

Silicon Roundabout Ventures, LP Updates MM 'YY

[Some example text from our Feb 2024 update]

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A reminder of what we are about

Silicon Roundabout Ventures is a Super-Angel Seed fund in the UK investing in European Deep Tech startups. It leverages their community of 15,000 entrepreneurs and engineers, through which the team previously attracted, selected and helped launch 33 Deep Tech and Big Data startups now valued at over £6 Billion.

The fund is backed by top-tier VC Molten Ventures (LSE:GROW) and exited founders, engineers and execs: including ex googlers, amazonians and from 2 unicorns.



The Deeptech Lowdown (Market update)

[...]

Upcoming Events and Community Updates

Event Highlights: Event1

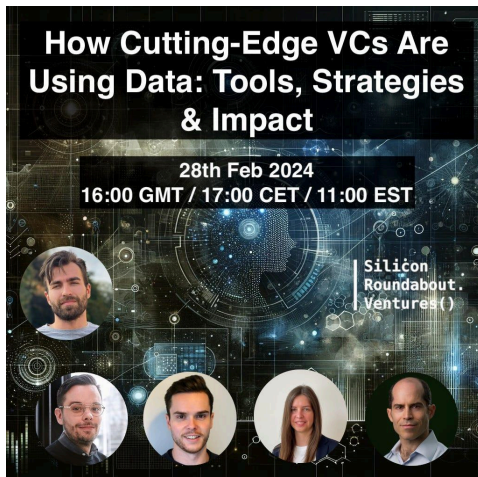
[...]

Highlights:

- A
- B
- C



Event Highlights: Event2



[...]

Highlights:

- A
- B
- C

Upcoming: Event

Location: Berlin, Germany

Date: 12th March

Format: Intimate Dinner

[...]

Highlights:

- A
- B
- C
- D

Join Us: If you're interested or know someone who might be, please reply for more info.

Fund rundown

New investments since last update: 0

Total Portfolio Companies: 7

Fund: 1

Vintage: 2023

Top-of-the-funnel Pipeline: 3

Key Deeptech Areas: Computing, Climate, and National Security Infrastructure

Markups

[...]

Performance Snapshot

Here is each fund's performance to date. These numbers are taken directly from Vauban's back office and represent our ownership position based on the most recent priced rounds, including any down rounds to better represent the current market value.

Note: We do not book non-priced rounds as markups.

Silicon Roundabout Ventures LP Fund 1

- Vintage: 2023
- Status: Open for new LPs (via equalisation)
- Fund Min. Target Size (Soft Cap): £5M
- Fund Target Hard Cap: £10M
- Currently invested: [REDACTED: ONLY FOR LPs]
- First closing: Dec 2022
- TVPI: n/a
- DPI: n/a
- MOIC: n/a
- IRR: n/a
- Most Valuable Positions: n/a
- Investments: 7
- Target Pipeline Closing soon: 3

GP's Angel Portfolio + 4 "Fund 0" SPVs

- Vintage: 2020 (H2)
- Investments: 15
- TVPI: 1.1X
- DPI: n/a
- Highlight Companies: [Ori.co](#), [Aegieq.com](#), [Kaizan.ai](#), [Nanusens.com](#), [rnl.co.uk](#), [Ecosync](#), [Axiom.ai](#)
- Status: closed




Community "Virtual" Portfolio

- Vintage: 2016
 - Companies considered: 26
 - Method for selection: Silicon Roundabout community pitch winners until the beginning of the GP investment activity
 - Assumed "virtual" investment: £200,000 cheque into each company; No follow-on
 - Simulated TVPI: 6-6.9X
 - Simulated Most Valuable Positions: 50-58X
 - Notable companies: Monzo, Zego, BlueVision Labs, Sano Genetics, Admix, Humanising Autonomy, CausaLens, iProov, Proximie, Senseon, VividQ
-

Portfolio

[REDACTED: ONLY FOR LPs]* is a snapshot of the current portfolio.

**Link to a private Airtable base with a list of all portfolio companies and include the company’s name, short description, why we invested, URL, and category.*

	 Future of Computing Hardware infra or new algos	 Deep Tech for Impact Climate or Health	 Security & Defence + sovereignty critical tech
Direct fit	<div>Portco 5 Closed Q2 2023 (stealth)</div> <div>VyperCore Closed Q2 2023</div>	<div>Anaphite Hardware climate tech (EV batteries)</div> <div>Portco 4 Closed Q1 2023</div> <div>Portco 7 Closing Q2 2023</div>	<div>greenjets Hyper-efficient drone engines</div> <div>ARCHANGEL Universal free-space optics & lasercom</div>
Indirect link (enabling tech)	<div>ARCHANGEL (In-space data processing)</div>	<div>greenjets Electric aviation propulsion</div> <div>Portco 5 Closed Q2 2023</div>	<div>Anaphite + Portco 4 (Energy storage supply-chain)</div> <div>Portco 5 & 6 Closed Q2 2023</div>

+ New Additions

No new investment since the last update.

Co-investment Opportunities

[REDACTED: ONLY FOR LPs]

 Portfolio Updates

PortCo1

[...]

PortCo2

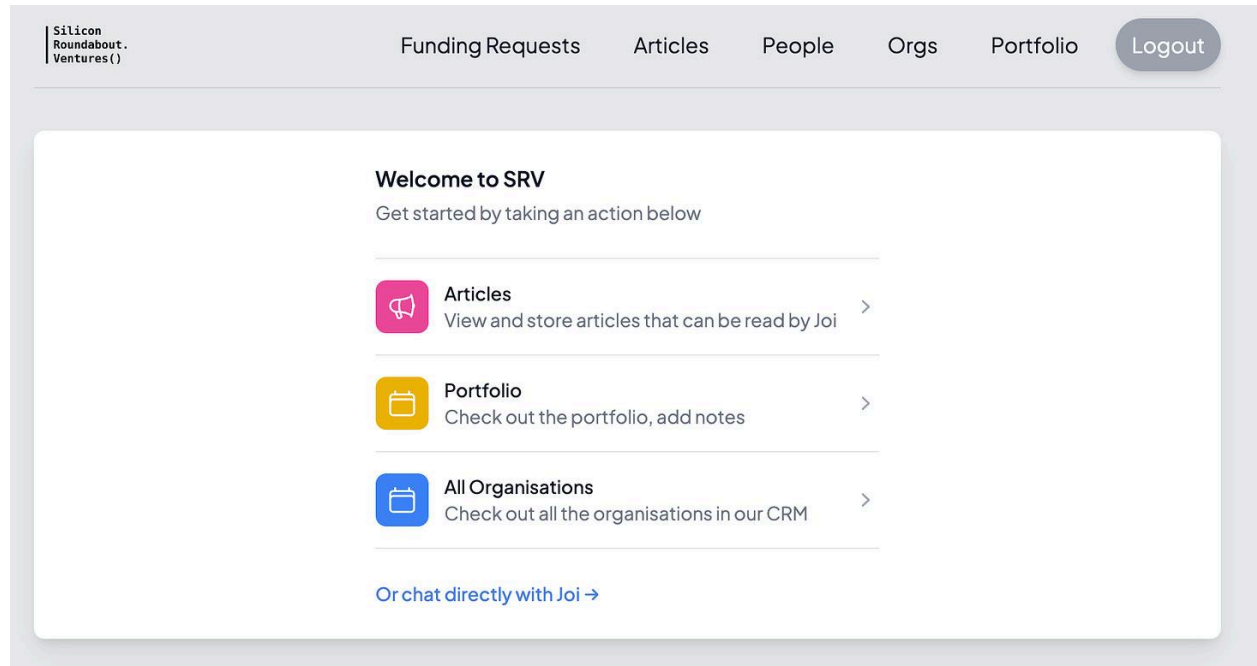
[...]

PortCo3

[...]

Tech Updates —by Ralph King (VP & CTO)

[...]



[...]

Asks 🙏

Portfolio Asks

- A
- B

Fund Asks

- A
- B

GP Personal Updates

[...]