

**Schedule E – Rental Income Worksheet**

Property description (Single family residence/Duplex/4 unit building, etc):

\_\_\_\_\_

Address of rental: \_\_\_\_\_

Did you need to file any 1099s for people you paid?: \_\_\_\_\_

# of days rented: \_\_\_\_\_

# of days YOU lived in the space rented out: \_\_\_\_\_

If married filing jointly, owned by: \_\_\_\_\_

If you live in the property, percentage of the property rented out: \_\_\_\_\_

Rental Income received: \_\_\_\_\_

Cleaning and maintenance: \_\_\_\_\_

Insurance: \_\_\_\_\_

Legal and professional fees: \_\_\_\_\_

Management fees: \_\_\_\_\_

Mortgage interest: \_\_\_\_\_

Repairs: \_\_\_\_\_

Supplies: \_\_\_\_\_

Real estate taxes: \_\_\_\_\_

Other taxes paid (City of Phila NPT/BIRT or School Tax): \_\_\_\_\_

Utilities: \_\_\_\_\_

Other expenses (new appliances, etc): \_\_\_\_\_

Capital improvements (list date, cost and description):

## Travel

If you traveled back and forth to the property, the cost of travel can be deducted.

Public transport/ride share: \_\_\_\_\_

Vehicle rental: \_\_\_\_\_

Car:

Miles driven \_\_\_\_\_

Parking and tolls \_\_\_\_\_

## **If this is a new rental property, the following is needed to calculate your depreciation deduction:**

Please upload your closing documents along with this worksheet.

Date of purchase of home: \_\_\_\_\_

Price of home: \_\_\_\_\_

Land value (if you know it): \_\_\_\_\_

Date you began renting the property: \_\_\_\_\_

Have you made capital improvements to the property prior to this year? If so, please list date, cost and description: