

I confirm that I have received the following documents for my files from **(Name of Advisor) in connection with my purchase of an insurance-based investment product:**

- 1) Needs Analysis**
- 2) FYC**
- 3) Fund Fact Sheet**
- 4) Prospectus**
- 5) Risk Profile**
- 6) Privacy Statement**
- 7) Disclosure statement of compensation, incentives, potential conflicts of interest**

Policyowner

Date