



Padua Academy Statement of Philanthropic Intent

Because of my/our special regard for Padua Academy, and realizing the importance of future gifts to its mission, I/we have made the following provision(s) for Padua Academy in my/our estate plan(s). My/Our gift will be made the following way(s):

- ☐ Will ☐ Life insurance policy ☐ Other: _____
☐ Retirement account ☐ Living Trust

In the amount of \$ _____ or _____ % of my estate.
(Indication of amount or percentage is optional.)

This information is kept confidential and is used by Padua Academy for long-term planning purposes only. Please tell us anything you would like us to know about how you would like your gift to be used, including designating an area you are interested in supporting on the following line. This can be a general area such as Financial Aid, or a specific program like STEM Curriculum or Faith-Based Initiatives. You may attach additional pages, if necessary. We would appreciate a copy of the relevant section from your will or trust document, if you are comfortable sharing.

Please describe below how you would like your gift to be used:

This is an expression of my/our current estate plans. I/we understand that it is not a legal obligation binding me/us or my/our estate(s), and can be revoked or modified by me/us at any time.

- ☐ Consider me/us public members of the **1954 Padua Academy Legacy Society**.
☐ I/we wish to remain anonymous members of the **1954 Padua Academy Legacy Society** until our gift is distributed.

Please print your name as you wish it to appear for donor recognition purposes if you checked either option above.

- ☐ I/we wish to remain anonymous members of the **1954 Padua Academy Legacy Society** even after our gift is distributed.

Printed name Birth date

Signature Today's date

Printed name Birth date

Signature Today's date

Street Address City State, Zip

Phone Email