

Laurie Bream

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CAREER OBJECTIVE

Motivated finance professional with a strong foundation in accounting, quantitative modeling, and investment analysis. Experienced in streamlining financial processes and supporting startups and institutional investment decisions. Looking to leverage analytical and problem-solving skills in a dynamic financial analyst role

EDUCATION

Bachelor of Arts (Honors) Accounting & Finance

University of Pennsylvania • Philadelphia, PA • 2025

Specialization: Finance & Quantitative Modeling for Analysts

Wharton School, University of Pennsylvania: Online • Coursera • 2022

EXPERIENCE

Financial Analyst Intern

June 2024 - August 2024

Goldman Sachs

Philadelphia, PA

- Conducted Public & Private Market Readiness research across 30+ jurisdictions for future investments.
- Performed credit risk analysis on 500+ entities following OECD guidelines.
- Reconstructed malfunctioning fund tracking system in Excel, correcting misreported data.
- Implemented MS Power Tools to automate and streamline reporting processes.

Investment Analyst Intern

May 2023 - August 2023

Blackstone

Philadelphia, PA

- Evaluated 140+ tech startups for investment potential and fundamentals.
- Attended 30+ meetings with founders, mentors, and investors to gather insights.
- Prepared quarterly investor reports summarizing portfolio performance.
- Monitored startup trends, valuations, and portfolio metrics.

PROJECTS

Startup Consultant

University of Pennsylvania

- Supported pre-seed funding initiatives for startups, assisting with market research, business plans, financial models, and pitch decks.
- Secured product testing permissions and partnership opportunities for Arrivo.

LEADERSHIP & ACTIVITIES

Class Representative

University of Pennsylvania, Wharton • Accounting & Finance, Class of 2025 • April 2023 - June 2025

- Liaised between Wharton Business School and Accounting & Finance Class of 2025.
- Supported e-learning implementation and maintained class quality during COVID-19 transition.

Finance Team Leader

University of Pennsylvania, Wharton • Lumière '22 & '23, CSI Bright '22, Pink October '24 • August 2021 - April 2025

- Led finance team for multiple fundraising events, raising RM40,000+ and managing budgeting, cash flow, and procurement.

SKILLS

Technical: Excel, Financial Modeling, Bloomberg Terminal, Python, Financial Reporting & Analysis

Soft Skills: Leadership, Event Management, Communication, Teamwork, Problem Solving