TRW: Stocks Campus - Bootcamp @✝️Kreed

Level 1 - Defining Objectives

Type of Trader(Mindset): Momentum Trader
>   I am comfortable riding trends. I am a strongly opinionated person and big picture oriented. I like philosophy and analyzing principles and guidelines.

Time Availability: Scalp and Swing Trading(full market hours daily)
>   I am available to be in front of screens full market hours every weekday. I am also able to be in front of screens 5+ hrs over the weekend to create watchlists and plan for the upcoming week.

Risk Profile: Risk Tolerant
>   I am 25 years old. My account size is about $2,000 starting out and I am happy to continue to reinvest my profits in order to grow my portfolio. I have a stable matrix job which will allow me to absorb losses and take a somewhat riskier approach.

Asset Class: Momentum Stocks(Underlying) and Stock Options
>   I have some minor experience trading Stocks(Underlying), however, Stock Options are new for me. I think combining these two Asset Classes will allow me to achieve my desired level of risk.

Level 2 - Defining the Strategy

-   **Trend System Trading**: I use Boxes to define areas of Price Consolidation and I take the Breakout from the Box to ride the Momentum. MAs are used to define types of Boxes and show Momentum of Price Momement. Zones are used to define areas of Price Sensitivity(supports and resistances). I use Zones along with MAs to define TP Targets and Trade Exits.

Entry Parameters(for backtesting)

>   **Scalps**: Backtest on Hourly Chart.
>   **Swings**: Backtest on Daily Chart.
>   **Long-term:** Backtest on Weekly Chart.
>
>   **Consolidation:**

- Consolidation must be a **Base**, **50ma**, or **9ma Box** and must be indicated as such with Moving Averages.

Safety: Never enter without a Stop-loss.
- Initial placement is prior to the last Zone within the Box or in the middle of the Box(whichever is a smaller loss).
- Stop trails behind each new Zone when a candle **opens**, **holds** and **closes** on the other side of the Zone. 50ma is Trailing Stop in areas without Zones for a nearer stop.

Momentum:
- Momentum must be congruent with **200ma** and **overall market direction(QQQ/SPY green for longs red for shorts)**.
- For Scalps: QQQ must be stronger than SPY.

Enter Upon: Box **Break,** candle **Hold, and** candle **Close. (**Entry candle must close with the correct color.)

Exit Rules

TPs
- Take Partials(half) at each Zone upon crossing and when price crosses the 21ma(if in the green).
- If there are no Zones to use as TP targets use the height of the box to set TP target.

Close Position
- Full exit on Trailing Stop (50ma).
- Close trade if only one position is held and criteria for TP is met.
- For **Scalps**: Close Positions before EOD to avoid gaps(unless the trade fits into a larger time frame or is supported by MAs).

Level 3 - Backtesting

Here is the link to the Google Doc where I recorded my Analysis/Intended Changes from set to set:
📄 Trading System Changes- BTC Backtests

Here are the Backtest Logs themselves:
📗 0-200 Bootcamp Backtesting
📗 200-400 Bootcamp Backtesting

- 🟩 401-600 Bootcamp Backtest
- 🟩 600-800 Bootcamp Backtest
- 🟩 800-1,000 Bootcamp Backtests
- 🟩 1,001-1,250 Bootcamp Backtests