

CUSTOMER PROFILE QUESTIONNAIRE TEMPLATE

| | CUSTOMER DEMOGRAPHICS | | |
|---|--|--|--|
| 1 | Age range of this customer group? | | |
| 2 | Gender or all genders? | | |
| 3 | Level of education (this will be different for different profiles)? | | |
| 4 | Career or job? Add a specific occupation or a category, such as customer service, health care. | | |
| 5 | Where do they live? City, neighborhood, type of housing? | | |
| 6 | Household composition? Single? Married? Children? Pets? How many and how old? | | |
| 7 | Race or ethnic origin, if pertinent to product, such certain food brands or dishes? | | |
| 8 | Other details? | | |
| | | | |
| | CUSTOMER PSYCHOGRAPHICS | | |
| 1 | Hobbies and cultural or sports interests? | | |
| 2 | Favorite movies, websites, TV shows, magazines? | | |

| 3 | What is the obstacle that your product or service helps them overcome? | |
|---|--|--|
| | | |
| 4 | Why would a customer hesitate to try your product or business? Lack of familiarity? Travel distance? | |
| 5 | What specific concerns would prevent a customer from returning to your business? Rude clerk? Long wait? Dirty floor? | |
| 6 | Why would someone recommend your business? | |
| 7 | How much do customers spend on products similar to yours? How often do they purchase such products? | |
| 8 | Additional observations? | |
| | | |

| | MARKETING DIRECTION | |
|---|---|--|
| 1 | What channels will best reach this customer profile? | |
| 2 | Will promotions entice this customer, and if so, what kind of promotions? | |
| 3 | What specific channels and promotions are not suited to this customer? | |
| 4 | What new products, services, or updates would attract this customer? | |
| 5 | Other details? | |

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