*James K Ruble Seminar ▪ September 17-18, 2025

Embassy Suites Portland Airport Hotel ▪ 7900 NE 82nd Ave ▪ Portland, OR 97220
Class Registration Fee: $450 Hotel reservations 503-281-2500
Guestroom rates: $199 Cut-off Date: 9/13/2025
Shuttle available from the airport Educational
Consultant: Kathy Fraley – Coordinator: Mykal Bourn

***MUST HOLD THE CIC, CRM, CISR OR CPRM DESIGNATION AND BE A DUES PAYING MEMBER OF THE SOCIETY OF CIC TO ATTEND THIS SEMINAR**

Wednesday, September 17, 2025

7:30 am-8:00 am		**Registration Full Breakfast**
8:00 am-12:00 pm	Section 1	**Risk Management & Life Insurance for Business Owners** *David Pierce MSFS, MSM, MA, CLU, ChFC, CLF* *The American College of Financial Services, Matthews, NC*
12:00 pm-1:15 pm		**Lunch on your own**
1:15 pm-5:15 pm	Section 2	**Integrating Life, Annuity and Long-Term Care for Business Owners** *David Pierce* *MSFS, MSM, MA, CLU, ChFC, CLF*

Thursday, September 18, 2025

7:30 am-8:00 am		**Full Breakfast**
8:00 am-12:00 pm	Section 3	**Financial Death by Business Auto** *Robert Ford* *CIC, CISR, CPIA, CRIS, MLIS, CLCS, ERIS* *Retired, Grand Forks, ND*
12:00 pm-1:15 pm		**Lunch on your own**
1:15 pm-5:15 pm	Section 6	**Ethical Issues** *Robert Ford* *CIC, CISR, CPIA, CRIS, MLIS, CLCS, ERIS*

Materials: Notebook will be provided. You may want to bring a highlighter.

Dress Code: Dress code is informal. Room temperature may vary so dressing in layers is a good idea.

CE Credit: CE credit will vary by state. Final CE approval for all states will be available prior to the seminar.

Classroom policies: The following items are NOT allowed in the classroom: tape recorders, laptop computers or personal pagers. Cell phones are to be kept in silent mode and at break time only.

Cancellation policy: James K. Ruble Cancellations received within 7 days (9/10/25) of the seminar will incur a $80 fee. If you do not cancel and do not attend the program, you will incur a $130 fee. The balance of the registration fee may be refunded or transferred to another course. You may substitute an eligible person for the same event anytime at no charge with notification prior to the course.