

# TSSC Metadata Quality Control Subcommittee Meeting: MINUTES

## July 9, 2020

1:00-2:15 pm Eastern

### WebEx link

<https://uwf.webex.com/uwf/j.php?MTID=mfc37e896bd5845a0027e3e0ba8ce6340>

### TSSC LibGuide:

<https://falsc.libguides.com/tssc>

**Members:** Chris Boyd (FGCU) co-chair; Hank Young (UF) co-chair; Melissa Stinson (FALSC); Zhonghua Du (FIU); Annie Glerum (FSU); Jody Hewitt (UF); Karen MacArthur (EFSC); Kim Montgomery (UCF); Bonita Pollock (USF); David Russell (FGSC); Albert Valentin (SSC); Liza Campbell (UWF); Nathan St. Croix (FLARE)

**Present:** Chris Boyd (FGCU) co-chair; Hank Young (UF) co-chair; Melissa Stinson (FALSC); Albert Valentin (SSC); Annie Glerum (FSU); David Russell (FGSC); Jody Hewitt (UF); Kim Montgomery (UCF); Liza Campbell (UWF); Nathan St. Croix (FLARE); Zhonghua Du (FIU); Susan Massey (UNF); Rich Gause (UCF - GovDocs); Robin Chan (UCF - GovDocs); Peter Spyers-Duran (UCF - GovDocs); Andii Johnson (UWF); Bonita Pollock (USF)

### Absent:

### Agenda

#### Additions to the Agenda

- New Co-chairs
  - We need new co-chairs for this group, as Hank and Chris' terms expired in June.
  - Mellisa S. suggests drafting an email to send out to many, explain what we do
- FALSC status - implications for this group.

- FALSC is a priority of the BoG to get funding, until then no one knows much.
- [Pre-Migration Reports](#)

## Announcements

- [Alma Migration Data Preparation: As Recommended by ExLibris](#) (Annie) We took a look at this list, made notes, and will prioritize during the next meeting.
  - Annie is planning to ask ExLibris what items on the list are priorities next week when the Cataloging/Authorities Working Group meets.
- In Progress: Local info in 500 fields reports, parsed into quoted and not quoted notes (Annie). Staff are converting 500 to 590 manually. Also, item record clean up (Mark).
  - The initial 500 with \$5 report was for the entire database. Annie intends on parsing out separate reports for each SUL.
  - Daniel confirmed that item fields can be "blanked out" in batch, for example, NOTIS numbers in the ENUM H fields.

Update - Annie is working on this project

Upcoming: OCLC Duplicates and Bibs without 035.

UPDATE: Hank has someone working on these for UF

## EAST New Working Group

- Annie reports the data extracts for the EAST Florida Cohort have been delivered to OCLC for the GreenGlass analysis.
- Next steps? No weeding period is assumed to have started. Chris has since verified this with the Project Manager at FGCU.
- Some universities have received some initial data summaries from Greenglass to verify the numbers look good. One issue comes from the fact that Aleph Material Type is not a material type, but a sorting mechanism.
- Update: Via an EAST Members email: "...the review process with the Florida Cohort will be completed in early May, at which time you can have confidence in including those libraries in any queries you run. However, please be aware that we don't expect the Florida libraries to have agreed to their EAST retention commitments until December 2020."
- **UPDATES: Skip, remove from future agendas**

## Superuser Proposal Next Steps

- Jody Hewitt has spoken with Robin Chan (UCF) about it, and also Brian Wert (FAU) contacted UCF because they had heard about the project and were interested. Brian is willing to help but is not sure how much time he will have for it. Robin and Brian are both Gov Docs people. Hank had asked Jody earlier to talk with interested people at UF; volunteers are good to have.
- The proposal has been sent out and some information is coming back. Melissa will send out some reminders for those who have not yet responded. No responses yet. Jody Hewitt will try reaching out to some other contacts at UF who might be able to help too. She will ask Sarah Erickson, the gov docs person at UF, to email some of her contacts too.
- Gov. Docs Conference at UF (11/15/2019) - UCF, USF were there for it; lots of informal discussions. More focused on the Gov Docs program itself than on the cataloging aspects. Hope it's a start for more talking - volunteers for the clean-up but also getting everyone on the same page about the guidelines as much as possible. Brian (FAU) also wants to participate because they are weeding their microfiche collection and that's on print records. Kim (UCF): Asking about commercial products using the same OCLC numbers as Gov Docs. Commercial URLs should remain but are getting deleted. Jody: We should include this in our Superuser training. Lexis Nexis and CIS are examples in the 035, and with links below. Kim: JSTOR and other things too can be messy. Vendor or other separate records would be nice to clean up too. Jody: Take the time to include it in our training documentation, which is still being developed.
- UCF and UWF (Liza Campbell) have responded. Liza sent the list of sub-libraries and collections to Melissa. Anyone else? Melissa will send to the cataloging contacts in addition to the Gov Docs contacts. Jody: Bruce Baron is the Gov Docs person at FAU. All to be started after the new year.
- Multi-format GPO records (Melissa/Annie/Jody)
  - i. Updates:
- Annie (lead), Jody, and Melissa will write up a problem statement for the GPO project so that the affected community is aware of the project and can provide input on best practices.
- Crosswalk between each SUS institution's Sublibrary/Collection codes and their associated format needed
- FALSC will reach out to each institution's [cataloging contacts](#), send them a spreadsheet with their codes and the assumed format.

- Jody's group is doing a lot of work on this, and documenting everything.
- **UPDATES: Jody sent out procedures via email, they will meet within the next week. The spreadsheet is made to look like the one for non-gov docs, but there are some questions about some things for some institutions.**
- Merging group: Brian from USF is also working on these now. Darleen from FAU had to work on something else.

#### Remediating Local Series (UXU10)

- Zhonghua is remediating on a group of local authority records which were imported from LCNAF but FIU has added local series treatment decisions. I have deleted most of the local authority records after adding local series decisions to the corresponding authority records in LCNAF. The Authorities Subcommittee will host its second training workshop named "Adding Local Series Treatment to the NACO record." in January.
- Zhonghua has added a TKR on local series records which can be deleted, which was the recommendation of FALSC. She is continuing to work on these while doing her data cleanup.
- **This is an ongoing project.**

#### Remediating Series Statements (UXU01)

- Updates: Elaine (FIU). Annie and Ethan Fenichel worked on it with her using Python script and some other tools. They did finish it in November 2015. Are there newer technology tools now, since 2015? There were 220,000 or more and they fixed over 50,000 back then. There is more work to be done, but it is not high priority.
- **Updates: None.**

#### Records with no 035 field

- Hank was working on these for UF, but has been sidelined by other projects lately. Hank has asked for a revised list of remaining items for both UF and FLARE.
- Melissa is working with Gary at FALSC on a report and trying to get it down to a more reasonable number of records. Leaving out acquisitions records, journal records with non-OCCL 035, vendor records with different 035s, and gov docs too. Gary has been working on this. Kim: PDAs are involved too. (Gary to be sure to exclude those; has already corresponded with him.) Bonita says USF has also been working on this. EResources and Gov Docs all sorted out; print records are still a big project - about half

done. Kim says a lot of CF records were merged in, and she has asked for a separate CFPDA. Gary may be able to help. Bonita says they have already reloaded all of theirs with different match points.

- Bonita: USF has also been working on that from the sheet they got from Elaine a few years ago. Is working on the print records that do not have the 035. About halfway through the General Collection. Has found their holding is on a separate record from everybody else that has no 035 field. This was a Shared Bib merge snafu. Busy moving their 300,000 holdings to the right records. Melissa: Has noticed a lot of USF records that are duplicates so this will help. Kim: A lot of CFPDA records were merged with other records during the same merge process. Also a USF problem? Bonita: No, because they have cleaned them all up and reloaded with different match points. Melissa: Has Kim asked Gary to run a report, or is this the same as the one Hank is working on? Yes, separate, since she cannot use the Data Warehouse to find it. Therefore, it will be a bit before the report is generated.
- Bonita has a full-time person working on this. FSU has requested a report. Mark has been trying to work on this. He is trying to find a table in the Data Warehouse to help, but he does not see it right now.
- **UPDATE: Hank has been working on this from home. UPDATE: Todd Chisholm has been working on these at UF - there are still a few thousand just at UF**

Fix Leader errors (Mark) -

- Mark will be working on this soon. We have the SQL to run the report. The remediation will be done using Manage-18.
- **Updates: Now that Mark has left ... huge project which will take more time, so lower priority. Not on the list of Ex Libris list of recommended fixes.**

EResource Task Force.

- ECCO is also being worked on.
- Records Annie put in and Elaine Dong matched against seem to be okay. Match point is working with or without backslash at the end, but it's still a good idea to clean this up. A few records have a different match point; worth revisiting for further clean-up. For example, USF was an early purchaser and has some differing match points as a result. ECCO also went through the Shared Bib merge which may have complicated the situation. Update: Annie is not present. Nothing actually done yet but

people have been looking at it to determine how to go forward. May be ready to move on from ECCO in January after one more discussion, or it may still be a while.

- Action Plan
  1. Use (CU-RivES) as match point
  2. Batch delete old ECCO records
  3. Reload new set of records
  4. Find out who all has these and work with them to clean up.
- Done! Only a few schools (UF, USF, and FAU) had problems. If you need help, then there is a LibGuide to help fix your issues.  
<https://falsc.libguides.com/c.php?g=845752&p=6901955>
- Updates: Kim says The E-Resources Task Force wants to get Alma info about e-resources so that we know what bib. maintenance is useful for us to do, and what won't make a difference.

4/2/2020 Kim reported that the task group will start discussing other products for reloading as a method of cleaning up bad merges. We will handle in the same way as we handled EEBO. What I am doing in EEBO is on a smaller subset, and the rest have already been loaded. Hopefully, that issue is specific to EEBO and we won't have to do that with the other products.

The meeting was ended early since many people needed to get to another meeting soon.

Our next meeting will be August 6th from 1:00 p.m. to 2:30 p.m.

## Resources

- Old TSSC wiki - [Migration Cleanup Clearinghouse](#)
- MARCedit documentation from Illinois: <http://guides.library.illinois.edu/MarcEdit>
- Instructions for GenLoad for specific EBook packages:  
<https://falsc.libguides.com/c.php?g=845752&p=6901955>