

HEADS OF AGREEMENT

THIS HEADS OF AGREEMENT (the "Document") made as of this _____ day of _____, _____ (the "Execution Date"),

BETWEEN:

_____ of _____

(the "Licensee Party")

And

Delta Mix, ABN 97-237427784 of Cloisters Square, Perth WA 6820 Australia

("Delta Mix")

BACKGROUND:

- A. The Licensee Party seeks to make a "special agreement" to participate as a licensed manufacturer and distributor of material nutrients distinguishable in nature and composition such as to comprise the Delta Mix trademark, namely, either Delta Mix and/or Delta Mix (Veg+), at his/her/their own discretion, and scheduled at Section 2 "Transaction Description" below.

This Document will establish the basic terms to be used in event of any future agreement between Delta Mix and the Licensee Party. The terms contained in this Document are not comprehensive and it is expected that additional terms may be added, and existing terms may be changed or deleted. The basic terms are as follows:

Binding

1. This Document will create a binding agreement between Delta Mix and the Licensee Party and may be enforceable. Any future agreement, duly executed between Delta Mix and the Licensee Party, will also become enforceable. The terms and conditions of any future agreement will supersede any terms and conditions contained in this Document. Both Delta Mix and the Licensee Party are not prevented from entering into negotiations with other third parties with regard to the subject matter of this Document.

Transaction Description

2. The subject of this transaction is described as follows:

● _____

ACCEPTANCE OF TERMS:

This Document accurately reflects the understanding between Delta Mix and the Licensee Party.

Name:

Title:

Date signed:

Signature:

Name:

Title:

Date Signed:

Signature: pp. Delta Mix
