

Name

Life Planning

Feb 12, 2024

Instructions:

*We will be answering the same set of questions for 10 years, 5 years, and 1-2 years from now. This frames the questions around “**When**”, and we will be answering the **Who, What, Where, and How** of our lives¹.*

We will first stack rank the following 5 questions, and then answer them. You might end up changing the stack rank after you answer them - that’s okay! Be as specific as you can. These are not specific goals, more of palpable guiding thoughts.

- **Who** do I want to be living with?
- **Where** do I want to live?
- **What** job do I want to be doing?
- **What** do I wanna be doing on my nights & weekends?
- **How** much money do I want to be making to fund my life?

Write out what a day in your life might be like as detailed as you can, including some pieces that might reference a recent trip or upcoming event. Life is experienced as a vector, not as points in time. Fully describing a whole day can give a window into what your vector may feel like.

Below the primary questions there are some secondary questions that might help you answer the primary questions.

10 years from now (2034)

Of those 5 items (**Who, Where, What(job), What(play), How**) how do I stack rank their importance?

- 1.
- 2.
- 3.
- 4.
- 5.

I see myself:

Living with

Living in

Working at

Spending my nights & weekends

Making \$ a year

A day for me might look something like this:

5 years from now (2028)

Of those 5 items (**Who, Where, What(job), What(play), How**) how do I stack rank their importance?

- 1.
- 2.
- 3.
- 4.
- 5.

I see myself:

Living with

Living in

Working at

Spending my nights & weekends

Making \$ a year

A day for me might look something like this:

1 year from now (2024)

Of those 5 items (**Who, Where, What(job), What(play), How**) how do I stack rank their importance?

- 1.
- 2.
- 3.
- 4.
- 5.

I see myself:

Living with

Living in

Working at

Spending my nights & weekends

Making \$ a year

A day for me might look something like this:

Secondary questions

Some questions to consider to help you more deeply understand what you want to be doing:

1. What industry or business could you see yourself really enjoying? Any you would *never* enjoy, and why?
2. What size company could you see yourself really enjoying and why? Any you would *never* enjoy, and why?
3. What specific skills do you have today that you really enjoy exercising? Any skills or tasks you do *not* enjoy?
4. What specific skills would you like to learn?

Some questions to consider to help you more deeply understand how wealthy you want to become:

1. How much wealth would you need to accumulate to consider that is enough wealth?
2. How did you come up with that number and what drives it?
3. How long do you think it would take to achieve that number?

Some other questions to help you think more broadly:

1. What of your thinking and planning have you shared with your Significant Other and/or family members and what is their input? How much do you value their input?
2. How do you think about the tradeoffs between the different priorities? How do you think about them changing over time?
3. What books, courses, or other exploration could you do to help you broaden your thinking about your career?

4. Who is your mentor(s) and how can they help you think about these questions?
Oftentimes, different mentors, friends, or family can help with different questions.

Footnotes

1. You may notice the **Why** is not included. Thinking about “Why do I live?” can be a much more complicated question. For many, it’s a much less approachable question, too. It is the most foundational question that may help you answer the rest, but that rabbit hole is deeper than this google doc goes.