

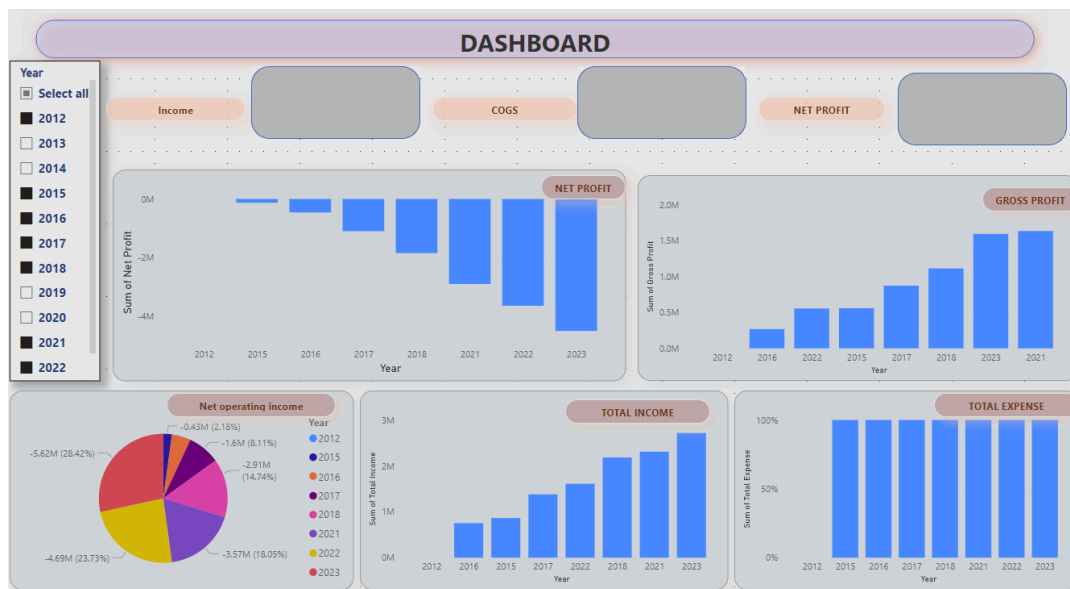


QBO-Data Analysis-2-Profit ratio charts

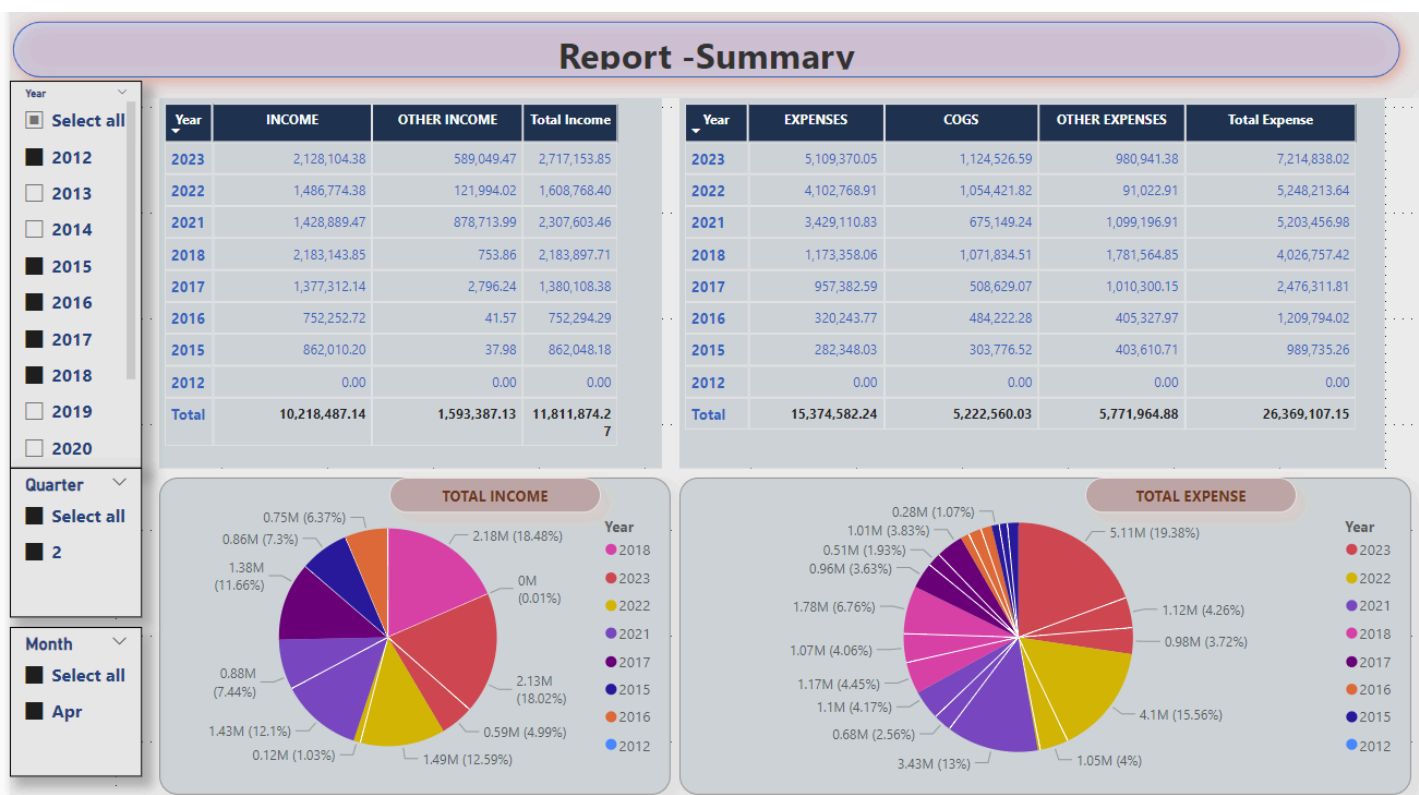
 Name	QBO-Data Analysis-2-Profit ratio charts
 Client	Steele D (USA)
 Domain	Oil
 Period	Jan-2024
 Description	This project enabled my client to to read multiple files exported from QBO and get a 360 view of business by summaries and color coded charts and relevant data analysis. This gave various charts using calculation formulas in Power Bi.
 Achieved	Data analytics of various QBO statements for easy, clear and flexible data analysis. See revenue, Yearly Quarterly or Monthly with bar charts, Calculate any ratios or direct rows from QBO data and view across months, years, or quarters etc, to get a clear visual picture. COGS, gross profits Net operating income etc.as Pie charts, Tree charts etc. We used Code in excel Power queries to bifurcate line items in income statements generated by QBO to respective hierarchies of expenses to do this analysis.
 What we can do	We can do a similar project for you and customize it to suit your requirements. Specific analysis can be added. We can build you a customized profit and cash flow based data model on your specific needs to give a good view of your future projections. Our projects enable stunning visuals, summaries and easy data entry.

 Tools used	QBO, Excel Power BI G Drive folders sync
 Web Link to project	https://mosttechnologies.in/projects/accounting/qbo-data-analysis-2-profit-ratio-charts/
	MOST Technologies

1. Dashboard

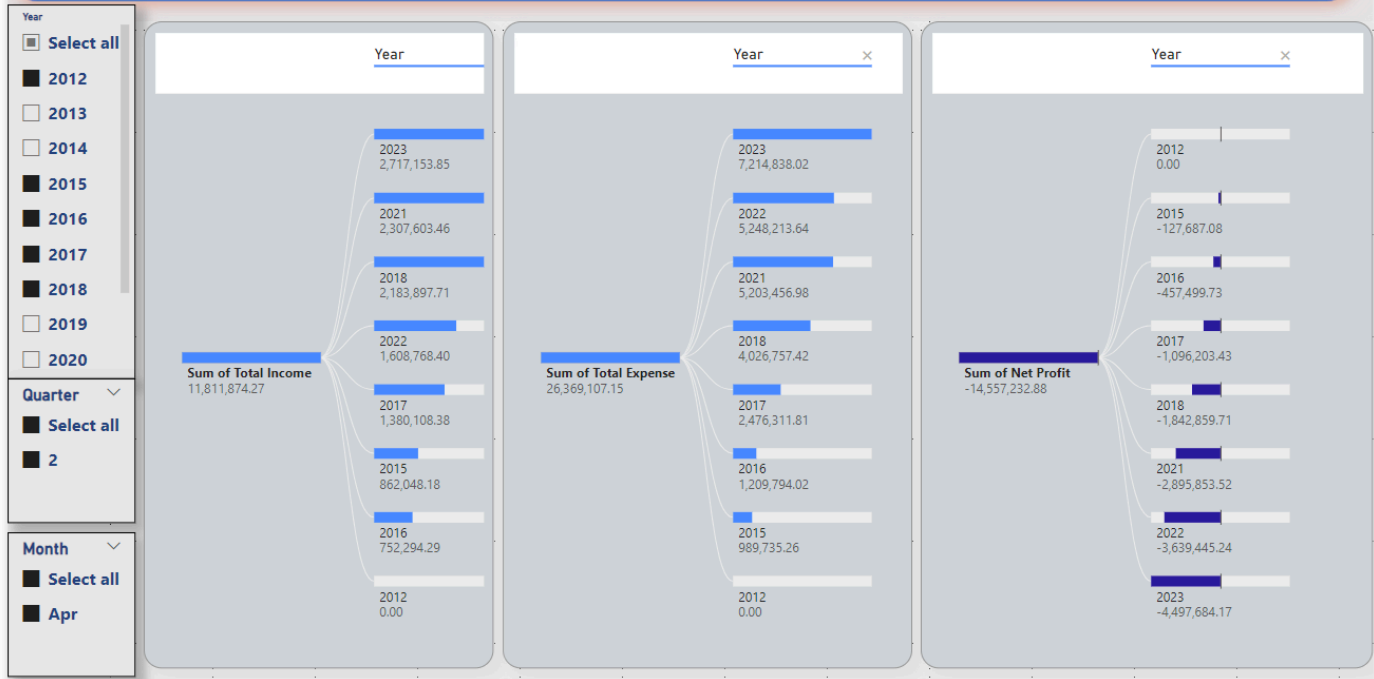


2. Report -Summary



3. Report Summary-2

Report -Summary



4. Report Summary- 3

Report -Summary

Attribute

COST OF GOODS SOLD

Year

2015

Qtr

2

Month

Apr

Week

5

Sum of Amount
8,168,468.02

2014
23,368.05

2015
303,776.52

2016
484,222.28

2017
508,629.07

2018
1,071,834.51

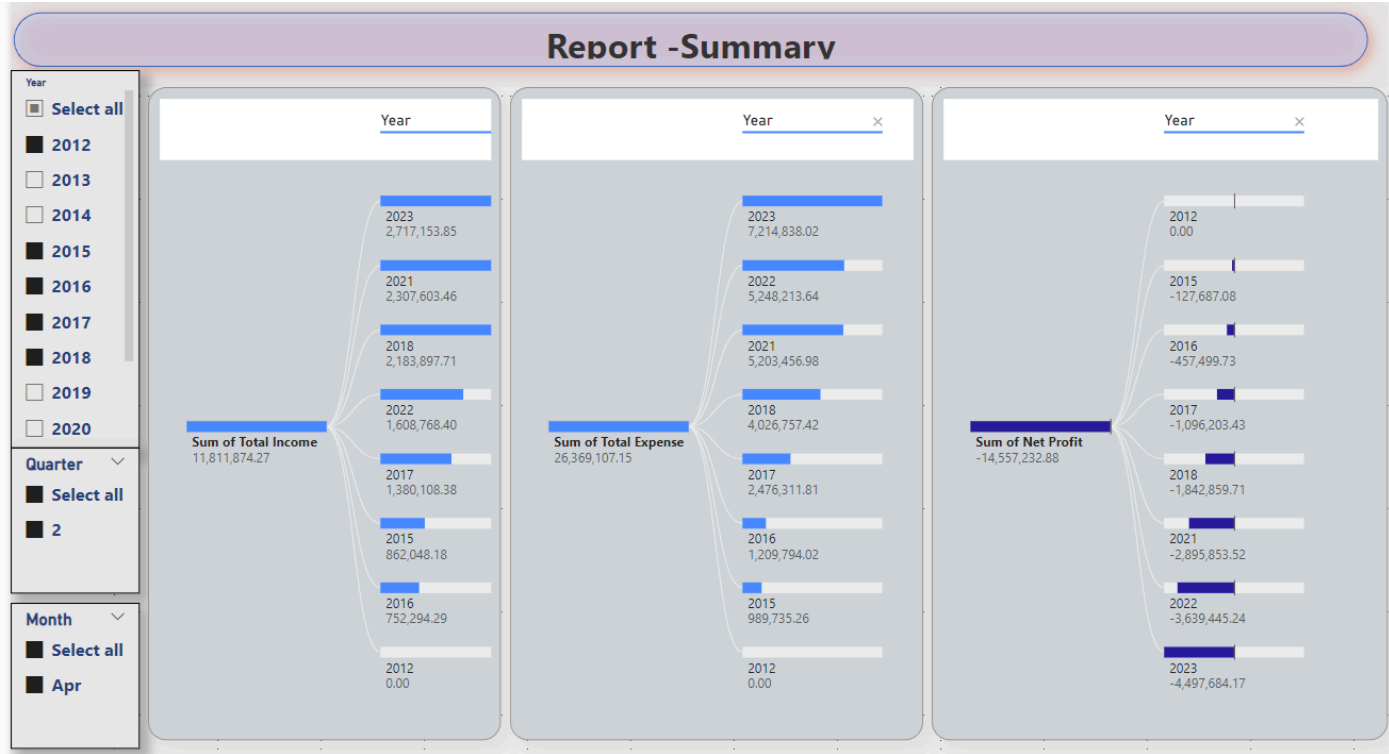
2019
1,932,510.26

2
303,776.52

Apr
303,776.52

5
303,776.52

5. Report Summary- 4



Outsourcing for Data Analytics, Accounting, Payroll, MIS Reports,
Financial models, Digital marketing & admin support services.

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