

**MALIECE S.
WHATLEY, CPA,
CGMA, MAcc
Parker College of
Business Georgia
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EDUCATION

2012 **Chartered Global Management Accountant (CGMA)**

1986 **Certified Public Accountant (CPA)**
State of License: Georgia

1983 **Master of Accountancy (MAcc)**
The University of Georgia, Athens, Georgia

1982 **Bachelor of Business Administration (BBA)**
Major: Accounting, *magna cum laude*
The University of Georgia, Athens, Georgia

EXPERIENCE

2019 – present	Brand Ferland Advisors, Savannah, Georgia Compliance Administrator Provide a variety of client services for small businesses including tax projections, tax return preparation, workers compensation audits, and other special projects.
2018 – present	School of Accountancy, Georgia Southern University, Statesboro, GA Senior Lecturer Teach Accounting Principles courses in undergraduate program. Office of Graduate Programs, Georgia Southern University MBA Program Strategist (2020 – present) Assist MBA Director with Strategic Planning, Program Development, Program Implementation, Outreach
2014 – 2018	Armstrong State University, Savannah, Georgia Senior Lecturer

Taught Principles of Accounting courses in the undergraduate program.
Developed Accounting Minor including program structure, course development, teaching Intermediate Accounting, and course coordination with adjunct faculty.

	Savannah State University, Savannah, Georgia
2013 – 2014	Assistant Professor of Accounting
2001 – 2013	Instructor of Accounting Taught Principles of Accounting courses in the undergraduate program and served as advisor to Accounting majors. Other courses taught included Intermediate Accounting, Cost Accounting, and Auditing.
2013	Consulting Project Assisted Internal Audit Department in audit of Financial Aid processes and procedures.
2007	St. Josephs/Candler Health System, Savannah, Georgia. Consulting Project Assisted Internal Audit/Compliance Department in implementing documentation standards to meet new Auditing Standard requirements.
1998 – 2002	Howard & Whatley, PC, Savannah, Georgia Accountant Performed accounting and administrative functions for local law firm including billing, collections, time reporting, account reconciliations, payroll processing, accounts payable, and financial reporting to partners. Successfully implemented new online billing procedures and processes to comply with client guidelines.
1995 – 1999	Savannah State University, Savannah, Georgia Adjunct Instructor of Accounting Taught Principles of Accounting courses and Income Tax in the undergraduate program.
1995 – 1997	Lazard, Curlee & Company, Savannah, Georgia Staff Accountant Provided a variety of client services for individuals and small businesses including tax return preparation (income tax, sales tax, payroll tax), compilations, reviews, and other special projects.
1989 – 1995	BellSouth Enterprises, Atlanta, Georgia Consultant Provided assistance on financial accounting matters and special projects. Projects included implementation of procedures to ensure subsidiary compliance with telecommunications regulations of inter-company affiliated transactions; coordination of company response to regulatory inquiries regarding affiliated transactions; development of policies, procedures, and controls for the management of assets; development, documentation, and implementation of procedures for executive compensation plan distribution; assistance with documentation requirements for international ventures.

- 1988 – 1989 DeKalb Junior College, Clarkston, Georgia
Adjunct Instructor
Taught Accounting Principles courses.
- 1986 – 1989 BellSouth Enterprises, Atlanta, Georgia
Staff Manager
Responsibilities included preparing monthly and annual consolidated financial reports (approximately 20 affiliated entities); preparing monthly reports for Corporate Executives' Financial Performance Binder; determining and documenting methods and procedures for the corporate accounting staff; conducting accounting research and providing technical guidance; communicating with subsidiary financial management regarding various financial and accounting issues; assimilating new or acquired subsidiaries into BellSouth reporting and accounting requirements. Developed Comptrollers' Department Subsidiary Financial Reporting Guidelines Manual to ensure compliance with: company financial policies and Generally Accepted Accounting Principles, budgeting and project approval processes; timely reporting of financial information; guidelines for establishing internal controls; and procedures for consistent and accurate reporting among all BellSouth Enterprises domestic and international subsidiaries and affiliates.
- 1983 – 1986 Coopers & Lybrand, Atlanta, Georgia
Staff Auditor
Auditing experience in Telecommunications, Manufacturing, Real Estate, and Service industries. Responsibilities included planning and coordinating all phases of audit engagements including staff supervision; evaluation of internal controls; audit testing; preparation and review of financial statements; presentation of audit results to management; technical research.
- 1982 – 1983 The University of Georgia, Athens Georgia
Graduate Assistant
Assisted Accounting professor with special projects, student tutoring, and review of textbook edition update.

PUBLICATIONS AND RELATED ACTIVITIES

PUBLISHED PROCEEDINGS

Baron, Josh, Maliece Whatley, JoAnna Schilling, MaryGrace McGovern. (2013).
“Scaling Learning Analytics Across Institutions of Higher Education,” *Educause SEI Case Study*

GRANTS AND SPONSORED RESEARCH

“Implementing Team Based Learning (TBL),” 2018
Teaching and Learning Grant, Sponsored by Armstrong State University

“Open Academic Analytics Initiative (OAAI),” 2011 – 2013
Next Generations Learning Challenges Grant and led by Marist College

PRESENTATIONS

360 Degrees of Financial Literacy, Georgia Southern University Student Organization
Leadership Development Series, Savannah, Georgia, 2019

Integrating Team Based Learning in Accounting Principles Courses, Georgia Association of
Accounting Educators, 2019

Ethics Awareness, Armstrong and Liberty Campus Leadership Team, Hinesville, Georgia,
2018

*Taking the Complexity Out of the Complex: Preparing Accounting Students for Professional
Writing*, Savannah State University, Savannah, Georgia, 2014

Scaling Learning Analytics Across Institutions of Higher Education, with J. Baron, J. Schilling,
M. McGovern, Educause Conference, Denver, Colorado, 2013

AICPA Financial Literacy Resources, Institute of Internal Auditors Coastal Georgia Chapter,
Savannah, Georgia, 2013

Deploying Successful Intervention Strategies: Online Academic Analytics Initiative,
Georgia Association of Accounting Educators, Savannah, Georgia, 2013

AICPA Financial Literacy Resources, Georgia Society of CPAs Savannah Chapter,
Savannah, Georgia, 2012

Careers in Accounting, Georgia Society of CPAs High School Honors Luncheon, Atlanta, Georgia, 2010

Documenting Controls over Financial Reporting to Meet New Auditing Standards, with D. Carter, Institute of Management Accountants, Savannah, Georgia, 2009

Documenting Controls over Financial Reporting to Meet New Auditing Standards, with D. Carter, Institute of Internal Auditors Coastal Georgia Chapter, Savannah, Georgia, 2009

Documenting Controls over Financial Reporting to Meet New Auditing Standards, with D. Carter, Georgia Society of CPAs Savannah Chapter, Savannah, Georgia, 2008

Seeing is Believing: Improving Student Performance on Oral Presentations, with J. Philbrick, SEINFORMS, 2006

American Accounting Association Annual Meeting Poster Session, *Integrating On-Line Content Within a Learning Community*, with G. Joseph and A. George, American Accounting Association, Orlando, Florida, 2004

PROFESSIONAL DEVELOPMENT

Various Continuing Professional Education courses to maintain CPA license
Cultivating Inclusive Learning Experiences, Wiley Higher Education, November 2020

Recognizing Bias, Georgia Southern University, November 2020

Assurance of Learning I Workshop, AACSB International, October 2020

Assurance of Learning II Workshop, AACSB International, October 2020

A Forum on Diversity, Inclusion and Making a Difference Together, American Institute of CPAs, October 2020

Merely Bystanders: The Psychology of Courage and Inaction, Wiley Higher Education, October 2020

Diversity, Inclusion & Bias in the Workplace: Legal and Practical Guidelines for Today's Employers, ComplyRight/HRdirect, October 2020

C Suite Conversations: Powering Global Recovery and Change, World Affairs Council of America, September 2020

Addressing Race in the Workplace, Atlanta Chapter of the National Association of Black Accountants and Atlanta Chapter of the Georgia Society of CPAs, September 2020

Diversity and Inclusion Workshop, Statesboro, Georgia, January 2020

GAAE Conference, Gainesville, Georgia, 2020

Coastal Georgia Institute of Internal Auditors Seminar: Communication Skills in Persuasion and Collaboration, December 2019

QPR Institute Training: QPR Suicide Prevention Gatekeeper Program, September 2019

Coastal Georgia Institute of Internal Auditors Seminar: Critical Thinking for Internal Auditors, May 2019

American Accounting Association Southeast Region Meeting, April 2019

Microsoft's Power BI Basics Training, April 2019

GAAE Conference, Cordele, Georgia, 2019

Coastal Georgia Institute of Internal Auditors Annual Spring Seminar, May 2018

Implementation of Team Based Learning Workshop, Armstrong State University, 2018

Fostering Self Motivated Learners Workshop, Armstrong State University, 2018

Teaching with Discussions Workshop, Armstrong State University, 2018

GAAE Conference, Kennesaw, Georgia, 2018

Captioning Instructional Videos Workshop, Armstrong State University, 2017

GAAE Conference, Savannah, Georgia, 2017

Collaborate Ultra Training, Armstrong State University, 2017

Introduction to Quality Matters (QM) Review, Armstrong State University, 2017

American Accounting Association Southeast Region Meeting, Atlanta, Georgia, 2016

GAAE Conference, Gainesville, Georgia, 2016

Completed QM Course Review for online Principles of Financial Accounting course, 2016 (course met QM Standards)

GAAE Conference, Kennesaw, Georgia, 2015

Blackboard Collaborate Training, Armstrong State University, 2015

GAAE Conference, Stone Mountain, Georgia, 2014

Coastal Georgia Institute of Internal Auditors Seminar, Risk Based Auditing and Root Cause, 2014

“Designing Your Online Course” sponsored by Quality Matters, 2014

“Applying the QM Rubric” sponsored by Quality Matters, 2014

GAAE Conference, Savannah, Georgia, 2013

GAAE Conference, Tifton, Georgia, 2012

"CITI Training Modules for Research" sponsored by Collaborative Institutional Training Institute, 2011

Chapter Review of *Financial Accounting: The Impact on Decision Makers* by Gary A. Porter and Curtis L. Norton, 5th edition, Cengage Learning

UNIVERSITY SERVICE

University Library Committee, 2020 – present

Parker College Representative to committee charged with reviewing and recommending policy for the libraries, including public services and the allocation of departmental funds; drafting a measurable plan to develop, enhance or encourage the values of openness and inclusion.

University Award of Excellence Committee – Operational Efficiency, Effectiveness and Sustainability, 2020

Member of committee to review applications and select recipient for the first Operational Efficiency, Effectiveness, and Sustainability Award. This award recognizes individuals with a commitment to increase operational efficiency and effectiveness while maximizing financial capital and human resources to ensure the University’s long-term sustainability.

University Planning, Budget & Facilities Committee, 2015 – 2020

Parker College Representative to committee charged with making recommendations concerning strategic planning, budgeting and planning, development, and expansion of physical facilities when such endeavors affect the academic mission of the university.

University Strategic Planning Steering Committee, 2018 – 2019

Member of steering committee that developed first strategic plan, mission, and vision of newly consolidated university. Co-chair of Operational Efficiency, Effectiveness, and Sustainability Sub-Committee.

Mandatory Fee Committee, 2019

Member of institutional committee required to review all student mandatory fees prior to submission to Board of Regents.

Honors' Research Advisor, 2019

Advised Honors student, Deborah Johnson, on a research project ("*Using Financial Analysis Tools*") for Undergraduate Student Research Symposium.

Armstrong Faculty Awards Committee, 2018 – 2019

Member of committee charged with reviewing nominations and selecting recipients of 2019 Armstrong Campus Faculty Awards.

"Conversations with Professors" – Armstrong Campus, 2020, 2019, 2018

Led small group sessions offered as part of the university's First-Year Experience for incoming freshmen designed to help students make the transition from high school to college.

Financial Literacy presentation to Phi Mu Sorority – Armstrong Campus, 2018

Gave presentation on personal and organization finances.

Operational Working Group: Business and Economics, 2017 – 2018

Member of Consolidation Working Group tasked with identifying consolidation issues for the business degree and providing recommendations.

Higher Education Regional Strategy Initiatives Work Group, 2017 – 2018

Member of Work Group charged with developing an implementation plan for the BBA - Economics on the Armstrong campus.

Student Integrity Board, Armstrong Campus, 2017 – 2018

Faculty Representative. Member of board that adjudicated all violations of Student Code of Conduct.

Summer Revenue Sharing Model Task Force, 2016 – 2017

Member of Committee to review policies and procedures for sharing summer tuition revenue with departments.

Faculty Advisor, Wesley Fellowship, Armstrong campus, 2015 – 2016

Provided support and mentoring to student organization.

University Common Read Committee, 2014 – 2015

Member of Committee to select Common Read Textbook for freshman class.

Faculty Writing Fellow, Savannah State University, 2013 – 2014

Faculty Advisor, Wesley Fellowship, Savannah State University, 2005 – 2014

Judge for Student Poster Presentations, Savannah State University Annual Research Conference, 2013 and 2012

Golden Key International Honor Society (Savannah State University Chapter) Guest Speaker, spring 2013 Initiation

QEP Director Search Committee, Savannah State University, 2011

QEP Task Force, Savannah State University, 2010 – 2011

SACS Student Affairs Sub-Committee Co-Chair, Savannah State University, 2008 – 2011

Executive Leadership Institute Scholar Nomination Committee, Savannah State University, 2009

Emergency Management Subcommittee, Savannah State University, 2009

Participant, Center for Academic Success Focus Group, Savannah State University, 2009

Search Committee, Director - Center for Student Success, Savannah State University, 2008

Scholarship Committee, Savannah State University, 2008

Search Committee, Comptroller, Savannah State University, 2008

Board of Student Ethics, Savannah State University, 2006 - 2007

Internal Auditor Search Committee, Savannah State University, 2005

Assistant Comptroller Search Committee Chair, Savannah State University, 2005

COLLEGE SERVICE

Senate Representative (Alternate), Parker College of Business, 2020 – present
Member

Senate Representative, Parker College of Business, 2018 – 2020
Member

Student Grievance Committee, Savannah State University College of Business Administration, 2010 – 2014

Faculty Advisor, Student Advisory Council, Savannah State University College of Business Administration, 2009 – 2014

Student Support Committee Chair, Savannah State University College of Business Administration, 2007 – 2014 (member 2003 – 2007)

Strategic Planning Committee, Savannah State University College of Business Administration, 2007 – 2014

Faculty Advisor, Beta Gamma Sigma, Savannah State University, 2006 – 2014

Scholarship Committee Chair, Savannah State University College of Business Administration, 2006 – 2014

Faculty Advisor, Accounting Association, Savannah State University College of Business Administration, 2003 – 2014

Faculty Judge, Global Logistics Case Competition, Savannah State University College of Business Administration, 2012

Faculty Advisor, NABA Savannah State University Student Chapter, 2004 - 2009

Ethics Committee, Savannah State University College of Business Administration, 2007 - 2008

DEPARTMENT SERVICE

Principles of Accounting Committee, 2020 – present
Member of committee to coordinate textbook, syllabi, exams

Survey of Accounting Committee, 2020 – present
Member of committee to coordinate textbook, syllabi, exams

Faculty Advisor, Accounting Association – Armstrong Campus, 2015 – 2020
Provide support and mentoring to student organization. Enhance student professional development opportunities by bringing professionals to campus and facilitating student involvement in professional accounting organizations (IIA, GSCPA).

Supervise Accounting Tutor – Armstrong Campus, 2015 – 2019
Directed the work of Accounting tutor on Armstrong campus, including hiring, daily supervision, task assignments, and time approval.

Senate Representative, Economics Department, 2016 – 2018

Scholarship Coordinator, Economics Department, 2015 – 2018

PROFESSIONAL AND COMMUNITY SERVICE

Savannah Council on World Affairs, Inc. 2018 - present

Board member (2018 – present); Treasurer (2019 – present); Sponsorship Committee (2019 – Present)

Educational Foundation of the Georgia Society of CPAs, 2015 – present

Board member (2015 – present); Secretary (2020 – present); Finance Committee (2020 – present); Executive Committee (2018 – present); Chair Bylaws Committee, (2018 – 2020; Scholarship Committee (2019 – present); Educational Engagement and Awards Committee, (2015 – 2018)

Georgia Society of CPAs, 1986 – present

Vice President-Savannah Chapter (2012-2013); College Outreach Task Force (2010 - 2017, Chair 2015-2017, Vice Chair 2014-2015); College Campus Representative Subcommittee (2010 – 2014); High School Outreach Task Force (2008 – 2010); Accounting Career Awareness Committee (2003 – 2008); Millennial Money Financial Literacy Presentations to Middle School Students (2014 and 2015)

Institute of Internal Auditors Coastal Georgia Chapter, 2007 – present

Treasurer, 2018 – present, Audit Committee, 2009 – 2017

Georgia Association of Accounting Educators, 2004 –

present President (2017); Vice President (2016); Secretary (2015)

American Institute of Certified Public Accountants, 1986 – present

Institute of Management Accountants, Savannah Chapter, 2007 – 2019);

Vice President Professional Education (2017 - 2018)

Savannah District Wesley Foundation, 2008 - 2016

Board Member (2008 – 2016), Treasurer (2008 – 2011)

Savannah District Transportable Housing Program, 2009 - 2014

Treasurer and Board Member

Effingham County High School Business Advisory Board, 2009 – 2016

Junior Achievement of Savannah, 2010, 2007, 2006

Volunteer. Made class presentations in local middle and elementary schools regarding life skills and financial literacy.

Isle of Hope United Methodist, 1995 – present

Church Strategic Planning Committee 2012 – 2013, Finance Committee Chairman 2011 – 2012, Church Council 2011 – 2012, Finance Committee member 2010, United Methodist Women Treasurer and Board Member 2000 – 2004

HONORS

Michael W. Skinner School of Accountancy Excellence Fund Award, 2020

Award sponsored by a prominent alum to recognize faculty contributions to the program

Outstanding Accounting Educator Award, 2012

Awarded by The Educational Foundation of the Georgia Society of CPAs to an accounting faculty who has made significant contributions to accounting education and/or has had significant impact on the lives of his/her students.

Beta Gamma Sigma, 1982

International Business Honor Society.

Phi Kappa Phi, 1982

Honor society to recognize and encourage superior scholarship.

Rho Lambda, 1982

National Panhellenic Recognition Society in recognition of outstanding leadership and service

Beta Alpha Psi, 1981

International honor society for accounting, finance and information systems students.

Omicron Delta Kappa, 1981

National Leadership Honor Society that recognizes and encourages superior leadership and exemplary character.

Order of Omega, 1981

Honor society for members of Greek organizations recognizing juniors and seniors who have exemplified high standards of leadership.

Golden Key, 1980

International Collegiate Honor Society recognizing the top 15% of the class.

Alpha Lambda Delta, 1979

National Honor Society recognizing academic excellence for first year students.