

Minor Release

Release Date

September 9th 2025

Important

When upgrading, it is possible to go directly to the latest version using the installation links below - there's no need to install each intermediate release. However, we highly recommend reviewing the release notes for any skipped versions to stay informed about new features, resolved issues, and any configuration requirements that may affect compatibility. This will help ensure a smooth and successful update.

ICU Locale Format Update

This version of the Healthcare package is compatible with the new [Salesforce ICU Locale Format](#). The API versions of all Apex Classes, Apex Triggers and Visualforce Pages have been upgraded to meet the minimum requirements of 45.0+.

Compatibility

This package version requires the following mandatory packages installed as a prerequisite:

Skedulo Core Package	Lumary	Enrite Care Services
102.56+	20.3.9+	1.307+

No changes to package compatibility since the last release.

What's New

Allied Health Calendar Updates

Managing Travel and Transport

- The Allied Health Calendar now supports the ability to enter the Travel and Transport details. Users can right-click on the Job records to select the Travel and Transport option.

JOB-141437
4:00 PM
Group Event
Pending Allocation



Edit Job



Complete Job



Cancel Job



Remove from Job



Add case note



Travel and Transport

Travel and Transport



TRAVEL TO APPOINTMENT

Estimated Travel Duration (mins)

16

Estimated Travel Distance (kms)

11

Actual Travel Duration (mins)

1

Actual Travel Distance (kms)

1

Additional Costs (\$)

\$ 1.55

* All charges for travelling to the appointment are to be apportioned evenly to all clients?

No

% Appointment (2 attendees) ^

* Jeremy Manaf Apportionment (%)

50

* Richie McCaw Apportionment (%)

50

Total Appointment: 100.00%

TRAVEL WITH PARTICIPANT(S)

Actual Travel Duration (mins)

1

Actual Travel Distance (kms)

1

Additional Costs (\$)

\$ 1.55

Vehicle Details (2 items) ^

Vehicle used to transport Jeremy Manaf

Bus

Details of vehicles used to transport Jeremy Manaf

Bus

Vehicle used to transport Richie McCaw

Bus

Details of vehicles used to transport Richie McCaw

Bus

* All charges for travelling to the appointment are to be apportioned evenly to all clients?

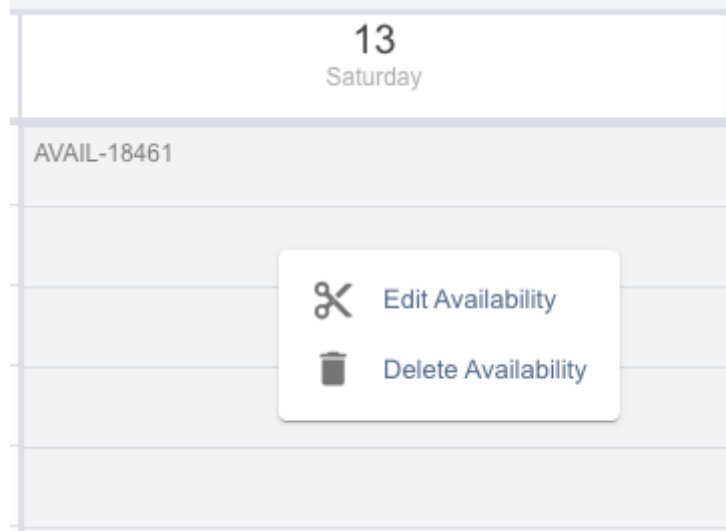
No

Save

Cancel

Editing and Deleting Availability

- (Un)availability records can now be edited or deleted from the Calendar. Users can right-click on the records to access the options.




- The Calendar is designed to allow only logged-in users to edit and delete their own (Un)availability records, hence managing other teammates' (Un)availability is restricted.

Controlling Job Actions on Job Complete Status

- To limit further modifications, some job actions can be hidden once a job is completed.
- To configure the job actions to hide:
 - Go to Setup > Custom Metadata Types
 - Find HC_Allied_Health_Calendar_Setting
 - Edit setting **Show_Job_Actions_Job_Complete**
 - By default, the values currently supported are “**TravelTransport, AddCaseNote, RemoveFromJob**”:
 - This means these three options are displayed when a job is completed
 - To hide, remove the option from the setting

HC_Allied_Health_Calendar_Setting (Managed)


 This HC_Allied_Health_Calendar_Setting is managed, meaning that you may only edit certain attributes. [Display More Information](#)

HC_Allied_Health_Calendar_Setting Edit Save Save & New Cancel

Information

Managed - Installed


Label

HC_Allied_Health_Calendar_Setting Name 

Long Value

Save Save & New Cancel


HC_Allied_Health_Calendar_Setting (Managed)

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HC_Allied_Health_Calendar_Setting Edit Save Save & New Cancel

Information


Label


HC_Allied_Health_Calendar_Setting Name 

Long Value

Save Save & New Cancel

George Clooney
JOB-141530
4:00 PM
Single Booking
Complete

 Edit Job

 Add case note

Managing Permissions


- The Allied Health Calendar now supports the ability to create and manage Jobs, Shifts and Activities for other users.
- This level of permissions is not available to everyone (e.g. only the team leader or some specific teams/groups would allow their therapists to do this against their peers' events). Hence a setting is introduced to grant these permissions to the users (via public groups).

How to set up?

- Go to Setup > Custom Metadata Types
- Find HC_Allied_Health_Calendar_Setting
- Edit setting **Manage_Other_Calendars_Public_Groups**
- By default the value of this setting is empty:


- This means that no user has the permissions to create and manage others' events, until it is set up
- One or many public groups can be added (separated by commas), the users who belong to one of these groups will have the permissions granted

HC_Allied_Health_Calendar_Setting (Managed)

 This HC_Allied_Health_Calendar_Setting is managed, meaning that you may only edit certain attributes. [Display More Information](#)

HC_Allied_Health_Calendar_Setting Edit Save Save & New Cancel


Information

Label	Manage_Other_Calenda
HC_Allied_Health_Calendar_Setting Name	Manage_Other_Calenda 
Long Value	Test Group 1, Test Group 2

Save Save & New Cancel

Users with Permissions

- **Activities and Shifts:**
 - Users with permissions can directly create Activities and Shifts for other users. On the creation window, users can select the name of the individual whom they are creating the record for.
 - Users can right-click on the Activities or Shifts of other users to manage.

Create Activity 

Skedulo Administrator


Skedulo Administrator

Alexis Rose


* Activity Type

Locations

* Start Date

11/09/2025 01:45 

* End Date

11/09/2025 02:45 


* Address

Q Search Address

Notes

Additional Fields

Cost Centre

https://www.google.com/ 

Copied from id

Q

☐ Billable

☐ All Day

☐ Repeat?

Save

Cancel

- **Jobs:**

- Users with permissions can directly create Jobs and Job Allocations for other users. On the creation window, users can select the name of the individual whom they are creating the record for.
- Users can right-click on the Jobs of other users to manage.

- **Availability:**

- The Calendar is designed to allow only logged-in users to manage their own (Un)availability, hence there are no differences for this type of event.

Users without Permissions

- **Activities, Shifts and Jobs:**

- Users without permissions can only create these events for themselves.
- Users cannot right-click on these events of other users to manage.

- **Availability:**

- The Calendar is designed to allow only logged-in users to manage their own (Un)availability, hence there are no differences for this type of event.

Important Notes

- To ensure a seamless creation and update of records within Salesforce's security framework, the logged in users should have sufficient back-end permissions to Create, Edit, Delete and also Modify All Records. These can be configured via permission sets.

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All Records	<input checked="" type="checkbox"/>
Modify All Records	<input checked="" type="checkbox"/>
View All Fields	<input checked="" type="checkbox"/>

Issues Fixed

- **Scheduling Console and Resource Roster:**
 - Addressed an issue whereby the page size options got reduced.
- **Allied Health Calendar:**
 - Rectified an issue with overlapping hover popups.
 - Resolved an issue whereby events were not in full width even though not overlapping with any other events.
- **Roster Management:**
 - Fixed an issue whereby when updating the setting RMC_Default_View from “Pay Period” to “Calendar”, the console failed to load.
- **Service Management Console:**
 - Rectified an issue whereby job replication ran into an error.

Manual Installation Links (Salesforce Administrator Install Only)

Sandbox:

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04tHp000001JL87IAG>

Production:

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04tHp000001JL87IAG>