

Carequality Delegation Notice

Principal's Name:

Principal's Implementer:

Principal's OID:

First Tier Delegate Entity Name: **Zus Health**

First Tier Delegate Entity's Implementer: **Kno2**

First Tier Delegate's OID: **2.16.840.1.113883.3.3126.2.3.25726.5**

Carequality permits a Principal to delegate to a third party (the "Delegate") the right to query for records on behalf of the Principal through Carequality. The Delegate must also respond to queries on behalf of the Principal unless the Principal confirms that the Delegate is an "Initiator Only." This Form must be completed by the Principal and returned by the Principal to its Implementer to document the Principal's identification of a Delegate. For more information about Principals, Delegates and Delegation of Authority in Carequality, please talk with your Implementer or see www.carequality.org.

1. Authorized Permitted Purposes. Principal authorizes the Delegate to play the role of an Initiator and, unless indicated in the Initiator Only Attestation, Responder in transactions via Carequality for or on behalf of the Principal for the following Permitted Purposes (check all that apply):

- ☒ Treatment
- ☐ Payment
- ☐ Health Care Operations
- ☐ Public Health Activities
- ☐ Patient Request
- ☐ Coverage Determination
- ☐ Care Coordination
- ☐ Other Authorization-Based Disclosures

2. Principal's Participation in Carequality for Treatment. If the Principal is authorizing the Delegate for a Permitted Purpose, then the Principal MUST also be an Initiator in transactions via Carequality for such Permitted Purpose. By checking the box below, the Principal is attesting that it is an Initiator in transactions via Carequality for the Permitted Purpose(s) identified above.

- ☒ Principal is an Initiator in transactions via Carequality for the Permitted Purpose(s) identified above.

3. Initiator Only. By checking the box below for the Initiator Only Attestation, the Principal is attesting that the Delegate does not create or derive any new clinical information nor is the Principal entering or maintaining new clinical information in the Delegate's system. Principal confirms that data obtained by the Delegate that becomes part of Principal's Designated Record Set is shared with and maintained by the Principal in the system that the Principal utilizes to respond to queries for the Permitted Purposes indicated above through Carequality. Principal MUST notify its Implementer immediately in the event this Attestation is no longer accurate or complete. For purposes of this Initiator Only Attestation, Designated Record Set has the meaning assigned to that term in 45 CFR §164.501 but applies to a Principal regardless of whether the Principal is a Covered Entity.

- ☒ Initiator Only Attestation

4. Downstream Delegate. By checking the box below for Downstream Delegates, the Principal is authorizing the Delegate named in this Form to appoint its own Delegate (a "Downstream Delegate") to play the role of an Initiator and, unless indicated in the Initiator Only Attestation, Responder in transactions via Carequality for or on behalf of the Principal for the Permitted Purposes identified above.

☐ Downstream Delegate is authorized.

Signed by the Principal's Authorized Individual:

Signature:

Name:

Title:

Date: