

GTR

Advocator

Referral Tiered Pay-out

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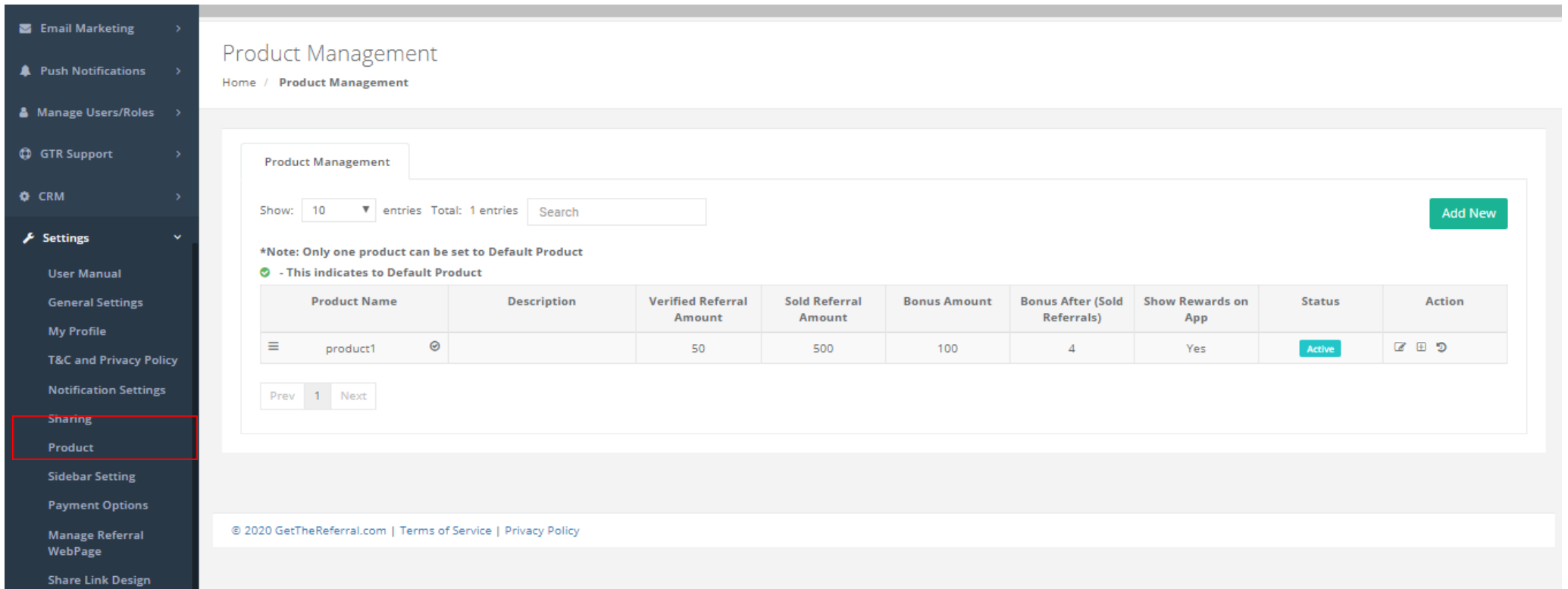
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1. Referral tiered pay-out in GTR Advocator

A Company can set to reward an advocate if the referral status is changed to verified and/or sold. A Company can now set a payment Type for each product, and there are two types of payments 1) Regular >> with fixed Verified, Sold and Bonus Rewards OR 2) Referral Tiered pay-out, where company can input different fixed payments per number of referrals.

2. Company Admin

After logging into the Dashboard >> Go to Settings >> Click on Product Menu



Product Management

Home / Product Management

Product Management

Show: 10 entries Total: 1 entries Search

***Note: Only one product can be set to Default Product**

✓ - This indicates to Default Product

Product Name	Description	Verified Referral Amount	Sold Referral Amount	Bonus Amount	Bonus After (Sold Referrals)	Show Rewards on App	Status	Action
product1		50	500	100	4	Yes	Active	

Prev 1 Next

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Upon Adding a new product or editing an existing product, Referral Pay-out will be an option to be selected:

Add New Product

Product Settings

Referral Payout

Tiered Referral Program

Product Name

Product solar 1

Description

This is product for adding Tiered payout

Verified Referral Amount

50

1st Tier Sold Referral Amount

100

Show Rewards on App

☒

Status

Select

Partner Page Settings

☒ Show Product On Partner Page

☒ Show Rewards On Partner Page

☒ Show Verified Referral On Partner Page

☒ Show Sold Referral On Partner Page

☒ Show Bonus Rewards On Partner Page

Page 5 of 22

Edit Product

Product Settings

Referral Payout

Tiered Referral Program

Regular

Tiered Referral Program

Product Name

product1

Description

Verified Referral Amount

50

Show Rewards on App

☒

Status

Active

Picture Upload

Choose File

No file chosen

Partner Page Settings

☒ Show Product On Partner Page

☒ Show Rewards On Partner Page

☒ Show Verified Referral On Partner Page

☒ Show Sold Referral On Partner Page

☒ Show Bonus Rewards On Partner Page

Save

Product – Set Pay-out

Once Tiered payment is selected, Company Admin can add the reward amount to that product by clicking the + sign under Action:

Product Management

Home / Product Management

Product Management

Show: 10 entries Total: 1 entries

Search

Add New

*Note: Only one product can be set to Default Product

✔ - This indicates to Default Product

Product Name	Description	Verified Referral Amount	Sold Referral Amount	Bonus Amount	Bonus After (Sold Referrals)	Show Rewards on App	Status	Action
product1		50	500	100	4	Yes	Active	

Prev

1

Next

Tiered Referral Program: (product1)

Sold Referral Count	Sold Referral Amount
1 and onwards	500

[+](#)

[Update](#)

Product Management

Show: 10 entries Total: 1 entries

[Add New](#)

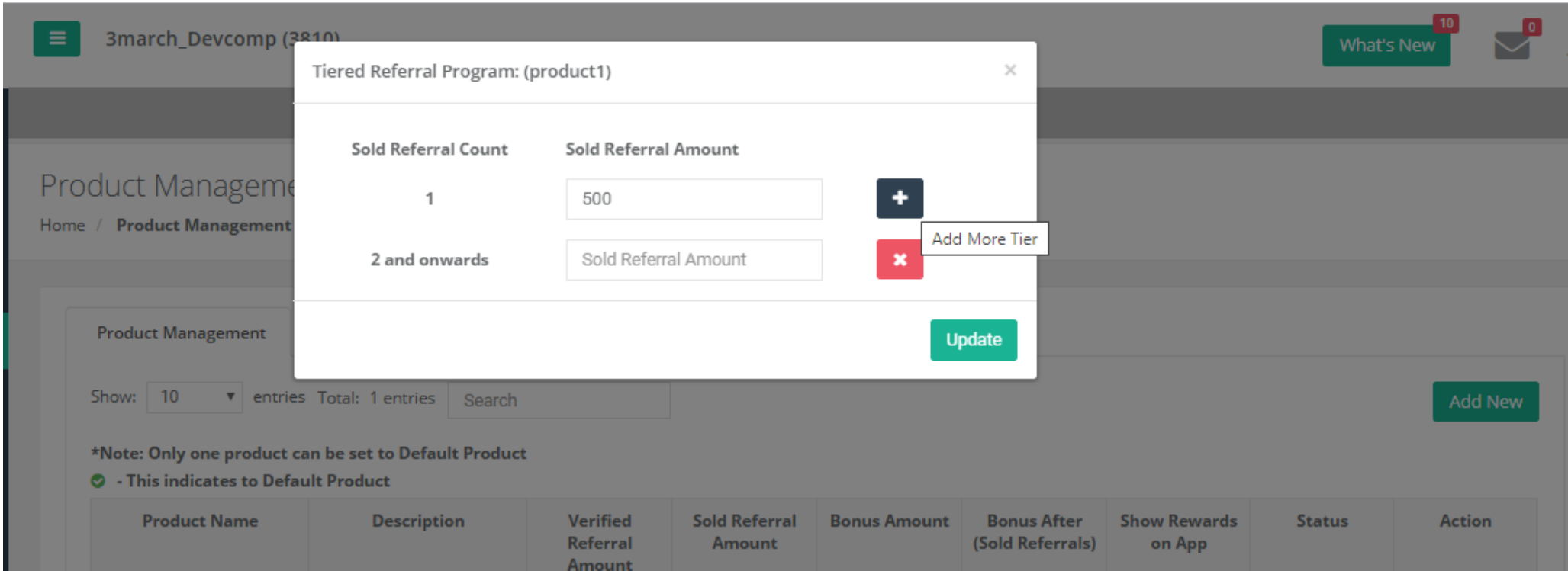
***Note: Only one product can be set to Default Product**

✔ - This indicates to Default Product

Product Name	Description	Verified Referral Amount	Sold Referral Amount	Bonus Amount	Bonus After (Sold Referrals)	Show Rewards on App	Status	Action
product1		50	500	100	4	Yes	Active	Edit Add Refresh

Prev 1 Next

You can add additional tiers by clicking on + plus button.



Product – Change in Pay-out

The Company Admin can edit a particular product tier and change the amounts and the product won't be set to "Expired" in this case- but if the Admin changes the Verified amount, the history will be set.

Product History ×									
Product Name	Description	Verified Referral Amount	Sold Referral Amount	Bonus Amount	Bonus After (Sold Referrals)	Show Rewards on App	Status	Expired on	Action
product1		60	500	0	0	Yes	Active		
product1		50	500	100	4	Yes	Expired	04/23/2020	
product1		25	500	100	4	Yes	Expired	03/04/2020	

For the Expired products, Pay-outs can still be set.

Company Admin – Example

Tiered Referral Program: (29AprilTieredProgram) ×

Sold Referral Count	Sold Referral Amount	
1	200	+
2	300	
3	400	
4 and onwards	600	×

Update

Advocates registered under Sales Rep having No product assigned: Registered Advocates under Sales Reps who don't have any Product assigned.

test adv 29 April is advocate registered under Sales Rep >> NoProductSalesRep

Advocate login – Referrals

Referral Name	Email	Phone	Associated Product	Date
Bob-8 Smith-8	bobsmith_29_8@gmail.com	(123) 456-6508	29AprilTieredProgram	Date Referred: 04/29/2020
Bob-7 Smith-7	bobsmith_29_7@gmail.com	(123) 456-6507	29AprilTieredProgram	Date Referred: 04/29/2020
Bob-6 Smith-6	bobsmith_29_6@gmail.com	(123) 456-6506	29AprilTieredProgram	Date Referred: 04/29/2020
Bob-5 Smith-5	bobsmith_29_5@gmail.com	(123) 456-6505	29AprilTieredProgram	Date Referred: 04/29/2020
Bob-4 Smith-4	bobsmith_29_4@gmail.com	(123) 456-6504	29AprilTieredProgram	Date Referred: 04/29/2020
Bob-3 Smith-3	bobsmith_29_3@gmail.com	(123) 456-6503	29AprilTieredProgram	Date Referred: 04/29/2020
Bob-2 Smith-2	bobsmith_29_2@gmail.com	(123) 456-6502	29AprilTieredProgram	Date Referred: 04/29/2020
Bob-1 Smith-1	bobsmith_29_1@gmail.com	(123) 456-6501	29AprilTieredProgram	Date Referred: 04/29/2020

Advocate Referrals: Here advocate has submitted 8 referrals for product “29AprilTieredProgram”:

Company Admin changes the status to Sold from below screen:

Get The Referral



Salzpoint Admin
Admin ▾

★ Access WebApp

Dashboard

Mobile App Design

Referrals >

Advocates >

Advocate Sales Rep

Sales Reps >

Sales Managers

test adv 29 April

Referrals Submitted

Payment Details

Account Details

Notes

Documents

Transaction History

Reset Referral Tiers

NOTE: Click on the status to change.

Show:

All ▾

 entries Total: 10 entries

Search:

Search

Referral Name	Added On	Status	Status Changed On	Total Amount	Action
Bob-1 Smith-1	2020-04-29 17:46:17	Unverified Referrals ▾ Unverified Referrals Working Referrals Verified Referrals Sold Referrals Closed Referrals		\$0.00	
Bob-2 Smith-2	2020-04-29 17:46:17	Unverified Referrals		\$0.00	
Bob-3 Smith-3	2020-04-29 17:46:17	Unverified Referrals		\$0.00	
Bob-4 Smith-4	2020-04-29 17:46:17	Unverified Referrals		\$0.00	
Bob-5 Smith-5	2020-04-29 17:46:17	Unverified Referrals		\$0.00	
Bob-6 Smith-6	2020-04-29 17:46:17	Unverified Referrals		\$0.00	
Bob-7 Smith-7	2020-04-29 17:46:17	Unverified Referrals		\$0.00	
Bob-8 Smith-8	2020-04-29 17:46:17	Unverified Referrals		\$0.00	
Bob-9 Smith-9	2020-04-29 17:46:17	Unverified Referrals		\$0.00	



A	B	C	D	E	F	G	H	I	J	K
Product:	29AprilTieredProgram							Tiered Referral Program: (29AprilTieredProgram) ×		
	Verified	Sold	Reward Amount		Verified by Testing			Sold Referral Count Sold Referral Amount 1 200 + 2 300 3 400 4 and onwards 600 × Update		
1st Referral	\$100	\$200	\$300		Yes					
2nd Referral	\$100	\$300	\$700		Yes					
3rd Referral	\$100	\$400	\$1,200		Yes					
4th Referral	\$100	\$600	\$1,900		Yes					
5th Referral	\$100	\$600	\$2,600		Yes					
6th Referral	\$100	\$600	\$3,300		Yes					
Reset Advocate										
7th Referral	\$100	\$200	\$3,600		Yes					
"	"	"	"							
"	"	"	"							
"	"	"	"							

Dashboard >> Advocate View

☐	Name	Email ID	Project Stage	Phone	Registered On	Associated Sales Reps	Total Referrals Submitted	Payment Status	Total Paid	Note	Status	Action
☐	test adv 29 April	adv01apr20@yopmail.com			04/01/2020	NoProduct SalesRep	10	\$3600	-		Active	

Company Admin – Reset Advocate



Get The Referral



Salzpoint Admin
Admin ▾

★ Access WebApp

Dashboard

Mobile App Design

Referrals >

Advocates ▾

- All
- Active
- Inactive
- Pending Payments

Click here to submit referral

Import Referrals

test adv 29 April

Referrals Submitted Payment Details Account Details Notes Documents Transaction History **Reset Referral Tiers**

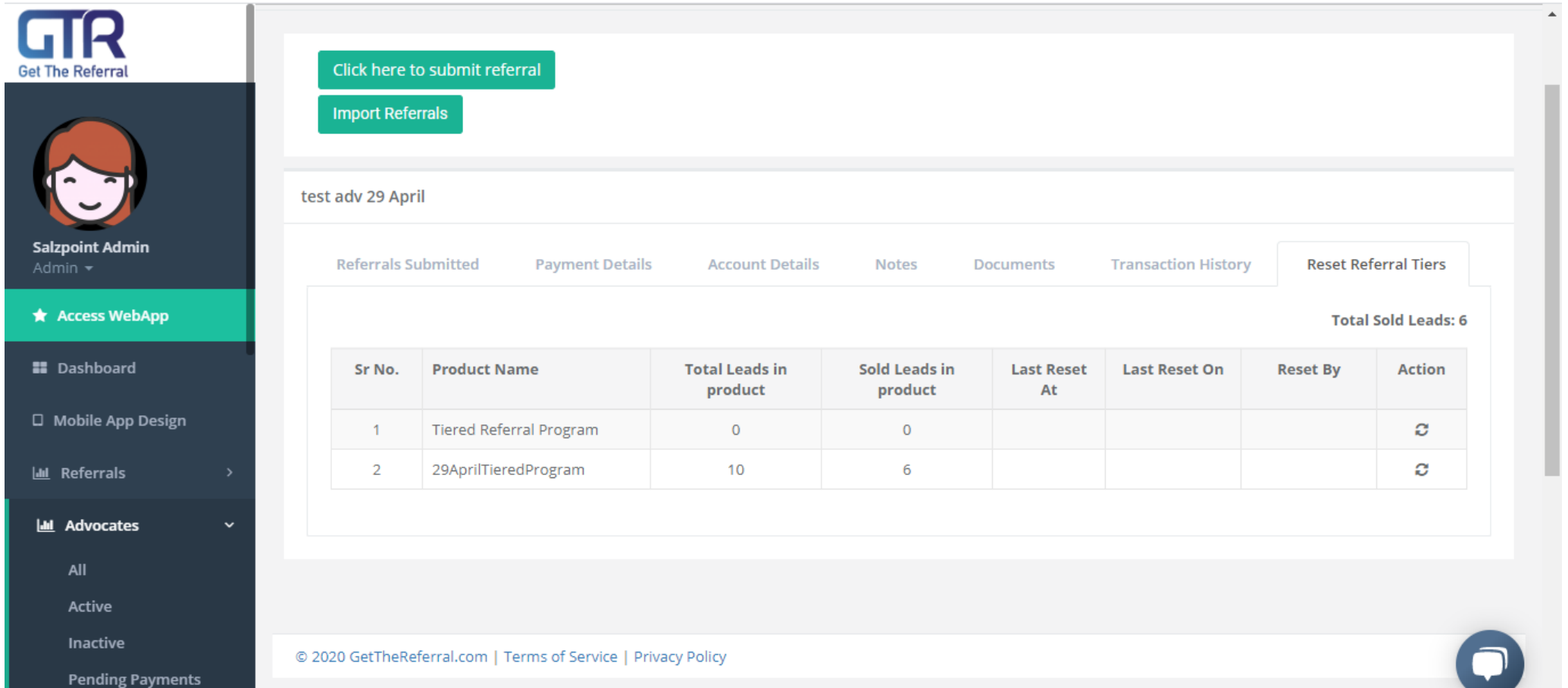
****NOTE**:** Click on the status to change.

Show: All ▾ entries Total: 10 entries Search:

Referral Name	Added On	Status	Status Changed On	Total Amount	Action
Bob-1 Smith-1	2020-04-29 17:46:17	Sold Referrals	2020-04-29 19:06:43	\$300.00	
Bob-2 Smith-2	2020-04-29 17:46:17	Sold Referrals	2020-04-29 19:08:38	\$400.00	
Bob-3 Smith-3	2020-04-29 17:46:17	Sold Referrals	2020-04-29 19:10:04	\$500.00	
Bob-4 Smith-4	2020-04-29 17:46:17	Sold Referrals	2020-04-29 19:14:16	\$700.00	
Bob-5 Smith-5	2020-04-29 17:46:17	Sold Referrals	2020-04-29 19:15:20	\$700.00	
Bob-6 Smith-6	2020-04-29 17:46:17	Sold Referrals	2020-04-29 19:16:42	\$700.00	

The above screen shows that Advocate payment tiers can be reset from the Advocate Detail page from Dashboard.

If Advocate has referrals submitted from one or more products it will have below screen when clicked on Reset Referral Tiers:



The screenshot displays the GTR (Get The Referral) interface. On the left is a sidebar with the GTR logo, a user profile for 'Salzpoint Admin', and a menu with options like 'Access WebApp', 'Dashboard', 'Mobile App Design', 'Referrals', and 'Advocates'. The main content area shows the 'test adv 29 April' page. At the top are buttons for 'Click here to submit referral' and 'Import Referrals'. Below these are tabs for 'Referrals Submitted', 'Payment Details', 'Account Details', 'Notes', 'Documents', 'Transaction History', and 'Reset Referral Tiers'. The 'Reset Referral Tiers' tab is active, showing a table with columns: Sr No., Product Name, Total Leads in product, Sold Leads in product, Last Reset At, Last Reset On, Reset By, and Action. The table contains two rows: 'Tiered Referral Program' and '29AprilTieredProgram'. The '29AprilTieredProgram' row shows 10 total leads and 6 sold leads. A 'Total Sold Leads: 6' summary is shown above the table. The footer includes copyright information and a chat icon.

Click here to submit referral

Import Referrals

test adv 29 April

Referrals Submitted Payment Details Account Details Notes Documents Transaction History Reset Referral Tiers

Total Sold Leads: 6

Sr No.	Product Name	Total Leads in product	Sold Leads in product	Last Reset At	Last Reset On	Reset By	Action
1	Tiered Referral Program	0	0				
2	29AprilTieredProgram	10	6				

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Click on button under Action column to Reset the Product Tiers, so the rewards start from 1st again. It will prompt as below:



Get The Referral



Salzpoint Admin
Admin ▾

★ Access WebApp

- Dashboard
- Mobile App Design
- Referrals >
- Advocates ▾
 - All
 - Active
 - Inactive
 - Pending Payments

Are you sure? Advocate will be reset at 6 sold leads for this product.

Click here to submit referral

Import Referrals

OK Cancel

test adv 29 April

Referrals Submitted Payment Details Account Details Notes Documents Transaction History **Reset Referral Tiers**

Total Sold Leads: 6

Sr No.	Product Name	Total Leads in product	Sold Leads in product	Last Reset At	Last Reset On	Reset By	Action
1	Tiered Referral Program	0	0				↻
2	29AprilTieredProgram	10	6				↻

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Once you Reset, the Last Reset On shows the date, as seen here:

GET THE REFERRAL



Salzpoint Admin
Admin ▾

★ Access WebApp

Dashboard

Mobile App Design

Referrals >

Advocates ▾

AllActive

test adv 29 April

Referrals Submitted

Payment Details

Account Details

Notes

Documents

Transaction History

Reset Referral Tiers

Total Sold Leads: 6

Sr No.	Product Name	Total Leads in product	Sold Leads in product	Last Reset At	Last Reset On	Reset By	Action
1	29AprilTieredProgram	10	6	6	2020-04-29 19:27:55	Salzpoint Admin	
2	Tiered Referral Program	0	0				

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Company Partner Page

Go to company's partner page from Dashboard >> Left Menu Settings >> Manage Referral Page >> Click on Go to Website Button

Referral Webpage Content

Home / **Referral Webpage Content**

(Company Code : 466)

Link to access or use Referral page on your site: [Go To Website](#)

Website Logo*:
(Max-width:750,Min-width:500),
(Max-height:475,Min-height:225)

No file chosen



Logo Position:

☒ Left ☐ Center ☐ Right

Banner Section

Background Image*:

No file chosen



Change in Partner Page for Tiered Product and Normal Product

Regular Product with Verified, Sold, Bonus will look like below:

START EARNING REWARDS FOR YOUR REFERRALS!

Home Roofing

Verified Referrals

\$30

Once we have qualified your referral

Sold Referrals

\$12

Once your referral makes a purchase

Bonus Rewards

\$10

Receive a bonus for every (5) sold

Home with Solar energy Panels

Tiered Referral Program

29AprilTieredProgram

NormaltoTiered

Tiered Product Design at Partner Page

Page 21 of 22

29AprilTieredProgram

Verified Referrals

\$100

Once we have qualified your referral

Sold Referrals

Once your referral makes a purchase

4th and Onwards	\$600
3rd Sold	\$400
2nd Sold	\$300
...	...

NormaltoTiered