

Zero-Touch Pre-Delivery Deployment Checklist

Step 1: MDM Platform Configuration

Security & Compliance Policies

- ☐ **Disk Encryption:** Enforce BitLocker (Windows) or FileVault (macOS) with escrowed keys
- ☐ **Passcode Standards:** Define complexity, length, and rotation requirements
- ☐ **OS Update Cadence:** Set mandatory update windows and "N-1" versioning
- ☐ **EDR/Antivirus:** Pre-configure silent install for security stack (e.g., CrowdStrike)
- ☐ **Firewall Settings:** Enable system firewalls and block unauthorized incoming ports

Application Management

- ☐ **Core App Bundle:** Set "Required" apps (Slack, Zoom, Outlook) for automatic, silent installation
- ☐ **VPP/Store Integration:** Link Apple Volume Purchase Program or Microsoft Store for Business
- ☐ **Self-Service Portal:** Populate an "On-Demand" app store (e.g., Company Portal or Jamf Self Service)
- ☐ **App Configuration:** Pre-populate server URLs or license keys so users don't have to type them
- ☐ **Browser Management:** Force managed profiles, bookmarks, and security extension

Baseline Configurations

- ☐ **Connectivity:** Pre-load corporate Wi-Fi certificates and Always-On VPN configs
 - ☐ **Core Productivity:** Set "Required" apps (Slack, Outlook, Teams) for auto-install
 - ☐ **Browser Management:** Force managed profiles and security extensions for Chrome/Edge
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Step 2: User Profiles & Identity

- [] **IdP Integration:** Link MDM to Identity Provider (Okta, Entra ID, Google)
 - [] **Dynamic Groups:** Create role-based groups based on department attributes to trigger specific settings and app bundles
 - [] **Privilege Management:** Define Standard vs Admin user roles for local accounts
 - [] **SSO Extension:** Configure single sign-on for platform-specific system prompts
 - [] **Conditional Access:** Block access to SaaS apps if the device is not MDM-enrolled
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Step 3: Enrollment Platform Setup

Apple Business Manager (ABM)

- [] **MDM Server Token:** Upload public key to ABM to authorize MDM connection
- [] **ADE Profile:** Create automated enrollment profile to skip setup screens
- [] **Supervision:** Ensure all devices are flagged as "Supervised" for total control

Windows Autopilot

- [] **Tenant Mapping:** Verify Microsoft Entra ID Tenant is mapped to Intune
- [] **Enrollment Status Page (ESP):** Enable visual progress bar for end-user setup
- [] **Hardware Hash Sync:** Confirm automatic registration for vendor purchases

Android Zero-Touch (ZTE)

- [] **ZTE Portal Access:** Authorize corporate Google account for the ZTE portal
- [] **DPC Extras:** Define JSON configuration data for the Device Policy Controller

Other Specialized Platforms

- [] **API/Token Handshake:** Establish a secure link between the manufacturer's portal and your MDM
- [] **Skip Setup Logic:** Configure flags to bypass manufacturer-specific registration and privacy screens
- [] **Default Assignment:** Set a "Default MDM Server" so all new hardware is automatically funneled to your MDM

- [] **Hardware ID Mapping:** Establish a method (CSV or Reseller API) to associate unique serials with your account

Step 4: Vendor & OEM Collaboration

- [] **Org ID Sharing:** Provide Apple Org ID / Microsoft Tenant ID to the vendor
- [] **Vendor Portal:** Gain admin access to the reseller's device enrollment dashboard
- [] **Serial Audit:** Establish a workflow for receiving serial/hash CSVs via API or email