

WIHS Business Education Department

Wall Street: Investing In A Global Economy

Scope and Sequence

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WALL STREET: INVESTING IN A GLOBAL ECONOMY

SCOPE AND SEQUENCE

2015

TOPIC	# DAYS TO SPEND ON THE TOPIC	STANDARD BEING ADDRESSED
UNIT 1: FINANCIAL BASICS Chapter 1: Plan For Life 1.1 Create a Budget 1.2 Financial Goals	3 - 5 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Chapter 2: Types of Business Ownership 2.1 History of the Stock Market 2.2 Forms of Business Ownership	5 - 7 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Chapter 3: The Stock Market Game 3.1 Rules and Instructions	2 Days	Standard 2: Integrated Learning

		Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings.
Unit 1 Exam: Financial Basics	1 Day Exam	
UNIT 2: STOCK BASICS Chapter 4: Stocks <ul style="list-style-type: none"> 4.1 What is a Stock 4.2 Selling New Stock 4.3 Buying and Selling Stock 4.4 Stock Splits 	10 – 12 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Chapter 5: Indices <ul style="list-style-type: none"> 5.1 Economic Indicators 5.2 Earnings Reports 5.3 Dow Jones Industrial Average 	5 – 7 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Unit 2 Exam: Stock Basics	1 Day Exam	
UNIT 3: INVESTMENT OPTIONS Chapter 6: Buying On Margin <ul style="list-style-type: none"> 6.1 Buying On Margin 	3 – 5 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.

Chapter 7: Selling Short 7.1 Selling Short	3 – 5 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Exam: Buying On Margin and Selling Short	1 Day Exam	
Chapter 8: Mutual Funds 8.1 Mutual Funds 8.2 IRA, Roth IRA, and 401K Accounts	5 – 7 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Chapter 9: Exchange-Traded Funds 9.1 Exchange-Traded Funds	2 – 3 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Unit 3 Exam: Investment Options	1 Day Exam	
UNIT 4: PORTFOLIO BASICS Chapter 10: The Annual Report 10.1 Parts of an Annual Report	2 – 3 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills

		Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Chapter 11: Investing In Bonds 11.1 Types of Bonds a. Government Bonds b. Corporate Bonds	2 - 4 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings. Standard 3a: Universal Foundation Skills Students will demonstrate mastery of the foundation skills and competencies essential for success in the workplace.
Unit 4 Exam: Portfolio Basics	1 Day Exam	
Ongoing Computer Simulation: "Stock Market Game"	20 Days	Standard 2: Integrated Learning Students will demonstrate how academic knowledge and skills are applied in the workplace and other settings.
Final Exam Review	3 Days	
Final Exam	2 Day Exam	
Total Days of Instruction	90 Days	