

Karen Iglitzin
Insightful College Counseling
Intake Form for College Advising

*Any and all information that family members share with me is always kept confidential.
Please feel free to take additional page if there is not room to note what you wish me to know!*

Date of Intake consultation:

Student Name(s)

Student Phone _____

Student (s_ Email _____ Best way to contact the student?

Student preferred pronouns:

Obviously, there are many types of families, with single parent, or guardians and other. Please note as preferred.

Mother name _____

Father name: _____

Do parents reside together?

Home address:

Parent occupations(s) and/or hobbies/passions:

Other relevant info about family

Concerns or questions about the current situation, or what is yet to come:

Who is to be your main family contact person? _____

Email contact for parent(s): _____

Phone number for parent: _____

Mailing address _____

Best mode of communication with parents?

What are the students possible interests for major, minor, study in college.

The GPA of student, and as of what date that was last computed.

Any test scores (PSAT, SAT, etc) that might be helpful for me to know.

Any relevant student learning difficulty issues, as you may feel comfortable sharing at this point.

What institutions, if any, have been considered so far?

A note about paying for college:

Something that we will be discussing is your family's financial situation for paying for college costs. I like to help to make the costs for college as affordable as possible. We will discuss estimates of how much money is likely to be available to pay for this student's education. This will allow us to target our plan and be as strategic and economical as possible.

This and all advising discussions will be held strictly in confidence.

I look forward to working with you!!!

Thank you,

Karen Iglitzin
www.kareniglitzin.com