#### CONFIDENTIAL APPLICATION FORM

Section 1

The Chair South Tyneside Citizens Advice Edinburgh Buildings 2 Station Approach South Shields Tyne & Wear NE33 1HR



Email address: karinf@southtynelca.net

Please refer to the **Guidance Notes for Applicants** before completing this application form.

We value diversity, promote equality and challenge discrimination. We encourage and welcome applications from suitably skilled candidates from all backgrounds. Members of the recruitment panel will consider information you provide against the person specification for the role to decide whether you will be shortlisted for an interview. It is therefore essential that you complete the form fully and that you **clearly demonstrate** how you meet each point on the person specification. Please note that CVs are accepted.

Candidate ref. number (for office use only):

Job title Generalist Advisor

Location South Tyneside – Office based.

**Hours – 37** Fixed term until 31st March 2026, with possible extension.

Salary - £26,804

Deadline for receipt of application is Friday 20<sup>th</sup> September 2024.

CV's will be accepted.

Interviews will take place on Friday 27th September 2024.

Shortlisted candidates will receive details of their interview and test by e-mail or text.

Personal inform	ation and a	ddress for correspo	ndence
First name(s)			
Last name			
Address			
Postcode			
Telephone home			
Telephone work			
May we contact you	at work?	Yes / No	
Mobile			
Email			
We will normally con method please let u		ost, however, if you would	prefer to be contacted using another
Please note that Sou	t <b>you must ha</b> v th Tyneside Cit	ve the right to work in tl	old a sponsor license and, therefore,
<b>Criminal convict</b>	ions		
Advice – much will circumstances of you For some posts, and for which you are app	depend on th ur offence. offer of employ plying, this will	e type of job you have	•
Have you had any pr spent under the Reha			Yes / No
If YES please provide	e details of the	offence and the date of o	conviction.

who may be employer, th capacity. Bo	e approached for references. One le other could be someone who kno	one numbers and email addresses of two people of these <b>should</b> be your present or most recent ows you in a work related, voluntary or academic ment on your suitability for the post applied for candidates following interview.
Referee 1		
Name		
Address		
Postcode		
Telephone		
Email		
In which conte	xt does this referee know you?	
Referee 2		
Name		
Address		
Postcode		
Telephone		
Email		
In which conte	xt does this referee know you?	

References

Section 2 Information, experience, knowledge, skills and abilities
IMPORTANT INFORMATION
It is essential that you complete this section in full. Please refer to the Guidance Notes for Applicants for further details.
Please address <b>all</b> the criteria and explain/demonstrate how your experience, skills and knowledge meet the selection criteria for the post described in the <b>Person Specification (found in the Job Pack)</b> .
Essential
1.
2.
3.
4.
5.
6.
7.
8.
9.
10.
<b>11.</b> .

Career history					
	vities, schoo	l placements	, time caring	for depend	ing schemes), voluntary lants etc. Please put in date necessary.)
Employer's name and address and type of business	State position held and outline briefly the nature of the work and your responsibilities				
	Dates:	From		То	
	Reasons	for leaving:			
	Dates:		From		То
	Reasons	for leaving:			
	Dates:		From		То
	Reasons	for leaving:			
	Dates:		From		То
	Reasons	for leaving:			

<b>Educational history</b>	,		
Please give details of educational qualifications you have obtained from school, college, university etc.			
Subject	Level	Grade	

Professional development	
Please give details of any professional qualification bodies and any job-related training that you have	
Declaration	
purpose of recruitment and selection at South 1	information being processed and stored for the Tyneside Citizens Advice and if appointed, for the ens Advice in line with the General Data Protection
•	nformation I have provided on this application form d on the basis of false information contained in this
If you are sending your application form by en (as a substitute for your signature) to confirm	
Signed:	Dated:

### Please return this form to

The Chair South Tyneside Citizens Advice Edinburgh Buildings 2 Station Approach South Shields Tyne & Wear NE33 1HR

Email address: karinf@southtynelca.net

# Generalist Adviser - Job Description and Person Specification

#### **Giving Advice**

- Interview clients using sensitive listening and questioning skills in order to allow clients to explain their problem(s) and empower them to set their own priorities.
- Use the Citizens Advice Information System (Intranet) to find, interpret and communicate the relevant information.
- Research and explore options and implications so that clients can make informed decisions.
- Act for the client where necessary by interpreting, calculating, negotiating, drafting or writing letters and telephoning.
- Negotiate with third parties such as statutory and non-statutory bodies as appropriate.
- Refer internally or to other specialist caseworkers as appropriate.
- Ensure that all work conforms to the standards set out in the Office Manual, the QAA and Advice Quality Standard requirements where appropriate.
- Maintain detailed case records for the purpose of continuity of casework, information retrieval, statistical monitoring and report preparation.
- Carry out all work in line with GDPR requirements.

#### Research & Campaigns

- Assist with social policy work by providing information about clients' circumstances through the appropriate channel.
- Alert clients to social policy options.

### **Professional development**

- Keep up to date with legislation, policies and procedures and undertake appropriate training.
- Read relevant publications.
- Attend relevant internal and external meetings as agreed with the line manager.
- Prepare for and attend supervision sessions/team meetings/staff meetings as appropriate.

#### **Administration**

- Comply with all Data Protection and Information Assurance regulations
- Use IT for statistical recording, record keeping and document production.
- Ensure that all work conforms to the bureau's systems and procedures.
- Provide statistical information on the number of clients and nature of cases.

#### Other duties and responsibilities

- Carry out any other tasks that may be within the scope of the post to ensure the effective delivery and development of the service.
- Demonstrate commitment to the aims and policies of the CAB service.
- Abide by health and safety guidelines and share responsibility for own safety and that of colleagues.

#### **Person specification**

- 1. Understanding of and commitment to the aims and principles of the CAB service and its equal opportunities policies.
- 2. Ability to give and receive feedback objectively and sensitively and a willingness to challenge constructively.
- 3. Ability to monitor and maintain own standards.
- 4. Effective written and oral communication skills with particular emphasis on negotiating.
- 5. Understanding of the issues involved in interviewing clients.
- 6. Understanding of the issues affecting society and their implications for clients and service provision.
- 7. Ability to use IT in the provision of advice.
- 8. Flexibility and willingness to work as part of a team.
- 9. Willingness to learn and develop skills in advice topics.
- 10. Ability to research, analyse and interpret complex information.
- 11. Numeracy skills required to understand statistics and check calculations.

CONFIDENTIAL AF SECTION 3	PPLICATION FORM	
Diversity mon	nitoring	
Please note <b>Section</b> for shortlisting.	n 2 will be detached before sending your application to the recruitment panel	
Job title:	Generalist Advisor	
Candidate ref. nun	nber (for office use only):	
encourage and we regardless of age,	ice service is committed to valuing diversity and promoting equality. We elcome applications from suitably qualified candidates from all backgrounds disability, gender reassignment, marriage and civil partnership, pregnancy and gion or belief, sex or sexual orientation.	
In order to achieve these aims we need to know about the diversity of people who apply to work in the service. Please help us by providing the following information.		
All information will be making any selection	be treated confidentially and will be separated from your application form before on decisions.	
If you prefer not to a	answer any of the questions please leave them blank.	
Citizens Advice will monitoring. If you be	ection Regulations - 2018 Il record the information given for the purposes of recruitment and selection become an employee of Citizens Advice the information will be processed for ersonnel administration only. The information will be retained for monitoring	
Thank you for your	cooperation.	
This information w	vill not affect your application.	
Age		
□ <25   □ 25-3	4 🗆 35-44 🗆 45-54 🗆 55-64 🗆 65+	
Gender		
☐ Female ☐ Male ☐ I prefer to use	e another term (e.g. androgyne):	

# **Ethnic origin -** How would you describe yourself? Choose **one** section and tick the appropriate box within it. White Α British English ☐ Scottish ☐ Welsh ■ Northern Irish □ Irish Gypsy or Irish Traveler ☐ Any other White background, please state..... В Mixed Heritage White and Black Caribbean White and Black African White and Asian Any other Mixed background, please state..... C **Asian or Asian British** □ Indian Pakistani Bangladeshi ☐ Any other Asian background, please state...... D **Black or Black British** ☐ Caribbean ☐ African ☐ Any other Black background, please state..... Chinese or other ethnic group Ε Chinese □ Arab ☐ Any other, please state..... **Disability** The Citizens Advice service believes that people are disabled by the barriers society places in their way and not by their own impairments. We believe everyone has a role to play in society and we want the service to benefit from the widest range of talent available. Do you consider yourself to be a disabled person or do you have a long-term health condition? ☐ Yes □ No **Sexual orientation -** What is your sexual orientation? ☐ Bisexual

☐ I prefer to use another term (please state): .....

☐ Gay man

Gay woman / lesbianHeterosexual / straight

Is your gender identity the same as the gender you were assigned at birth?
☐ Yes ☐ No
Religion or belief - Which group below do you most identify with?
<ul> <li>□ No religion</li> <li>□ Christian (inc. Church of England, Catholic, Protestant &amp; other denominations)</li> <li>□ Buddhist</li> <li>□ Hindu</li> <li>□ Jewish</li> <li>□ Muslim</li> <li>□ Sikh</li> <li>□ I prefer to use another definition (please state):</li> </ul>
From which website / publication or other source did you first learn of the post?

## **Application form**

**Transgender** 

Please complete your application and return it by post or email (as a Word document) no later than the closing date referred to in the advert. If you return your application via email there is no requirement to send a hard copy in the post.

CVs will be accepted as a substitute for the application form, unless specifically stated in the advert.

The application form plays a key part in our recruitment and selection process. We use the information you provide about your skills, experience, career and education history to decide whether or not to invite you for an interview. It is important that you complete the application form as fully and accurately as possible, ensuring that you give specific examples which demonstrate how you meet the essential and desirable criteria for the role for which you are applying.

## Disability

Please let us know if you require any adjustments to be made to the application process or would like to provide any information you wish us to take into account when we are considering your application. If you are selected for interview, we will ask you to let us know if you have any access needs or may require reasonable adjustments to the interview or assessment (if applicable) at that stage. Please be assured that we will be supportive in discussing reasonable adjustments with you at any stage of the recruitment and selection process.

### Entitlement to work in the UK

A job offer will be subject to confirmation that you are permitted to work in the UK in accordance with the provisions of the Asylum and Immigration Act 1996. You will be asked to provide evidence of your entitlement to work in the UK if you are successful and an offer of employment is made.

Please note that South Tyneside Citizens Advice does not hold a sponsor license and therefore, cannot issue certificates of sponsorship under the points-based system.

# **Diversity Monitoring**

South Tyneside Citizens Advice South values diversity and promotes equality. We encourage and welcome applications from suitably skilled candidates from all backgrounds. Monitoring recruitment and selection procedures is one way of helping us to ensure that there is no unfair discrimination in the way that we recruit people. To do this we need to know about the diversity profile of people who apply for posts at South Tyneside Citizens Advice. This information is given in confidence for monitoring purposes only and is not seen by anyone responsible for making recruitment decisions. However, if you would prefer not to answer any of the questions we ask, please leave them blank.

### Information, experience, knowledge, skills and abilities

This is a key section of the application form which allows you to provide evidence of your experience, knowledge, skills and abilities that are relevant to the role as described in the role profile. Selection is based on an assessment of the evidence you provide against the requirements of the role as set out in the person specification. It is important that you tailor your response to clearly demonstrate how you meet each requirement. No assumptions will be made about your achievements and abilities.

Please provide one example for each requirement. You should choose examples of past experience that clearly demonstrate what we are looking for, and be precise about what you did, how you did it and the outcome or result of your actions. Please try to limit your response to each criterion to a maximum of 200 words.

A useful guide might be S.T.A.R:

- Specific give a specific example
- Task briefly describe the task/objective/problem
- Action tell us what you did
- · Results describe what results were achieved

Please provide recent work examples wherever possible. However, do remember that relevant examples from other aspects of your life, for example: voluntary or unpaid work, school or college work, family or home responsibilities, can also be given.

# Shortlisting outcomes

Shortlisted applicants will be invited for an interview. Some positions may require additional assessments (practical task/test), If this is the case, you will receive details when invited for interview.

### References

All job offers are subject to the receipt of two satisfactory references: One should be from your current or most recent employer or line manager (if you are employed through an agency), or your course tutor if you have just left full time education. The other should be someone who knows you in a work related, voluntary or academic capacity. Both referees should be able to comment on your suitability for the role. References will only be taken up for successful candidates following interview.

### **Criminal convictions**

Anyone who applies to work within South Tyneside Citizens Advice will be asked to disclose details of unspent convictions during the recruitment process.

Having a criminal record will not necessarily bar you from working for South Tyneside Citizens Advice – much will depend on the type of job you have applied for and the background and circumstances of your offence. However, we are not able to employ anyone with a conviction for a sexual offence

against a child or vulnerable adult, regardless of when the office took place. All other convictions will be considered on an individual basis.

Disclosure and Barring Service (DBS) disclosures are only requested where proportionate and relevant to the post concerned. If the post for which you are applying for requires a DBS disclosure, this will be noted in the application pack.

### **Further Information**

For further information on Citizens Advice please follow the link below:-

https://www.citizensadvice.org.uk/about-us/

#### Local Information.

We operate our advice services in an area which is high on the Government's Index of Social Deprivation. This is reflected in the nature of enquiries brought to us, which are predominately Debt and Welfare Benefits. We have two offices, South Shields and Jarrow town centre, which are both fully accessible.

All of our work has been independently audited and as a result we hold an Advice Quality Standard quality mark.

On average we deal with around 150 new clients every week helping them to resolve around 700 problems. We are proud of the breadth and quality of services we deliver in the Borough and always aim to improve on them. We also aim to make better use of technology in the provision of advice and therefore encourage the development of these skills.

Currently we operate with 24 paid staff and 20 volunteers. All staff are accountable, through the Management team, to the Board of Trustees, who oversee all our work.

Whilst Citizens Advice South Tyneside remains an independent Charity, it is part of the Borough's Advice and Information provision and works closely with other advice services.