



Rental Client Intake Form

ProCoaching Infinite Resources

Client Information:

- Full Name: _____
- Phone Number: _____
- Email Address: _____
- Preferred Contact Method: ☐ Phone ☐ Email ☐ Text
- Current Address: _____
- City: _____
- State/Zip Code: _____

Rental Preferences:

- Desired Move-In Date: _____
- Preferred Lease Term: ☐ 6 months ☐ 12 months ☐ Other:

- Budget Range: \$_____ to \$_____ per month
- Preferred Neighborhood(s): _____
- Type of Property: ☐ Apartment ☐ House ☐ Condo ☐ Townhouse ☐ Other:

- Number of Bedrooms Desired: ☐ 1 ☐ 2 ☐ 3 ☐ 4+
- Number of Bathrooms Desired: ☐ 1 ☐ 2 ☐ 3 ☐ 4+



- Pet Preferences: ☐ Yes ☐ No

If yes, specify type/size of pet: _____

Additional Preferences:

- Parking Needs: ☐ Street Parking ☐ Assigned Parking ☐ Garage ☐ No Preference
- Laundry Requirements: ☐ In-Unit Laundry ☐ On-Site Laundry ☐ No Preference
- Preferred Floor Level: ☐ Ground Floor ☐ Higher Floor ☐ No Preference
- Other Amenities or Features Desired: (e.g., pool, gym, storage, etc.)

Current Living Situation:

- Current Residence Type: ☐ Renting ☐ Homeowner ☐ Living with Family/Friends ☐ Other: _____
- Length of Current Residence: _____
- Reason for Moving: _____
- Landlord/Property Management Contact: _____
Phone Number: _____

Employment and Income Information:

- Current Employer: _____
- Occupation/Job Title: _____
- Monthly Income (Before Taxes): \$_____



- Length of Employment: _____
- Co-Applicant (if applicable): ☐ Yes ☐ No

If yes, please provide their employment details:

- Employer: _____
- Occupation: _____
- Monthly Income: \$ _____
- Length of Employment: _____

Rental History:

- Previous Address: _____
- City/State: _____
- Landlord Name: _____
- Landlord Contact: _____
- Dates of Residence: From _____ to _____
- Reason for Leaving: _____

References:

- Personal Reference #1:
Name: _____ Phone: _____
- Personal Reference #2:
Name: _____ Phone: _____

Other Information:



- Do you have any criminal convictions? ☐ Yes ☐ No

If yes, please explain: _____

- Do you have any prior evictions? ☐ Yes ☐ No

If yes, please explain: _____

Authorization:

By signing below, I give permission for [Your Name/Company] to perform a background and credit check, including rental history and employment verification.

Signature: _____ **Date:** _____