

Borealis Institutional Contacts Meeting

Meeting Notes, 2023-01-26

Register for the meeting:

https://engagedri-ca.zoom.us/j/88305738652?tk=X6c3M9t5gcndEtNa1enfo6z6Q9_i6qya4WbCBmCLd80.DQMAAAAUj26jnBYycTFfdS1ReVNYaXVJVf4QTB1ZFpRAAAAAAAAAAAAAAAAAAAAAAAAAAAAA&pwd=cWJhVmIXMTFlaDZ0bEN1Z0U5bXRtdz09

Join the meeting on Zoom:

https://engagedri-ca.zoom.us/join/88305738652?tk=X6c3M9t5gcndEtNa1enfo6z6Q9_i6qya4WbCBmCLd80.DQMAAAAUj26jnBYycTFfdS1ReVNYaXVJVf4QTB1ZFpRAAAAAAAAAAAAAAAAAAAAAAAAAAAAA&pwd=cWJhVmIXMTFlaDZ0bEN1Z0U5bXRtdz09

Meeting number: 883 0573 8652

Passcode: 014447

Hosts: Meghan Goodchild (SP/Queen's), Jonathan Dorey (INRS/SP), Lina Harper (Alliance), John Huck (UofA), Amber Leahey (SP)

Attendees (please enter your name and institution): Nicole Stradiotto (Lakehead University), Isabelle Lorain (Université de Sherbrooke), Jane Fry (Carleton), Lacey Cain (Carleton), Eugene Barsky (UBC), Sandra Keys (Waterloo), Irina Gherasim (Polytechnique Montréal), Danica Evering (McMaster University), Isaac Pratt (McMaster), Ingrid Reiche (University of Calgary), Chris Hurst (Brandon University), Brian Jackson (Mount Royal University), Sébastien Leblanc-Proulx (UQAC), Susie Wilson (UNBC), Sarah Forbes (University of Toronto Scarborough), Vanessa Ayotte (École de technologie supérieure, Mtl), Cindy Beauchesne-Jolin (Université de Sherbrooke), Minglu Wang (York U), Barbara Znamirski (Trent University), Alex Cooper (Queen's), Krista Alexander (Concordia University Montreal), Carrie Breton (U of G), Shahira Khair (Victoria), Ève Paquette-Bigras (Uni de Montréal), Alisa Rod (McGill), Prasun Lala (École de technologie supérieure), Ceri MacMillan (University of Alberta), Anne-Marie Asim (Université de Sherbrooke), Émilie Fortin (ULaval), Martin Régimbald (UQO), Michael Steeleworthy (Laurier), Isabelle Chabot (Université Laval),

Number of participants on call: 47

Agenda & Notes

1. Housekeeping

- Notetaker: Amber
- [Slides/Diapos](#); DV contacts resources [page](#)

2. Re3data update with invited Speakers Dany Savard and Ingrid Reiche

- Canadian Repositories Landscape WG project & updates
 - i. Survey Canadian data repositories and develop sustainable method for tracking these, and promotion in standard registries
 - ii. Preferred registry: Re3data
 - Submit repositories for inclusion, any updates
 - Repository metadata includes granular fields for describing access conditions, etc.
 - Indicated PIDs are on the horizon, support for future integration for these metadata for Canadian research data repositories
 - Includes: Borealis Institutional Collections, and other Canadian data repositories that provide access information
 - minimum-3-dataset criteria (published)
 - Excludes: Exclusively closed datasets/repositories not included in re3data, only those run by legal entities included
 - Example: [Vancouver Island University Dataverse | re3data.org](https://vancouverislanduniversitydataverse.re3data.org)
 - Top level collection: [Gambling Research Exchange Dataverse | re3data.org](https://gamblingresearchexchange-dataverse.re3data.org)
 - iii. Recommendations
 - Update/claim your repository in re3data 'submit for changes'
 - iv. Questions:
 - Wondering about other root collections in Borealis? (Eugene)
 - Collaborations with Indigenous communities managed by themselves, but they are not under an institutional umbrella? Who will be submitting these to re3data?
 - Submit to re3data and Will need to touch base with re3data editorial team but likely can be separate entry in re3data
 - Does re3data have usage statistics? (Shahira)
 - Haven't received usage statistics
 - As Integration with OpenAire develops , re3data could become default registry for repositories and this is a tool that could see increased usage in the near time
 - Submitting updates/changes [Suggest | re3data.org](https://re3data.org/suggest)
 - How are updates being made?
 - Manual updates and submissions to re3data

- Suggestion to update these every 3 years (systematically)

3. Borealis Service updates

- Welcome New Joiner
 - i. Mount Allison University (new joiner from CAAL)
 - ii. University of Sherbrooke (recently published)
- Ongoing and New Projects
 - i. Upgrade coming on Feb 1 - platform will be unavailable from 10am-4pm ET , with re-indexing delay
 - Demo borealis now updated (<https://demo.borealisdata.ca>)
 - Blog post #2 about new features (in-depth): [Upcoming new features for Borealis - Dataverse - SPOT-DOCS \(scholarsportal.info\)](https://scholarsportal.info)
 - Twitter & banner message now promoting the upgrade
 - Will share more information via email listserv once upgrade is completed on Feb 1
 - ii. Related to the upgrade - New requirement for restricted files (feature highlight)
 - All datasets with restricted files must have licence and/or terms of use or request access enabled, provided before publishing (new policy)
 - Reason: Must have clear restriction / access information for end users when there are restricted files
 - iii. Questions about upgrade/new features:
 - Q1. Dans les notifications, j'ai vu que nous pouvions ajuster ce que nous recevions comme courriels, mais sera-t-il éventuellement possible de contrôler ce que nos usagers reçoivent?
 - A: Ce sont les usagers eux-mêmes qui contrôle
 - Q2: Does this new requirement for restricted files affect previously deposited/published data?
 - A: No, only those deposited moving forward
- Did you know? What's new?
 - i. Skipping - defer to next month
 - ii. About Borealis - FRDR - Discovery Catalogue integrations
 - iii. Question – to address next time
 - Very exciting news about our Library search catalogue finding our datasets in Borealis. (I have a vague memory of this being mentioned before!) But why does Omni say 'Access content in Portage Network'?
- Community Questions

- i. Accessibility issues - Any updates?
 - File access button accessibility improvements and others made in 5.9 and 5.10
- Upcoming events:
 - i. New Learn with Borealis series first session about APIs on Feb 13 (see email invite)
 - ii. Next community meeting
 - Feb 23 1pm
 - Invited speakers : UVic to speak about digital preservation and Borealis
 - iii. Love Data Week
 - BCI/Quebec - <https://calendrier.bib.umontreal.ca/event/3708260>
 - UBC Love data week event shared on Can Lib

4. Dataverse Community Updates

- Dataverse North
 - i. Admin survey - developing survey of dataverse admins
 - ii. Dataverse North Metadata Best Practices - new members/new group
 - iii. Dataverse panel - planning underway, previous panel from 2021 available on youtube
 - iv. Borealis Community Facilitation team - WG TOR now ready, and constituting this as part of DVNorth to continue the community facilitation (team: Meghan, Jonathan, John, Lina, Amber)

5. Alliance Updates

- Nouvelles embauches : L'Alliance a embauché Elizabeth Lartey, coordonnatrice de l'intelligence de la recherche et de l'évaluation, et termine l'offre pour un ou une spécialiste de la formation. /// Hiring update: the Alliance has hired a Research Intelligence and Assessment Coordinator, Elizabeth Lartey, and finalizing the offer for the new training specialist.
- Survey on cloud services in research: <https://alliancecan.ca/en/latest/news/survey-cloud-services-research-now-open>
- Sondage sur les services d'infonuagique pour la recherche: <https://alliancecan.ca/fr/nouveautes/nouvelles/lancement-du-sondage-sur-les-services-infonuagiques-en-recherche>

6. Questions

Q1. Est-ce qu'on pourra obtenir les données par institution pour la sondage? Cloud services survey? A: Oui!

Q2: for the cloud services , will institutional responses be welcomed? A: Not sure, will follow up

Q2. Related to FRDR Collection in discovery catalogues Q: Is there any way that our Systems dept can change this? If not, no big deal but 10 yrs from now ppl may be wondering what Portage was! A: let's raise this for next month, and reach out to Eugene and Mark Goodwin as well to get more information

Q3. Re3data.org is missing 14 Borealis Collection (Institutional Collections)

A: Comment: Let's send a follow up about update about this and more information about how we will be onboarding new schools, including follow up reminders and onboarding information

[Here is](#) John's list of the 14 missing collections.

A: Alisa mentioned that if anything is missing, it is probably to do with updates that have happened more recently, or inclusion/exclusion criteria