


## Finequity PM meetings

### Resources:

 **Finequity PM Team Work Agreement**

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### Feb 5, 2025

#### Attendees:

Marc  
Kaushal  
Mosope  
Ademola

#### Agenda Items:

- Thoughts on the final demo day
- Project overall
- Handoff doc
- PS Team (wrote epics for UXW tasks)

#### Action items

Hold a working session on friday afternoon to finish handoff doc

### Jan 29, 2025

#### Attendees:

Marc

#### Agenda Items:

- Leads meeting next week
- Briane email
- UR-completed a usability testing, working session tomorrow
- Design-finished Hi-fidelity design today
- PS-Helping out with Kanban board, Tanmay reached out to me
- Dev

#### Action items:

Follow up with Morgan because of no response to email sent.  
Follow up with briane to ensure availability for Demo

### Jan 22, 2025

#### Attendees:

- Marc
- Kaushal

- Mosope
- Bianca (Observer)

**Agenda Items:**

- Demo day 2 reflections
- UXD has a working session tomorrow at 12pm EST
- Dev has a weekly team meeting at 4 pm
- Uxw has 11 am on friday
- Handoff doc
- Morgan question

**Jan 8, 2025**

**Attendees:**

- Marc
- Ademola
- Kaushal
- Mosope

**Agenda Items:**

- Morgan-No update from client
- UX-Design Team (Low-fidelity wireframes)
- UXD will hold working session tomorrow at 1pm EST
- UX-writing provided a sitemap for website
- PS did not attend the leads meeting today (They should be working on the roadmap)
- UX Research-working on usability testing
- Leads want to go on with the Demo day next week (Thursday or Friday)
- Client did not provide log-in credentials for framer website

**Dec 18, 2024**

**Attendees:**

- Marc A. Louis-Charles
- Ademola
- Kaushal
- Mosope

**Agenda Items:****Team Update:**

- Kenisha-step down

- Rachel-filled in as a co-lead

-Team workshop on 12/19/2024

-update the notion pages

## **Dec 11, 2024**

### **Attendees:**

- Marc A. Louis-Charles
- Ademola
- Kaushal
- Mosope

### **Agenda Items:**

### **Team Update:**

- New apprentice
- Demo Update
- Team work agreement

### **Action Items:**

- Send email to Brianne to introduce to team members
- Get clarity on what client is expecting (google doc updates by other teams)

## **Dec 4, 2024**

### **Attendees:**

- Marc A. Louis-Charles
- Ademola
- Kaushal
- observer

### **Agenda Items:**

### **Team Update:**

- PS leads step down
- PM lead step down

**Demo Update:**

- [Notes on demo update]

**Action Items:**

- Follow up with the other teams to ensure they update their slides for the demo presentation.
- Reach out to two new apprentices.
- Schedule interviews with the new apprentices before the demo presentation on Friday.

**Nov 21, 2024**

**Agenda Items:**

- Tech fleet holiday break november 23-december 1
- Client demo meeting ( 2024-11-21 )
  - Link: <https://lettucemeet.com/j/aWva5>
- IA workshop (December 2nd)
  - Link: <https://lettucemeet.com/j/oGvwI>
- PM Apprentices will shadow teams
- Generate the meeting links and recording for the meeting
  - Alter ai is used to record meetings

Action items: