

Retirement Income Needs

Living Expenses		Monthly
Rent / Mortgage		
Telephone+Internet+Cable		
Utilities (Gas+Hydro+Electric+Water)		
Maintenance & Repair		
Food & Grocery		
Clothing		
Medical & Dental (not covered by ins)		
Other		
Transportation		
Gas & Oil		
Maintenance & Repair		
Other		
Debt	Balance	
Credit Cards		
Line of Credit		
Car / Auto Loan		
Mortgage		
Insurance		
Auto		
Property		
Life Insurance		
Other Insurance (Mortgage+CI+DI)		
Leisure		
Memberships		
Hobbies		
Dinners Out		
Other		
Total Income Needs		