate taxes: _____

Other taxes paid (City of Phila NPT/BIRT or School Tax): _____

Utilities: _____

Other expenses (new appliances, etc): _____

Capital improvements (list date, cost and description):

Travel

If you traveled back and forth to the property, the cost of travel can be deducted.

Public transport/ride share: _____

Vehicle rental: _____

Car:

Miles driven_____

Parking and tolls _____

If this is a new rental property, the following is needed to calculate your depreciation deduction:

Please upload your closing documents along with this worksheet.

Date of purchase of home: _____

Price of home: _____

Land value (if you know it): _____

Date you began renting the property: _____

Have you made capital improvements to the property prior to this year? If so, please list date, cost and description: