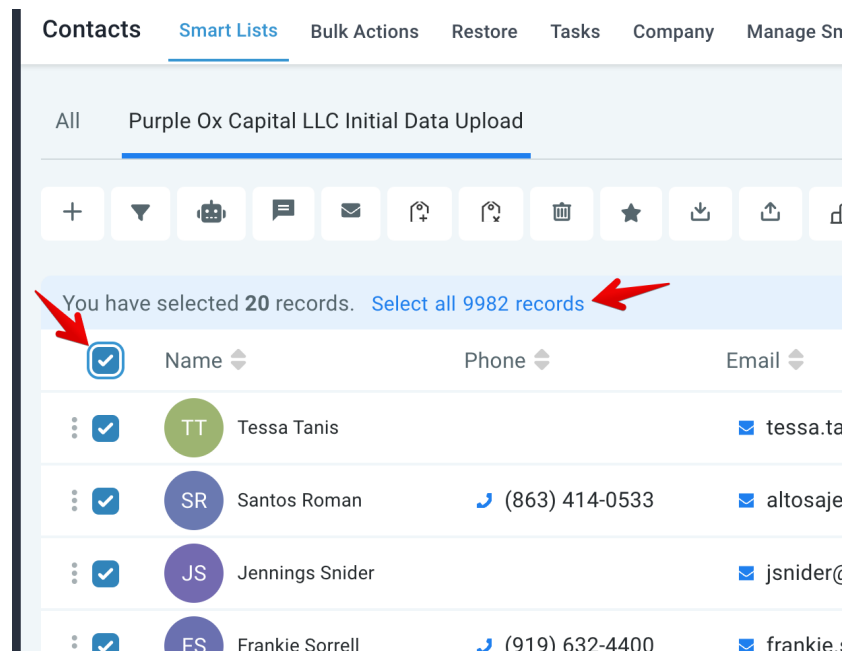


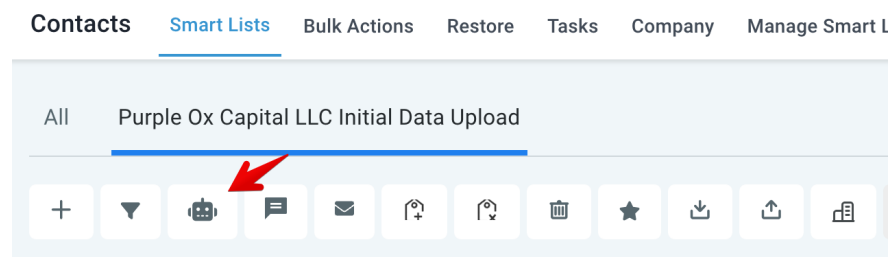
Follow the steps here below to setup and launch your automated drip campaign in RiseHub:

Watch [THIS](#) Loom video tutorial for setting up and launching your referral partner campaign.

1. Create drip campaign automation in Contacts, to slowly add all uploaded records to a referral partner outreach drip campaign.
2. To start this process, while still on the Contacts tab, select all Contacts by clicking the checkbox in the top left column. (See screenshot below.)
 - a. You must click the **'Select all ##### records in blue'** to select all records.



3. With all leads selected, click on the **'Add to Automation'** / robot icon, then click **'Okay, proceed'**.



4. A window will then pop up (See screenshot below.) In that window, under the **'Workflow'** dropdown menu, select the **'Step 0: Referral Partner Cold Outreach'** option, then choose the 'Add in Drip Mode' radio button.
5. In the 'Action' field, type **'Launch Outbound Automated RP Campaign'**, then in the 'Start On' field, choose your preferred start date.
6. In the **'Batch Quantity'** field type **'15'**, then type **'1'** in the **'Repeat After'** field, then choose **'09:00 am'** in the **'Start From'** and **'05:00 pm'** in the **'End At'** fields and click

‘Add Automation’. (See screenshot below.)

Automation Type
Workflow

Workflow
Step 1: New Lead to Interested (Opted-in)

☐ Add all at once ☐ Add all at schedule time ☒ Add in drip mode

Action
Launch Outbound Automated RP Campaign

Start On
Wed, Jul 3, 2024 1:45 PM

Batch Quantity
15

Repeat After
1 Days

Send On
Mon Tue Wed Thu Fri Sat Sun

Process between hours (optional) [Clear time selection](#)

Start From
09:00 am

End At
05:00 pm

Cancel Add to Automation

The screenshot shows a form for adding an automation. It has several sections: 'Automation Type' with a dropdown set to 'Workflow'; 'Workflow' with a dropdown set to 'Step 1: New Lead to Interested (Opted-in)'; a radio button group for adding the automation (selected is 'Add in drip mode'); 'Action' with a dropdown set to 'Launch Outbound Automated RP Campaign'; 'Start On' with a date and time picker set to 'Wed, Jul 3, 2024 1:45 PM'; 'Batch Quantity' with a text input set to '15'; 'Repeat After' with a text input set to '1' and a dropdown set to 'Days'; 'Send On' with a row of day buttons (Mon-Sun); 'Process between hours (optional)' with a link 'Clear time selection'; 'Start From' and 'End At' time pickers set to '09:00 am' and '05:00 pm' respectively; and two buttons at the bottom: 'Cancel' and 'Add to Automation'.

Numbered red arrows point to the following elements:

- Workflow dropdown
- Add in drip mode radio button
- Launch Outbound Automated RP Campaign dropdown
- Start On date/time picker
- Batch Quantity text input
- Repeat After text input
- Start From time picker
- End At time picker
- Add to Automation button