# Tax Assistance Info (for 2023 Tax Year)

## Pocono Mountains United Way - Volunteer Income Tax Assistance (VITA) https://poconounitedway.org/financial-stability/

Pocono Mountains United Way provides free basic income tax return preparation for qualified low-to-moderate income and elderly taxpayers **by appointment** beginning **February 16**, **2024**. Our volunteer preparers are experienced and fully trained to provide high quality service and uphold the highest ethical standards.

In Monroe County, there are 3 ways to get your taxes done for FREE utilizing IRS certified Tax Preparers:

- 1) Meet with a Tax Preparer at one of 2 sites: Hughes Main Library in Stroudsburg or Middle Smithfield Township Community Center in East Stroudsburg
- 2) Drop your tax information off at the United Way Stroudsburg office
- 3) Use a computer at East Stroudsburg University Kemp Library to prepare your own taxes with a certified tax preparer to assist you as needed (facilitated self assistance)

For more information about the VITA program and to find the "What to Bring Checklist" before your appointment go to: www.poconounitedway.org/vita

NOTE: BOTH THE TAXPAYER AND SPOUSE MUST COME TO THE APPOINTMENT IF FILING A JOINT RETURN. CALL **211** TODAY TO SCHEDULE AN APPOINTMENT, OR SCHEDULE ONLINE AT: www.pmuw.org/vitaselfscheduler

## **IRS Free Tax Return Preparation**

https://www.irs.gov/individuals/free-tax-return-preparation-for-qualifying-taxpayers

The IRS Volunteer Income Tax Assistance (VITA) and the Tax Counseling for the Elderly (TCE) programs offer free tax help for taxpayers who qualify.

VITA/TCE Locator Tool: <a href="https://irs.treasury.gov/freetaxprep/">https://irs.treasury.gov/freetaxprep/</a>

When looking for a TCE site, keep in mind that a majority of the TCE sites are operated by the AARP Foundation's Tax Aide program.

To locate the nearest AARP TCE Tax-Aide site between January and April, use the <u>AARP</u> Site Locator Tool or call 888-227-7669

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#### **PA Online Resources**

Pennsylvania Department of Revenue <a href="https://www.revenue.pa.gov/Pages/default.aspx">https://www.revenue.pa.gov/Pages/default.aspx</a>

#### PA e-File

 $\underline{https://www.revenue.pa.gov/OnlineServices/PersonalIncomeTaxe-Services/efile/Pages/default.aspx}$ 

#### **PA Tax Forms**

https://www.revenue.pa.gov/FormsandPublications/Pages/default.aspx

### **Federal Online Resources**

#### **Internal Revenue Service**

https://www.irs.gov/

# **IRS Electronic Filing options**

https://www.irs.gov/filing/e-file-options

#### **Federal Tax Forms**

https://www.irs.gov/forms-instructions