FINAL STAGE 8 TRAINING - PARTSCHECK INVOICING - UPDATED BRAD 10/10/2023

LINK TO MAIN GUIDE

Link to master of all steps for partscheck invoicing

OVERVIEW?

At this stage the trainee should be 99% confident in there work Should be able to do the task with no trainer advise

SETUP

Same as stage 7

SETUP MODULES

ALL TEAMS LINK - mark cells green once completed

• FINAL STAGE 8 TRAINING - PARTSCHECK ORDER INVOICING

STEPS

TRAINEE

No need to use training table anymore

If trainee has question, trainee is to look for the guide in **ZOHO** and **ALL TEAM**

If the guide is in ALL TEAMS make sure you mark your name off and mark the cell green

If you cannot find guide seek management for help

EMAIL MANAGER IF YOU NEED A REPLY WITHIN 1 HOUR

CHAT MANAGER IF YOU NEED A REPLY WITHIN 10 MINUTES

CALL MANAGER IF URGENT & YOU NEED AN ANSWER NOW - LANDLINE FIRST - PERSONAL MOBILE 2ND

TRAINER

No further action required from Trainer

If a trainee asks a trainer for help, the trainer to refer the trainee to the manager.

Trainer needs to complete their own tasks and KPIs

No more time allowed for training

MANAGER

To train to the doc To update guides

LAST STEP OF TRAINING NO FURTHERS STEPS

FAQs